APPENDIX 11 | STUDENT HOUSING - MARKET ANALYSIS REPORT





Shippensburg University of PennsylvaniaStudent Housing Master Plan

Market Analysis Report April 2008

© Brailsford & Dunlavey 2008











In September 2007, Shippensburg University ("SU", "Ship", or "the University") engaged Brailsford & Dunlavey ("B&D") in association with WTW Architects ("WTW") to develop a Student Housing Master Plan ("Study"). The master plan process was intended to assess SU's existing student housing facilities relative to the demands of the campus population and to provide recommendations as how to improve existing or develop new facilities to meet these demands. The scope of work for the Study included a detailed market analysis to determine the nature and extent of demand for new / renovated student housing and a financial analysis to determine the feasibility of redeveloping / developing new or renovated student housing facilities.

The findings contained herein represent the professional opinions of the B&D Project Team based on assumptions and conditions detailed in this report. B&D analysts have conducted research using both primary and secondary information sources which are deemed to be reliable, but whose accuracy B&D cannot guarantee. Due to variations in national and global economic and legal conditions, actual project costs, revenues, and demand projections may vary.

This report is structured and developed within a framework emphasizing pragmatism and ease of implementation, and B&D's intent is for this document to serve as an integral tool in guiding SU in determining a redevelopment / development strategy for their student housing facilities.

The Study was produced by B&D's Project Team ("Project Team") comprised of the following individuals.

Mr. Jeffrey Turner, Senior Vice President

Mr. Michael Berger, Project Manager

Dr. Shantell Saunders, Project Analyst

Mr. Ivan Baumwell, Project Analyst





Section

- 1. Executive Summary
- 2. Local Public School District Population Analysis
- 3. Focus Group Report
- 4. Peer Benchmarking Analysis
- 5. Off-Campus Housing Analysis
- 6. Current Student Survey Analysis
- 7. Prospective Student Survey Analysis
- 8. Demand Analysis

Exhibits

- A. Local Public School District Population Data (Source: PA Department of Education)
- B. Peer Benchmarking Data
- C. Off-Campus Housing Data
- D. Current Student Housing Survey Frequencies and Comments





Section 1

Introduction

In September 2007, Shippensburg University engaged Brailsford & Dunlavey in association with WTW Architects to assist in the development of a Student Housing Master Plan. The master plan process was intended to assess SU's existing student housing facilities relative to the demands of the campus population and to provide recommendations as how to improve existing or develop new facilities to meet these demands. The scope of work for the Study included a detailed market analysis to determine the nature and extent of demand for new / renovated student housing and a financial analysis to determine the feasibility of redeveloping / developing new or renovated student housing facilities.

Work Plan

B&D completed several distinct analyses to determine the student housing preferences and demands of SU's student body:

- Local Public School District Population Analysis to gain an understanding of future population trends for students coming from public school districts that have historically represented a significant portion of SU's enrollment;
- Reviewing existing University documents to get an initial understanding of the campus and its goals and objectives;
- Focus group meetings were held with over 40 current students to gain a qualitative
 understanding of student satisfaction levels with current housing facilities and preferences for
 future housing facilities;
- A peer benchmarking analysis was conducted to understand Shippensburg University's market position among its peer institutions;
- An off-campus housing analysis was conducted to outline the nature of private off-campus competition the University faces in competing for student residents;
- An electronic survey was developed to quantitatively assess prospective and current students' present and future preferences as they relate to SU's student housing inventory;
- A demand based program ("DBP") was developed to determine the appropriate number and style of beds to satisfy student demand for on-campus housing.

Summary of Findings

Based on an analysis of current market conditions, B&D's research has revealed that SU's housing falls short of current industry standards and does not meet students' expectations. The current conditions of housing facilities have put the University at a disadvantage to recruit students to the University and retain students in on-campus housing. It is therefore important that the University commit to making wholesale improvements to its current student housing inventory.





An analysis of three local school districts (Shippensburg Area, Chambersburg Area, and Carlisle Area) has revealed that K-12 enrollment will continue its growth trend. In the short term, growth of outgoing 12th graders is expected to show modest to no increases, however growth statistics during that time period for elementary and middles school students remains moderate, leading to projected long term growth at the high school level. Although projections show a continued increase in all pre-college aged students, the increase is not strong enough to indicate that there will be a significant increase in the future college aged population within SU's target market. Statistics do however indicate that there will not be a decline in students in the three districts studied.

During focus groups, participants acknowledged that on-campus housing plays an integral role in their overall collegiate experience and showed strong interest in living on campus. However, in the same breath, students said that although living on campus is an attractive experience, the current housing facilities at SU and availability of off-campus housing are turning many students off to campus living.

While students expressed satisfaction in campus housing for reasons such as convenience to campus resources and community experience, they expressed dissatisfaction with the physical conditions of housing. Students commented on the out-datedness of facilities, cleanliness of community bathrooms and kitchens, lack of private bedrooms and in-unit living rooms, and the lack of outside unit community spaces.

Survey respondents indicated a preference for private amenities such as single bedrooms, in-unit bathrooms and living rooms, and kitchens. These types of private amenities are readily available in the off-campus market and at many of SU's peers / competitors and should be considered for future campus housing projects.

Respondents also indicated a preference for on-campus housing to incorporate living-learning communities; 85% of on-campus, and 81% of off-campus respondents considered living-learning communities "very important" or "important" to a student's overall on-campus residential experience. Respondents indicated that high priority amenities for living-learning communities would be computer labs, multi-purpose rooms, quiet study spaces, and outdoor recreation and socialization spaces.

A range of unit types and associated rental rates that could be included in new student housing construction were tested in the survey. A demand analysis of survey data revealed demand for approximately 2,900 student housing beds distributed across a variety of unit-types, many of which are not currently provided on campus. The 2,900 beds constitute a small increase in the total number currently provided on-campus. Rates tested for new housing are on average a few hundred dollars more expensive than current on-campus housing and housing available in the off-campus market. The University must properly manage and aggressively market new housing to ensure that the value of living on campus is conveyed to students to ensure that desired occupancy levels for new housing is achieved.





Section 2

Objectives

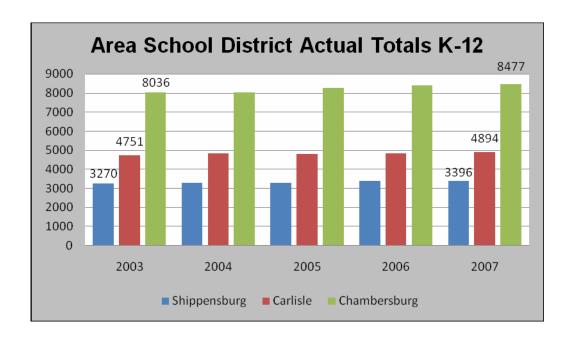
The objective of the Local Public School District Population Analysis is to gain an understanding of population trends for school districts that have historically represented a significant population of students that apply to Shippensburg University.

Methodology

B&D reviewed the Shippensburg Area, Chambersburg Area, and Carlisle Area School District Student Enrollment Projections from 2002 to 2017. These school districts represent approximately 15% of current SU enrollment (representation is based on current students' permanent home address as reported to B&D by the University). This data, as provided by the Pennsylvania Department of Education, displays the population for each grade level within each district, as well as total populations for the school years 2002 to 2007. In addition to the present data, the Department of education also provides estimated projections for the following ten years (2008 through 2017).

Summary of Findings

Shippensburg University is comprised of approximately 7,766 students. Of those students, 1,184 (15%) consider their permanent addresses to fall within the above three school districts. Over the past 5 years all three districts have seen a moderate growth in school aged children (K-12). Chambersburg, the largest district, has seen the greatest total percentage increase in population at 5.5%, with an increase of 3.8% and 3% for Shippensburg and Carlisle respectively.

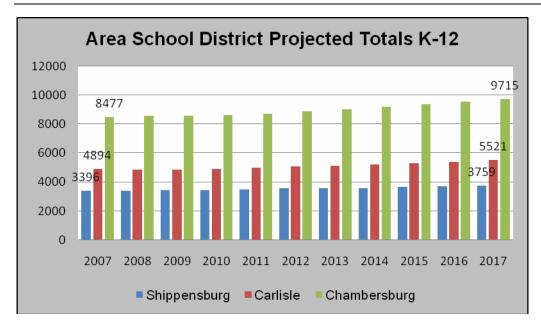


Pennsylvania Department of Education projections illustrate a steady increase of school aged children from 2008 through 2017. Once again Chambersburg is projected to see the greatest ten year increase at 14.6%, with Carlisle and Shippensburg at 12.8% and 10.7% respectively (2007 is the last "actual" year prior to projections).





LOCAL PUBLIC SCHOOL DISTRICT POPULATION ANALYSIS



All statistical data and future projections suggest that all three school districts anticipate a steady increase for not only primary and secondary school totals, but for each K-12 grade individually. The common theme among all projections is that Chambersburg, Carlisle, and Shippensburg Area School Districts will see an increase in population possibly leading to future growth in the SU applicant pool.





Section 3

Objectives

The purpose of the focus groups was to engage a variety of individuals in dynamic conversation regarding their needs and preferences for student housing at Shippensburg University. The process was intended to yield qualitative data, reveal hidden sensitivities, and raise previously unconsidered issues regarding on-campus housing. Through the exercise, the Project Team gained a better understanding of Shippensburg students' concerns and obtained pertinent information to be used as a guide in developing market-responsive project concepts and recommendations for viable student housing options.

Methodology

B&D organized five focus groups to obtain feedback from diverse groups of Shippensburg students. Forty-one individuals participated in five focus groups on September 17th and 18th, 2007, at Shippensburg University. In general, the focus groups were well attended and included vocal students with varying opinions on issues relating to their housing needs and preferences. Additionally, discussions with administrators were conducted to augment the focus group interviews.

Moderators from B&D guided the focus group sessions as they addressed housing issues pertaining to the needs and desires of Shippensburg students. The moderators presented a series of open-ended questions and encouraged individuals to discuss tangential issues and engage in dynamic conversation. While they were predisposed to obtaining answers to the questions asked, the moderators also paid close attention to participant-generated issues raised during the interviews. Information from the focus groups was analyzed and documented for the preparation of this report. Additionally, focus group data were used to inform the development of the web-based student survey instrument.

Focus Groups Composition

SU Harley Recreation Room11 participants (8 female, 3 male)

SU Harley Recreation Room
9 participants (5 female, 4 male)

SU Residence Life Staff
4 participants (3 female, 1 male)
SU Ceddia Union Building (CUB)
8 participants (6 female, 2 male)

SU Harley Recreation Room 9 participants (5 female, 4 male)





Summary of Findings

1. Why did you choose to attend Shippensburg?

Students indicated they attended Shippensburg University for a number of reasons including close proximity to their permanent residence, excellent academic programs, and affordable tuition and scholarship opportunities.

- Focusing on the aesthetics of the campus, some focus group participants indicated
 that they chose to attend Shippensburg University's because the campus was small,
 clean and gorgeous. One student stated that "the campus is easy to travel around
 and it doesn't take long to walk from one side to another." Another student felt, "SU
 is not too big, not too small and I love the open area."
- Some focus group participants indicated that they attended the University because it
 was in close proximity to their homes making it convenient for them to visit their
 families on weekends and holidays. Specifically, one student stated that he attended
 because "SU [was] only 40 minutes from home which is Harrisburg." Another
 participant indicated that the close proximity of the institution to her home in
 Chambersburg was the reason the reason she attended.
- The University's reputation was factored into many students' decision to attend. Students mentioned obtaining referrals from family and friends about programs and opportunities at Shippensburg University. A student stated that her parents and uncle went to SU and mentioned that the academic programs have a good reputation."
- The quality of several academic programs was discussed in focus groups.
 Reference was drawn to the Education, Business and Criminal Justice programs as having great reputations in the industry.
- Many students attended Shippensburg University because the tuition was affordable and scholarship opportunities were readily available for those who qualified. One student indicated that he attended the University because "state grants limited [him] to in-state colleges."

2. What were your expectations of SU? How has SU met or exceeded those expectations?

Many students expected to be a part of a close knit community during their stay on campus. Others reported having high expectations of the academic programs at Shippensburg University. In both instances, students indicated their expectations had been met.





- Students stated that they expected an environment in which they could engage in club events and social activities. In this sense, participants felt Shippensburg has provided them with a variety of opportunities inside and outside the classroom thus meeting and in some cases exceeding their expectations. Specifically, one student indicated "there were a lot more clubs and activities than I thought there would be. I love it." Another student said, "I am impressed with the level of student involvement and coordinated activities."
- The environment, according to some students, was more warm, engaging and inviting than they expected. One student mentioned, "SU exceeded my expectations because the people are friendly and there is so much to do around here." Another student alluded to this point by stating, "I expected it to be easy to make friends and get along with people and have a lot of fun. I love it here. It has impressed me a lot."
- One student indicated she expected cafeteria food to be awful but upon enrolling in the meal plan program, she found, "the food at Kriner was better than what I thought it was going to be."
- Students focused on rigorous academic programs and knowledgeable faculty and staff at Shippensburg in describing their level of satisfaction. Faculty/student engagement was cited as a contributor to students' high levels of satisfaction. Specifically, one student stated, "I expected quality teaching and professional, openminded professors, and I did receive that to some extent, but I was not impressed as of yet." Another student indicated, "SU offers quality education, knowledgeable and helpful faculty and staff...accredited programs. SU has exceeded my expectations because the faculty works well with non-traditional students."
- Students valued hands-on experience obtained through class projects at Shippensburg University. Several students alluded to the rigorous academic and practical experience that they were able to utilize in the workplace.

3. How critical was on-campus housing in your decision to attend CU?

Many students saw on-campus housing as critical in providing them with a true college experience. Students pointed out that housing helps them make friends, provides opportunities for learning to extend beyond the classroom, and puts them in close proximity to their classes.

• In order to develop both academically and socially, students felt the full college experience was critical. Living on campus provided students with a holistic approach to learning including engagement in social activities; faculty/student interaction outside the classroom; access to campus resources; and opportunities to build relationships.





- One student indicated that she preferred to live on campus to have access to resources like computer labs and the library.
- On-campus housing was critical for a number of students because their permanent residence was located more than two hours from Shippensburg University. Living on campus provided many students with a home away from home.

4. In general, what were your initial perceptions of on-campus housing at SU?

Initially, students thought that rooms in on-campus housing were large and spacious. Additionally, students spoke of the convenience of having housing in close proximity to dining and academic facilities. However, students were not impressed with on-campus housing facilities and amenities. In describing their initial perceptions of on-campus housing, participants focused on the appearance and location of residence halls, and room fixtures.

- Participants thought rooms in the residence halls were large although not large enough for two people. One student stated, "there was not enough room for two people... there was plenty of storage space." Another student alluded to the availability of storage space which was a plus for her. The students mentioned, "I thought the rooms were spacious as far as dorms go. I also thought they had a lot of storage space."
- Students were pleased with the location of on-campus housing. They preferred to have residence halls located in close proximity to academic buildings and dining facilities.
- One focus group participant felt that on-campus housing was better than housing at others colleges that they were familiar with. She stated, "I don't think it is as bad as some colleges and I ended up liking it."
- In comparing Shippensburg University residence halls to other colleges and universities, some students felt the University's buildings appeared old and run-down. One student said, "I was disappointed that McCune does not have wireless in the dorm and it has poor internet connection. I was also disappointed in the small size of the washing machines and how old and dirty the floors and carpets were in McCune."
- Looking specifically at the buildings, students indicated that they were outdated and did not meet their expectations.
- Emphasis was placed on small rooms, lack of wireless access within rooms, and lack
 of air conditioning as key amenities that were needed. As improvements are made,
 students suggested "more space could be provided by having smaller items (closet,
 shelving, desks)."





5. What do you like/dislike about on-campus housing?

Likes

- Students valued housing that was located in close proximity to their classes. This, according to some students, eased the frustration of waking early and looking for parking on or nearby campus.
- Having access to campus facilities and resources was cited as a major advantage of being in on-campus housing. Students preferred to be in close proximity to computer labs and library as well as having access to faculty and administration throughout the daytime. One student indicated, "I like the convenience of having access to all oncampus facilities/support."
- Students felt that the proximity of the buildings to each creates a friendly little community in which students can interact.
- The residence hall environment, according to some focus group participants, allowed many students to build relationships and enhance their interpersonal skills. A few students pointed out, "We met all of our friends our freshman year in the residence halls." Others indicated, "People in the dorm are the closest thing to family you have on-campus."

Dislikes

- While there were some students who liked on-campus housing, there were others
 who disliked the building amenities such as tall closets, built in furniture, unkept
 bathrooms and kitchens. One student drew attention to living conditions in her
 residence halls by stating, "Closet doors don't work well. The kitchen is dirty, un-kept
 and ant infested; poor ventilation in bathrooms; bugs in bathrooms; the piano has 19
 broken keys and is out of tune."
- A lack of air conditioning and wireless access were cited by many students as critical
 for new or renovated on-campus housing. Students focused on their experience
 moving into residence halls prior to the beginning of this semester and indicated, "It
 was too hot without air conditioning making it hard to sleep." Other students felt that
 although rooms get hot, it was seasonal and could be tolerated.
- Many students complained about built in furniture. A student went as far as to say
 "they make the room smaller and none of it can be moved out of the room." Another
 student indicated that the closets and cabinets are too high making it difficult to place
 and retrieve items.





 One student indicated the early quiet time policy places restrictions on personal freedom and should be revisited.

6. How does living on campus compare to living off-campus? Why do students move off campus?

Focus group participants cited several major reasons why students move off campus. They prefer less rules and restrictions, affordability, and space. However, as an alternative to off-campus housing, most participants agreed that on-campus housing was more advantageous than off-campus housing.

- Participants indicated that students move off campus to have more freedom and independence and less rules and restrictions. A student provided her perspective by saying, "Students tend to move off campus to become more independent and escape the rules of dorms. Living on-campus is nice; you're close to classes and everything you need is right there, but off campus, you have much more freedom and privacy." Another student supported this finding by stating, "Freedom of regulations, cost, natural progression, preparation for "real world" is why they move off campus."
- Some students thought it was less expensive to move off campus. Considering the space of the units and amenities such as air conditioning, bigger rooms and private bathrooms, some students felt they would get their money's worth in the off-campus market.
- As an alternative to off-campus living, students cited the convenience of being in close proximity to their classes and other resources. A participant pointed out that "It's nice to walk out and get a game of volleyball going in 5 minutes." On a similar tangent, another student indicated, "By living on campus you don't have to commute, you can sleep longer, you don't have to find parking and you can pay your bill at once instead of worrying about monthly rent."
- Obtaining a true college experience like making great friends was a reason why some participants preferred on-campus living over off-campus housing. In explaining why he chose to live on campus one student exclaimed, "I can't imagine how much of a family feel would be lost if I lived off-campus."
- 7. What are the reputations of the different residence halls (ex: class of students living in them, physical condition of buildings, etc)? From your knowledge or experience, how does SU's residence halls compare to those at other institutions?

All of the residence halls except Seavers and Stone Ridge Apartment seemed to be in poor conditions. However, students stated that the layout of Seavers in terms of its private





entrance was not conducive for social interaction. Additionally, students preferred Residence Assistants who were not assigned to Stone Ridge Apartments.

Harley Hall

According to most participants, Harley Hall is neat. Student preferred to see a
mix of genders in this hall as it is all girls. One student indicated, "Harley is all
girls who are stingy about males."

Kieffer Hall

 Many students found Kieffer to be small but decent. Others thought the building was old and should be torn down.

Lackhove Hall

 Like Kieffer, students thought that Lackhove was decent but old and was in dire need of renovations.

McCune Hall

• Participants felt McCune was small, quiet and boring. They indicated that McCune should remain online to accommodate freshmen students.

McLean Hall

 McLean was cited as a party dorm. Students indicated that the halls and bathrooms were always dirty. One student mentioned that like McCune, McLean "should stay for freshmen."

Mowrey Hall

- The layout of Mowrey was a problem for students at the end of the halls. These students felt it was dark at the end of the halls and other students did not frequent their sides of the building.
- There was consensus among students who indicated that Mowrey was "clean, nice and better than other halls like Naugle."





Naugle Hall

Some focus group participants described Naugle as ghetto, dirty and old.
 Another student portrayed Naugle as "the party dorm," and feel it should remain on campus to accommodate freshmen.

Seavers Complex

While Seavers was compared to a nice hotel, many students noted the absence
of community due to private entrances. Others felt the amount of students per
unit is too many and should not exceed four students per unit. Some units at
Seavers can house up to six students.

Stone Ridge Commons

Like Seavers, students thought Stone Ridge Commons was nice overall. One
complain from many students was that Stone Ridge did not have Resident
Assistants on staff so it did not feel like campus housing.

8. What is your perception of the existing residence life programming?

- Most participants felt that residence life coordinated a number of activities that facilitated student interaction. The goal for a variety of programs, students felt, was to get everyone involved. One student indicated, "RAs plan programs to accommodate all residents; getting all residents involved."
- Some students pointed out that programs were pretty standard and become boring over time. A student mentioned, "After four years some things are stale but most ideas are sold in theory."
- Students thought that residence life programming at Shippensburg University
 was better than activities at other colleges and universities that they were familiar
 with. However, some students spoke of the lack of residence life programming at
 Stone Ridge Commons. Offering her perspective on the programs, one student
 stated, "As a member, I do believe it is wonderful except for Stone Ridge which
 has no RAs."





9. What is your perception of living learning communities within residence halls (exfreshman, multicultural or social communities, etc)? What types of programs/amenities would you include in living learning communities?

Focus group participants indicated that while living learning communities can enhance student interaction, they also would like to see a mix of classes and diversity in the residence halls.

- Students indicated that a mix of classes could provide mentorship opportunities for freshmen in residence halls. "They try to put more freshmen in the dorms and upperclassmen in the apartments which causes leadership problems," was one student's view of traditional residence halls. Others felt putting all freshmen together could create opportunities for bonding.
- Students preferred to see grouping by major within living-learning communities. One
 participant spoke of her program as she mentioned, "Education major grouping would
 be nice. There is a lot of interaction between individuals so it would make sense to
 group them."
- Some students stated that in many instances many students just coexist. They preferred to see more interaction among everyone and not just groups of students.
- 10. What would you include in unit spaces of newly built or renovated residence halls (ex: private bathrooms, living room space, etc)? What would you include in residential spaces for a newly built or renovated residence hall building (ex: storage space, study rooms, fitness room, TV lounge)?

Facilities/Amenities

- Students preferred to have a variety of community spaces within new or renovated residence halls. Specifically, large recreations rooms, fitness centers, TV lounges, and study lounges were cited by a number of students as critical building amenities for new or renovated housing.
- One student preferred housing that is similar to Stone Ridge Commons. Specifically, this student indicated, "Housing style similar to Stone Ridge is desirable because it provides a feeling of independence - single bedroom occupancy for upperclassman with RAs."
- Students felt that game rooms and TV lounges could build a sense of community.
 One participant recalled his experience in the residence hall by mentioning, "Billiards





tables and game rooms were moved to residence halls a few years ago...students really liked this and those amenities were used for community building.

- Parking was an issue brought up by a number of students. Many of them indicated that convenient parking should be located nearby residence halls.
- With regards to floor amenities, students specified the need for private bathrooms, movable furniture, air conditioning, carpet and wireless access. "Each unit space should have air conditioning and carpets. There should also be more bathrooms per living space" was one participant's request.

11. Where on campus would you locate new housing?

- The majority of students preferred to place new housing in the exact location of existing housing. The current location of on-campus housing put many students in close proximity to classes and academic building.
- Those who provided alternatives preferred to locate new housing near Ceddia Union Building (CUB) but in close proximity to parking.
- On student indicated that no matter when on-campus housing is located, he thought the University "should put all of the housing on one side of the campus."

Commuter / Non-Traditional Students Focus Group

- Commuter/non-traditional students offered a unique perspective on University housing and campus life in general. Participants felt Shippensburg University did not accommodate commuter/non-traditional students because it did not offer academic, residential and social resources for them.
- Students attended Shippensburg University because it was in close proximity to their jobs and homes. In some cases, students stated that Shippensburg University offered programs that were not available at other institutions.
- Students cited many aspects of campus life that they did not find accommodating.
 Emphasis was placed on inadequate parking and gathering spaces, and poorly developed class schedules in discussing commuter/non-traditional students' expectations of Shippensburg University.
- While the majority of students indicated they are not willing to reside on campus, many of them offered feedback on specific amenities that should be included in new housing such as apartment style units for older students. The major reason why students preferred not to live on campus was because they owned a house.





Section 4

Objectives

The objective of the peer benchmarking analysis is to understand Shippensburg University's ("SU") market position among its peer and competitor institutions. The analysis also identifies current trends and highlights the attributes of successful housing programs.

Methodology

With the assistance of SU administrators, Brailsford & Dunlavey selected eleven schools to use as a basis for comparison. Some schools are on the University's list of academic benchmarks while others have regional and cross-applicant similarities. Eight of the 11 institutions are located within the state of Pennsylvania while the remaining three are located in neighboring states. A list of these institutions follows:

- Bloomsburg University of Pennsylvania
- California University of Pennsylvania
- James Madison University
- Kutztown University of Pennsylvania
- Indiana University of Pennsylvania
- Millersville University
- Pennsylvania State University
- Slippery Rock University of Pennsylvania
- Truman State University
- West Chester University of Pennsylvania
- Western Illinois University

B&D sought to understand the strategic planning process behind each of the housing programs at peer institutions in comparison to Shippensburg University on-campus housing programs. Housing administrators at each institution were contacted and asked a series of program- and campus-specific questions pertaining to their offerings. The subsequent quantitative research relied on printed documentation readily accessible and typically used by students researching the peer institutions. In order to remain consistent with information available to the student market, B&D used these publicly available sources even when minor inaccuracies in the data were evident.

While B&D is confident that the information gathered through these telephone interviews is accurate, none of the information was validated by physical inspection of the facilities. Additional floor plans and photographs were reviewed when they were readily available.





Summary of Findings

SU compares well to the peer institutions in terms of the cost of tuition and fees; room and board; admissions requirements; the mix of housing options; and amenities offered to students living on campus.

General Institutional Features

- Compared to peer institutions, SU's tuition and fees fall below the state's average as well
 as the overall average making it less costly to attend SU. At \$12,944, SU's out-of-state
 tuition and fees is less expensive than all but three institutions, California University,
 Slippery Rock University and Western Illinois University, whose out-of-state tuition and
 fees total \$9,169, \$8,947 and \$9,130 respectively.
- In-state tuition and fees for Shippensburg University fall well below the overall average for peer institutions. In fact, SU's in-state tuition and fees is the lowest of all institutions studied. Pennsylvania State University offers the highest in- and out-of-state tuition and fees with total annual costs equaling \$22,712 for out-of-state students and \$12,164 for instate students.
- Room and board rates for SU fall slightly below state and out-of-state averages for peer institutions with only four institutions offering room and board rates lower than SU's total of \$6,272. The lowest room and board rate is offered by Slippery Rock University totaling \$4,998. On the high end of the spectrum, California University's total cost of room and board is \$8,144.
- With total and undergraduate enrollments of 7,516 and 6,423 respectively, SU has significantly lower enrollments than 90% of peer universities whose overall average for total and undergraduate enrollments equal 13,205 and 11,574 respectively. Truman State University has the lowest total and undergraduate enrollments equaling 5,820 and 5,525 respectively. Pennsylvania State University, on the other hand, has the highest total and undergraduate enrollments totaling 42,914 and 36,612 respectively.
- When compared to state peer schools, SU has a higher percentage of male students. Specifically, 48% of students at SU are males whereas only 44% of students at state peer institutions and 45% of students at out-of-state peer institutions are males. Fifty-six percent (56%) of students at both state and out-of-state peer institutions are females, which is 4% higher than the percent of females at SU.
- Peer institutions range in both the rate of acceptance and the proportion of accepted students enrolled. At the lower end of the spectrum, 47% of West Chester University applicants were accepted while 34% were enrolled. At the high end, Truman State University accepted 81% of its applicants while enrolling only 39%. The overall average





of accepted applicants for peer institutions equaled 69% with accepted students enrolled averaging 38%. Shippensburg University falls below the overall average with 64% of applicants accepted and 39% of accepted applicants enrolled.

| University | Tuition 8 | Room & | |
|---------------------------------|------------------|----------|---------|
| | Out-of-State | In-State | Board |
| Shippensburg University | \$12,944 | \$5,178 | \$6,272 |
| ompensua omversity | Ψ1 2 ,044 | ψ0,110 | ΨΟ,ΣΙΣ |
| State Peer Universities | | | |
| Bloomsburg University | \$14,035 | \$6,412 | \$5,616 |
| California University | \$9,169 | \$6,586 | \$8,144 |
| Kutztown University | \$14,242 | \$6,619 | \$6,628 |
| Indiana University | \$14,013 | \$6,390 | \$5,188 |
| Millersville University | \$14,021 | \$6,398 | \$6,566 |
| Pennsylvania State University | \$22,712 | \$12,164 | \$7,416 |
| Slippery Rock University | \$8,947 | \$6,364 | \$4,998 |
| West Chester University | \$13,916 | \$6,293 | \$6,342 |
| Averages of State Peers: | \$13,882 | \$7,153 | \$6,362 |
| | | | |
| Out-of-state Peer Universities | | | |
| James Madison University | \$16,236 | \$6,290 | \$6,496 |
| Truman State University | \$10,522 | \$6,095 | \$5,790 |
| Western Illinois University | \$9,130 | \$7,411 | \$6,809 |
| Averages of Out-of-State Peers: | \$11,963 | \$6,599 | \$6,365 |
| | | | |
| Overall Averages, Excluding SU: | \$13,358 | \$7,002 | \$6,363 |





| University | Total Enrollment | Undergraduate Enrollment | Ge %Male | nder %Female | Accepted/ Applicants | Enrolled/ Accepted |
|---------------------------------|---------------------|-----------------------------|-------------|-----------------|-------------------------|-----------------------|
| Shippensburg University | 7,516 | 6,423 | 48% | 52% | 66% | 36% |
| State Peer Universities | | | | | | |
| Bloomsburg University | 8,723 | 7,877 | 40% | 60% | 68% | 31% |
| California University | 7,720 | 6,299 | 48% | 52% | 78% | 47% |
| Kutztown University | 10,193 | 9,189 | 41% | 59% | 65% | 29% |
| Indiana University | 14,248 | 11,976 | 46% | 55% | 55% | 54% |
| Millersville University | 8,194 | 7,206 | 43% | 57% | 56% | 36% |
| Pennsylvania State University | 42,914 | 36,612 | 55% | 45% | 62% | 35% |
| Slippery Rock University | 8,230 | 7,545 | 44% | 56% | 77% | 44% |
| West Chester University | 12,879 | 10,818 | 38% | 62% | 47% | 34% |
| Averages of State Peers: | 14,138 | 12,190 | 44% | 56% | 64% | 39% |
| Out-of-state Peer Universities | <u> </u> | | | | 000/ | 240/ |
| James Madison University | 17,393 | 16,013 | 39% | 61% | 68% | 34% |
| Truman State University | 5,820 | 5,525 | 42% | 58% | 81% | 39% |
| Western Illinois University | 13,602 | 11,334 | 53% | 48% | 71% | 36% |
| Averages of Out-of-State Peers: | 12,272 | 10,957 | 45% | 56% | 73% | 36% |
| Overall Averages, Excluding SU: | \$13,205 | \$11,574 | 49% | 56% | 69% | 38% |

Housing Program Features

- On average, peer institutions house around 35% of their student populations, similar to SU. SU is able to accommodate a slightly larger amount of students than the its state peers with only two universities, Kutztown and Slippery Rock, being able to house a higher percentage of their students than SU. All out-of-state peers have the capacity to accommodate a larger percentage of their students than SU.
- Functional capacities range widely from about 1,400 beds at California University of Pennsylvania to roughly 13,000 beds at Pennsylvania State University. At 2,646 beds, SU falls below both in- and out-of-state averages which are 4,351 and 4,988 respectively. All institutions reported occupancy rates between 98% and 100%.

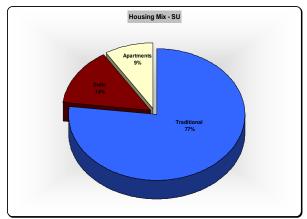


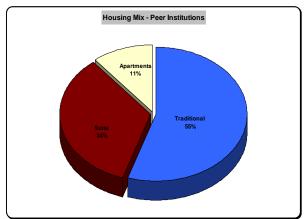


| University | Total Enrollment | Functional Capacity | % Can House | Occupancy Rate Fall '07 |
|---------------------------------|---------------------|------------------------|-------------|----------------------------|
| Shippensburg University | 7,516 | 2,646 | 35% | 100% |
| State Peer Universities | | | | |
| Bloomsburg University | 8,723 | 3,026 | 35% | 100% |
| California University | 7,720 | 1,470 | 29% | 98% |
| Kutztown University | 10,193 | 4,263 | 42% | 100% |
| Indiana University | 14,248 | 3,570 | 25% | 98% |
| Millersville University | 8,194 | 2,458 | 30% | 99% |
| Pennsylvania State University | 42,914 | 13,000 | 30% | 100% |
| Slippery Rock University | 8,230 | 3,017 | 37% | 100% |
| West Chester University | 12,879 | 4,000 | 31% | 100% |
| Averages of State Peers: | 14,138 | 4,351 | 31% | 99% |
| Out-of-state Peer Universities | | | | |
| James Madison University | 17,393 | 6,435 | 37% | 98% |
| Truman State University | 5,820 | 3,200 | 48% | 98% |
| Western Illinois University | 13,602 | 5,330 | 40% | 99% |
| Averages of Out-of-State Peers: | 12,272 | 4,988 | 41% | 98% |
| Overall Averages, Excluding SU: | 13,629 | 4,524 | 35% | 99% |

Housing Programs

- Like SU, five peer institutions offer a mix of traditional-, suite- and apartment-style units. Other peer universities offer two of the three types of living accommodations. SU offers less traditional- (2,037), suite- (375), and apartment-style (234) units than counterparts with overall averages for peer institutions totaling 3,607 for traditional-, 2,256 for suite- and 704 for apartment-style units.
- SU offers a higher percentage of traditional rooms than peers, while peers offer a higher percentage of suites than SU.







Housing Costs

- Annual housing costs at SU are below the overall average for peer institutions for all housing types. Traditional room rates at SU are higher than that at in-state peers with SU's rate for singles totaling \$5,310 and shared totaling \$3,540. In-state peers average costs for traditional singles and shared units are \$4,644 and \$3,398 respectively. Four of the five state institutions with traditional halls offer single units at a rate cheaper than SU's rates. West Chester University is the only state institution with traditional singles that are more expensive than SU's rate. Bloomsburg University (\$1,504) and Slippery Rock University (2,987) offer traditional shared units at cheaper costs than SU. All other state peers offer higher rates for traditional shared rooms.
- Compared to out-of-state peers, SU's annual traditional rates for singles and doubles are much lower with out-of-state peers averages equaling \$6,010 and \$4,614 respectively.
- Annual shared rates for suite-style units are higher at both state and out-of-state universities in comparison to Shippensburg University. While SU's rental rate for a shared suite is \$3,540, rates for similar units at state and out-of-state institutions average \$5,431 and \$5,473 respectively.
- Apartment-style units at SU are significantly cheaper than those at peer institutions with overall average for benchmark universities totaling \$4,604, annually, compared to SU's total cost of \$3,900. Bloomsburg University is the only institution with apartment rates cheaper than SU's rates.

Housing Amenities

- In general, all of the institutions offered a consistent set of amenities. Overall, the most popular amenities available in on-campus housing are:
 - Air Conditioning
 - Ethernet/Internet
 - Cable Television
 - Game Room / Community Room
 - Meeting Room / Floor Lounges
 - Security / Student Staff Attendant
 - Study Room
 - Voicemail
- SU provides all of the above amenities to residents. Amenities such as air conditioning
 and Ethernet/Internet access are not available in all residence halls at SU. The only
 housing amenities not offered at SU are 12 month leases, stay break periods, free





- parking and computer labs. Twelve month leases and stay break periods are not available for on-campus residence halls at any of the peer institutions.
- The most common types of affinity housing offered by peer institutions include living-learning communities, honors house and international house. The most popular affinity housing in the 'other' category for peer institutions is first year experience housing. SU offers less affinity housing than its peers with focus on 24-hour quiet, honors and single sex housing.





Section 5

Objectives

The off-campus housing market analysis serves as a mechanism to identify the nature and character of the private rental housing market. This understanding of the market allows a comparison of the on-campus and off-campus housing options available to students at SU and can provide insight into the types of amenities and rental rates required to allow new and existing on-campus housing to be competitive with the market.

Methodology

In order to evaluate the alternatives available to students considering off-campus housing, B&D conducted an analysis of the off-campus rental housing market. Components of this research included a tour of the University's neighboring community, interviews with local landlords, a review of Shippensburg University's off-campus listings and a review of Cumberland County's housing market trends. The data collected is included in Exhibit B.

Summary of Findings

In 2006, a total of 93,490 housing units were located throughout Cumberland County, of which 89,778 were occupied and 3,712 were vacant. Of those occupied housing units, 63,954 were owner-occupied and 25,824 were renter occupied. Renter occupied units consisted of numerous housing types including efficiencies and 4 bedroom apartments, and single family homes with multiple bedrooms.

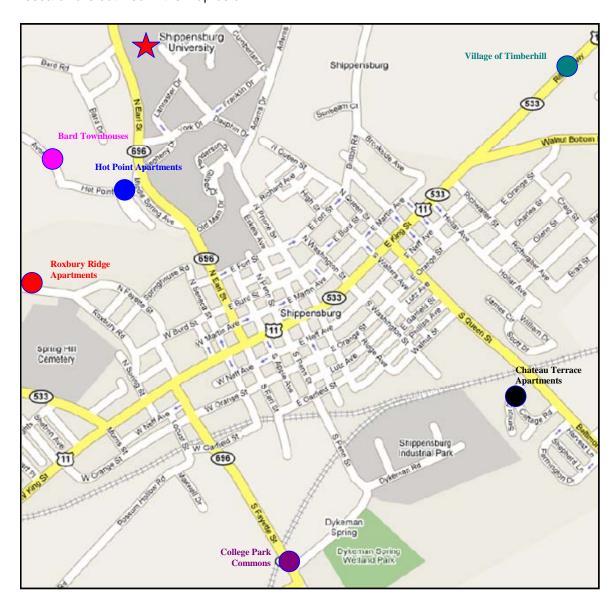
- The majority of renter-occupied housing units consisted either of 1 detached structure or complexes of 10 or more apartments. Specifically, 21% of renter-occupied housing units were 1 detached structure while 20% were complexes of 10 or more apartments.
- Sixty-four percent (64%) of renter-occupied housing units comprised of two or three bedrooms and thirty percent (30%) comprised of 1 bedroom housing units.
- According to City Data statistics, the fair market rent in 2006 for renter-occupied units included the following rates:
 - o 1-bedroom apartment \$550 per month
 - o 2-bedroom apartment \$693 per month
 - o 3-bedroom apartment \$875 per month
- The emerging market consists of new luxurious apartments located in close proximity to Shippensburg University. Many property owners strive to attract students by offering a large variety of modern amenities such as spacious floor plans, private bathrooms, living room space, stainless steel appliances, available parking, and housing that is in close proximity to the University.





Detailed Findings

B&D studied six off-campus residential properties in addition to off-campus houses that offer rental services to SU students. All surveyed complexes are located within two miles of Shippensburg University. According to survey data, a majority of students residing in off-campus housing live just off campus or in nearby communities. The rental properties included in this research are outlined in the map below.



Size and Rental Rates

• One of the four surveyed properties within one mile of Shippensburg University offer 1-bedroom apartments. Three offer 2-bedroom units, two offer 3- and 4-bedroom units.





- The average monthly rental rates fluctuate based on differences in unit prices among the various properties.
- The average monthly rent per person for a 1-bedroom apartment within one mile of Shippensburg University is \$614. As the number of rooms increases, the average monthly rent per person decreases with average monthly rent per person for a 4bedroom apartment totaling \$425.

Within 1 Mile of Shippensburg University

| Average Monthly Rent Per Person 1 Bedroom (1) | \$614 |
|--|-------|
| Average Monthly Rent Per Person 2 Bedrooms (1) | \$459 |
| Average Monthly Rent Per Person 3 Bedrooms (1) | \$435 |
| Average Monthly Rent Per Person 4 Bedrooms (1) | \$425 |

- Both of the surveyed properties outside 1 mile of Shippensburg University offer 1-, 2- and
 3-bedroom apartments. Neither of the two properties offers 4-bedroom units.
- Average rental rates decrease with distance from campus with Roxbury Ridge Apartment having the lowest average rental rate (\$277).
- The average monthly rent per person for a 1-bedroom apartment outside one mile of Shippensburg University is \$508. Increases in the number of rooms warrants decreases in the average monthly rent per person with 3-bedroom units averaging \$212 per person.

Outside 1 Mile of Shippensburg University

| Average Monthly Rent Per Person 1 Bedroom (1) | \$508 |
|--|--------------|
| Average Monthly Rent Per Person 2 Bedrooms (1) | \$290 |
| Average Monthly Rent Per Person 3 Bedrooms (1) | \$212 |
| Average Monthly Rent Per Person 4 Bedrooms (1) | N/A |





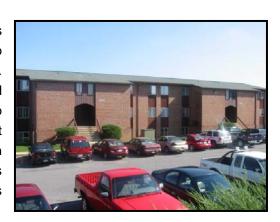
Amenities

Rental properties in the off-campus market offer a number of luxury amenities, many of which are absent in on-campus housing. Three amenities that are available off campus and almost non-existent on campus include air-conditioning, wireless internet access and parking facilities.



Occupancy Rate

Eighty percent (80%) of researched properties reported being filled to capacity with the remaining two communities having an occupancy rate of 99%. These two communities, *Hot Point Apartments* and *College Park Commons*, catered specifically to Shippensburg University students offering student friendly leases and furnished apartments within walking distance to the University. Both communities are newly built facilities with Hot Point Apartments commencing operations as recent as August 2007.



Utilities and Security Deposit

The most common utilities included in rental rates are water, sewer and trash. All rental properties include at least two of these utilities in the rental rates but none of them include any other utilities costs in rent prices.

Security deposit ranged from \$100 to one month's rent and is determined by the type of unit requested by potential tenants. Interestingly, student-focused apartments (those that cater specifically to Shippensburg University students) require security deposits totaling one month's rent. Other rental properties require a security deposit of \$100 or \$150.

Off-Campus Houses

A number of detached houses that cater specifically to SU students are located within walking distance to the Campus. These houses are designed to accommodate between 2 and 8 students depending on the size of the unit. The average monthly rental rate per person for a 3-bedroom house is \$150. The average monthly rental rate per person for a 4-bedroom house is \$140. While rental rates off campus are significantly lower than on-campus rates, the majority of off-campus properties exclude utilities costs from rental rates. Additionally, the majority of housing complexes are unfurnished.





Emerging Projects

A number of new developments and expansions to existing facilities are concentrated in the Shippensburg Township area, particularly in the immediate surroundings of Shippensburg University. At least four apartment complexes are under construction with a few planning to commence operations as early as Fall 2008.



Zoning laws within Shippensburg Township restricts the number of unrelated individuals per apartment to four. However, to obtain a fair market share, builders are developing larger complexes; some that house as many as 500 students.

New apartment complexes are designed to accommodate students' lifestyles by providing them with modern facilities and convenient options such as competitive prices, paid utilities, convenient parking, private bedrooms, high speed Internet, Cable TV, furnished units, social living, laundry facilities in each apartment and close proximity to the University.





Section 6

Objectives

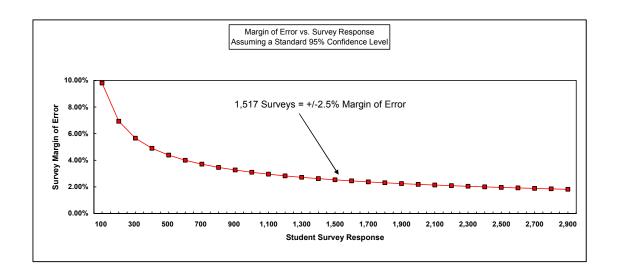
Brailsford & Dunlavey ("B&D") developed a web-based survey to quantitatively test Shippensburg University ("SU") students' housing needs and preferences. Survey questions were designed to assess future housing needs, housing selection criteria, unit type preferences, and demographic profiles. Response options were structured to maximize information about desirable facility characteristics, overall housing demand, and demand for specific housing amenities. All of the responses were sorted by various demographic characteristics to further analyze demand patterns and identify discrepancies in demand results.

Methodology

Between September and October 2007, students at Shippensburg University of Pennsylvania completed 1,517 surveys via a World Wide Web link distributed through campus e-mail. Students were given an opportunity to indicate their level of support for a specific range of housing options. Response options were structured to maximize information in the projection of desirable facility characteristics, overall housing requirements, demand for specific housing types, and policy or operational improvements. Projections were then sorted by various demographic characteristics to make refinements in demand results. Exhibit C of this report includes the survey results in terms of frequency distribution.

Survey Demographics

A total of 1,517 student surveys were completed by current SU students. The margin of error for the survey sample is +/- 2.5%, assuming a 95% confidence level. A separate analysis compared the survey response to the overall campus population and determined that the 1,517 responses were sufficient to make statistically valid inferences from the results. Below is a graph showing the margin of error, followed by a chart comparing the survey demographics to that of the University population.







CURRENT STUDENT SURVEY ANALYSIS

| Category | Survey Demo | ographics Percent | University Dem Count | Survey % University % | |
|---|-------------|----------------------|-------------------------|--------------------------|---------------|
| Gender | Count | 1 Groom | Count | Percent | Oniversity /6 |
| Male | 274 | 27% | 4.067 | EE0/ | 200/ |
| Female | 374 1001 | 73% | 4,267 | 55% 45% | -28% |
| TOTAL | | 7370 | 3,498 | 45% | 28% |
| | 1,375 | + | 7,765 | | |
| Age | | 0=0/ | | | -0. |
| Under 18 | 343 | 25% | 1,565 | 20% | 5% |
| 19 | 318 | 23% | 1,337 | 17% | 6% |
| 20 | 254 | 19% | 1,233 | 16% | 3% |
| 21 | 236 | 17% | 1,203 | 15% | 2% |
| 22 | 91 | 7% | 664 | 9% | -2% |
| 23 | 51 | 4% | 317 | 4% | 0% |
| 24 | 13 | 1% | 231 | 3% | -2% |
| 25 or older | 66 | 5% | 1,215 | 16% | -11% |
| TOTAL | 1,372 | | 7,765 | | |
| Class Status | | | | | |
| Freshman | 426 | 31% | 2,381 | 31% | 0% |
| Sophomore | 294 | 22% | 1,521 | 20% | 2% |
| Junior | 293 | 21% | 1,370 | 18% | 4% |
| Senior or beyond | 225 | 16% | 1,287 | 17% | 0% |
| Special (Pre-Professional) | 51 | 4% | 195 | 3% | 1% |
| Graduate | 78 | 6% | 1,011 | 13% | -7% |
| TOTAL | 1,367 | | 7,765 | | <u> </u> |
| Enrollment Status | | | , | | |
| Full Time (12+ hrs for undergrad / 10+ hrs grad) | 1306 | 95% | 6,596 | 85% | 10% |
| Part Time (≤ 11 hrs undergrad / ≤ 9 hrs for grad) | 64 | 5% | 1,169 | 15% | -10% |
| TOTAL | 1,370 | | 7,765 | | |
| Residence | ,,,,,, | | 1,112 | | |
| On-Campus | 759 | 53% | 2,398 | 31% | 22% |
| Off-Campus | 672 | 47% | 5,367 | 69% | -22% |
| TOTAL | 1,431 | | 7,765 | 00 70 | |
| Ethnic Background | ., | \ | 1,100 | | |
| Asian or Pacific Islander | 19 | 1% | 127 | 7% | -6% |
| American Indian / Alaskan Native | 10 | 1% | 22 | 1% | 0% |
| | | | | | |
| Black / African American | 49 | 4% | 447 | 13% | -9% |
| Hispanic White, Non-Hispanic | 13 1258 | 1% 92% | 118 6,499 | 4% 69% | -3% 23% |
| Other | 1256 | 92% 2% | 6,499 550 | 0% | 23% |
| TOTAL | 1,371 | | 7,763 | 2,70 | |

The sample differences highlighted in yellow in the demographic table shown above indicate a sample variance greater than 10%.





Summary of Findings

General Information

Students were asked to indicate the importance of on-campus housing in their decision to attend Shippensburg University. Seventy-four percent (74%) of all survey respondents indicated the availability of on-campus housing was very important / important in their decision to attend SU. Looking at specific demographic groups, the following conclusions were drawn:

- More females than males felt the availability of on-campus housing was very important / important in their decision to attend SU. Specifically, 74% of respondents stating that the availability of on-campus housing was very important / important in their decision to attend the University were female.
- Traditionally-aged students (17 to 24 years old) were far more interested in on-campus housing than non-traditional students (25 years or older). Seventy-three percent (73%) of students stating that the availability of on-campus housing was very important / important in their decision to attend the University were under the age of 20 years. Only 1% of students stating that the availability of on-campus housing was very important / important in their decision to attend the University were the age of 25 years or older.
- Freshmen and sophomores placed higher emphasis on the availability of on-campus housing at SU than students of other classifications. More than 50% of respondents who indicated that on-campus housing was very important / important were freshmen and sophomores. Thirty-five percent (35%) of the remaining participants who factored on-campus housing into their decision to attend SU were juniors and seniors. Only 3% of respondents indicating that housing was very important / important in their decision to attend were graduate students.
- Full-time students were significantly more interested than part-time students in the availability of on-campus housing. Ninety-eight percent (98%) of students stating that the availability of on-campus housing was very important / important in their decision to attend the University were full-time students.
- Respondents who received parental support and / or student loans placed higher value on the availability of on-campus housing. Specifically, 27% of students stating that the availability of on-campus housing was very important / important in their decision to attend the University were receiving parental support; an additional 27% of respondents were receiving student loans.





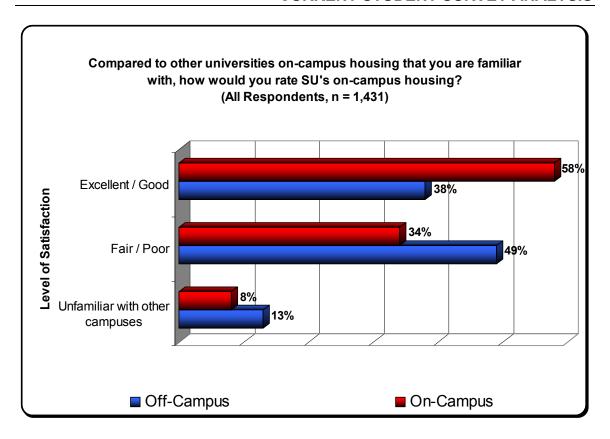
| On-Campus Housing was "Very important" / "Important" in Decision to Attend SU | | | | | | |
|---|-----|--------------------------|-----|--|--|--|
| All responses | 74% | | | | | |
| Gender | | Enrollment Status | | | | |
| Male | 26% | Full-time | 98% | | | |
| Female | 74% | Part-time | 2% | | | |
| Age | | Source of Funding | | | | |
| 18 or under | 30% | Parental Support | 27% | | | |
| 19 | 25% | Personal Savings | 13% | | | |
| 20 | 18% | Personal Income | 10% | | | |
| 21 | 17% | Student Loans | 27% | | | |
| 22 | 6% | Academic Scholarship | 8% | | | |
| 23 | 2% | Athletic Scholarship | 1% | | | |
| 24 | 1% | Grant | 13% | | | |
| 25 or older | 1% | Employee program | 1% | | | |
| Classification | | Ethnicity | | | | |
| Freshman | 36% | American Indian | 1% | | | |
| Sophomore | 22% | Asian | 1% | | | |
| Junior | 20% | Black / African American | 5% | | | |
| Senior (5th and 6th year) | 15% | Hispanic / Latino | 1% | | | |
| 5th year or later | 3% | White (Caucasian) | 91% | | | |
| Graduate | 3% | Other | 1% | | | |

Students were asked to rate the quality of on-campus housing at SU in comparison to other universities that they were familiar with. A break down of on-campus and off-campus students revealed that a larger percent of on-campus students thought that on-campus housing at SU was better than those at other schools that they were familiar with. Off-campus students felt on-campus housing at SU was worse than housing facilities at other universities that they were familiar with. Specific percentages for each group are outlined below.

- Fifty-eight percent (58%) of on-campus students indicated that on-campus housing at SU was excellent / good compared to other universities residential facilities that they were familiar with. Eight percent (8%) of on-campus students were not familiar with housing facilities at other universities.
- In comparing on-campus housing at SU to other schools, 49% of off-campus participants felt on-campus housing at SU was fair/poor. Thirteen percent (13%) of off-campus students were not familiar with housing facilities at other schools.





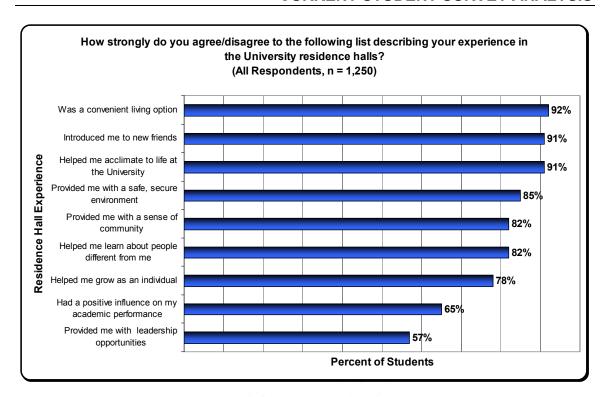


Students were asked to evaluate the positive impact of student housing by selecting from a list of statements potentially describing their experience in SU's residence halls. More than 80% of survey respondents selected the following statements describing their experience in SU's student housing facilities:

- Was a convenient living option 92%
- Introduced me to new friends 91%
- Helped me acclimate to life at the University 91%
- Provided me with a safe, secure environment 85%
- Provided me with a sense of community 82%
- Helped me learn about people different from me 82%







Overall characteristics of the average student who factored on-campus housing into his or her decision to attend to attend Shippensburg University included full-time females under the age of 19 years.

Forty-eight percent of respondents felt that SU's student housing is excellent / good when compared to other institutions they were familiar with.

In describing their housing experience at SU, many students focused on building relationships and the existence of close knit communities. New housing should incorporate new programming that promotes student involvement in social activities.

Current Living

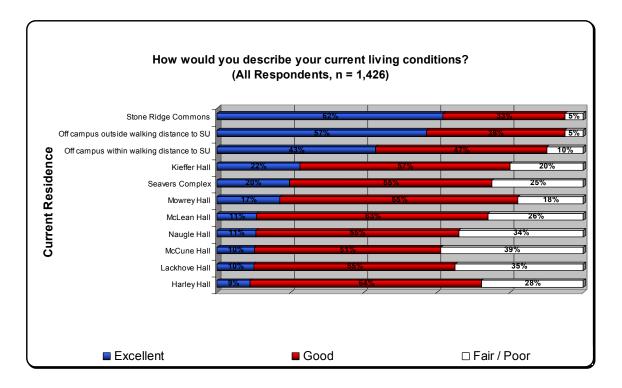
Respondents were asked to describe their current living conditions. A majority of respondents described their living conditions as excellent or good. Respondents expressing the highest satisfaction levels with current housing conditions resided at Stone Ridge Commons or at an off campus location. A significant portion of respondents describing their living conditions as fair or poor resided in on-campus housing.

- Of those students residing in Stone Ridge Commons, 62% described their current living conditions as excellent, 33% described them as good and the remaining 5% described their current living conditions as poor.
- Of those students living off campus outside walking distance to Shippensburg University,
 57% described their living conditions as excellent and 38% described them as good.





- Forty-three percent (43%) of off-campus students living within walking distance to SU
 described their living conditions as excellent while 47% described them as good.
- Kieffer Hall and Seavers Complex were the top two on-campus locations where students
 described their living conditions as excellent. Twenty-two percent (22%) of respondents
 living in Kieffer and 20% living in Seavers Complex described their living conditions as
 excellent.
- The highest percentage of students indicating that their current living conditions were fair / poor were living in McCune Hall (39%) and Lackhove Hall (35%).



Respondents who felt that their living conditions were excellent included those individuals residing in apartment-style units on and off campus. Students residing in residence halls, especially McCune and Lackhove were unsatisfied with their current living conditions. Improvements to on-campus housing should consider facilities that are more aligned with apartment-style housing.

Current Living – Off Campus

Off-campus respondents were asked to indicate the type of unit they lived in and the type of individuals with whom they reside. The majority of off-campus respondents rented an apartment and lived with other SU students.

Forty-four percent (44%) of students reported they rent an apartment or condo, 31%





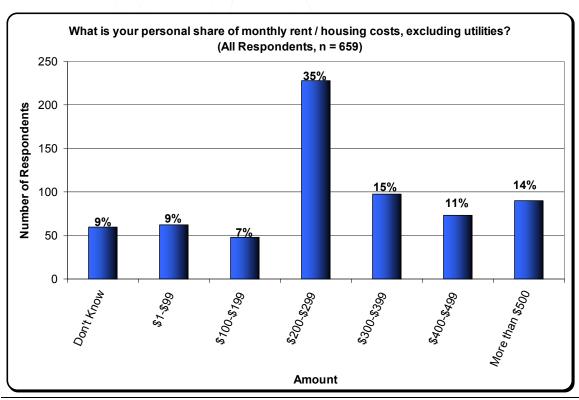
stated that they rent a house and 19% indicated that they live in an owner-occupied house.

• Sixty-one percent (61%) of survey respondents indicated they lived with other SU students, 17% lived with their parents or other relatives, and 12% of the remaining participants lived with their spouse / partner and/or children.

Survey respondents were asked to indicate on average their monthly total cost for rent and utilities.

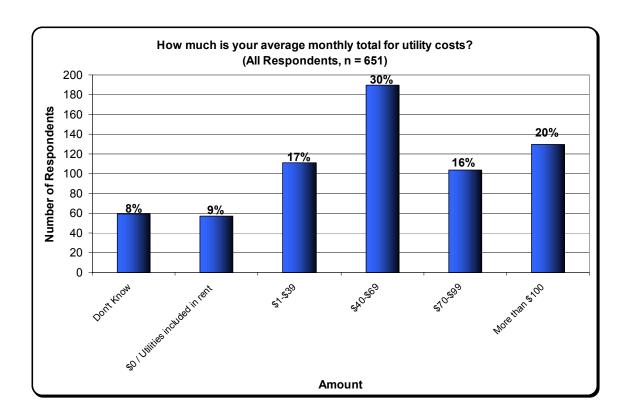
- Thirty-five percent (35%) of students stated that they individually pay between \$200 and \$299 in monthly rent. Only 14% of survey respondents indicated they individually pay more than \$500 per month for rent.
- Thirty percent (30%) of participants indicated they pay between \$40 and \$69 for utilities each month. Utilities most often paid for in addition to rent included electric, cable / satellite TV, and Internet. Twenty-five percent (25%) of respondents indicated they paid electricity in addition to their monthly rent, 23% paid cable / satellite TV service, and 16% paid Internet service in addition to their monthly rent.

The majority of off-campus respondents resided in rented apartments / condos and houses. The average rental rate and utilities cost paid by these students is \$250 and \$55 respectively. New housing should include apartment-style facilities, and rental rates and utilities costs should be priced to fit within students' comfort zone.









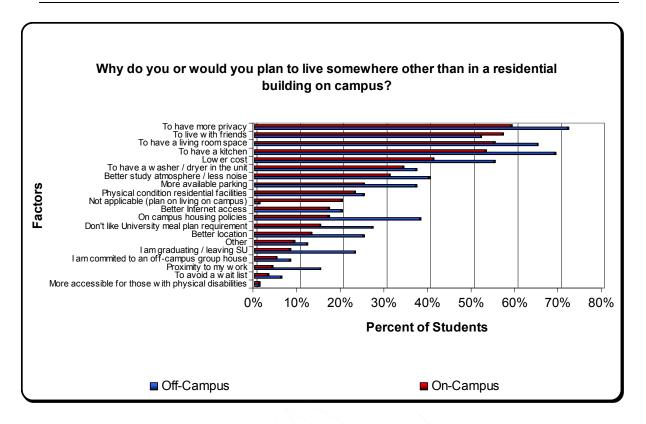
Future Living

Students were asked to indicate why they would live somewhere other than a residence hall on campus. While both on-campus and off-campus students offered the same five reasons as their top choices, a larger percentage of off-campus students advocated for those five options. For the most part, students planned to live off campus to have more privacy, to live with friends, to have living room space, to have a kitchen, and for lower cost. The only factor that on-campus students felt strongly for in comparison to off-campus students was their desire "to live with friends." Specific percentages for each of the top five choices selected as reasons why students live somewhere other than in a residential building on campus are outlined below.

- To have more privacy 59% on-campus; 72% off-campus
- To live with friends 57% on-campus; 52% off-campus
- To have a living room space 55% on-campus; 65% off-campus
- To have a kitchen 53% on-campus; 69% off-campus
- Lower cost 41% on-campus; 55% off-campus





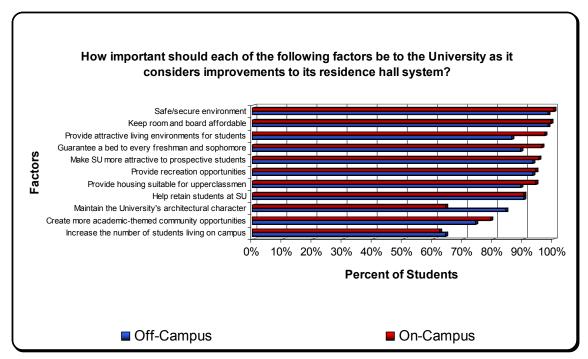


Students were asked to indicate the level of importance that should be given to each of several factors that the University should consider as it makes improvements to its residence hall system. Both on-campus and off-campus respondents showed high levels of support for two factors: safe/secure environment and keep room and board affordable. Following these top two choices, on-campus students preferred attractive living environments for students and asked that the University guarantee a bed to every freshman and sophomore student. Off-campus students, on the other hand, were more in favor of making SU more attractive to prospective students and providing recreation opportunities. Specific percentages for each of the top five choices selected as important considerations for improvements to the residence hall system are outlined below.

- Safe/secure environment 100% on-campus; 98% off-campus
- Keep room and board affordable 99% on-campus; 98% off-campus
- Provide attractive living environments for students 97% on-campus; 86% off-campus
- Guarantee a bed to every freshman and sophomore 96% on-campus; 89% off-campus
- Make SU more attractive to prospective students 95% on-campus; 93% off-campus
- Provide recreation opportunities 94% on-campus; 93% off-campus







Many respondents indicated a need for housing that is affordable, less restrictive, spacious and allows them to live with friends. Additionally, students prefer housing that is safe, engaging, attractive to current and prospective students, and available to freshmen and sophomores. New housing should take into consideration these factors, particularly the need to keep room and board affordable. Cost was factored into students' decision to live off campus as well as into residence hall improvement requests.

Living-Learning Communities

Participants were asked to indicate how important living-learning communities should be to the student's residential experience at SU. Both on- and off-campus students felt that living-learning communities are at least "important" to a student's residential experience. Freshmen students place higher value on living-learning communities than other SU students. A breakdown of students by residence and classifications in terms of their interests in living-learning communities is outlined below.

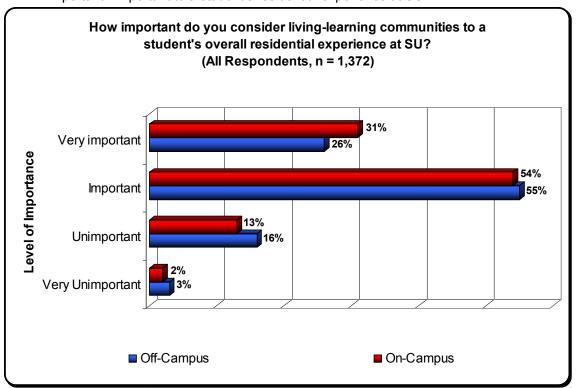
- Eighty-five percent (85%) of on-campus survey respondents stated that living-learning communities are very important / important to a student's residential experience. Only 2% of on-campus students felt living-learning communities are very unimportant to a student's residential experience.
- Eighty-one percent (81%) of off-campus students indicated that living-learning communities are important for a student's residential experience at SU.
- Sixty-nine percent (69%) of freshman students indicated that living-learning communities are at least important to a student's residential experience.





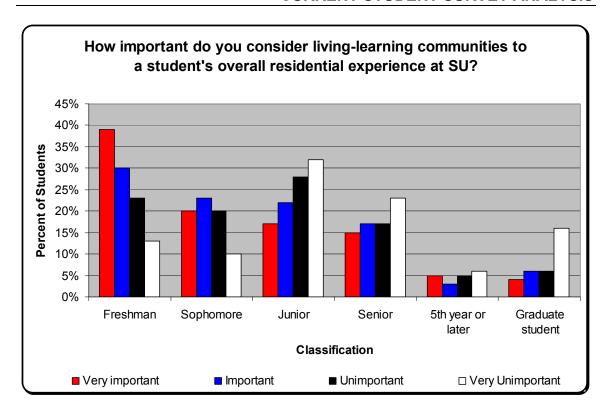
CURRENT STUDENT SURVEY ANALYSIS

- Forty-three percent (43%) of sophomores, 39% of juniors and 32% of seniors felt living-learning communities are at least important to a student's residential experience.
- Only 10% of graduate students stated that the living learning communities are very important / important to a student's residential experience at SU.

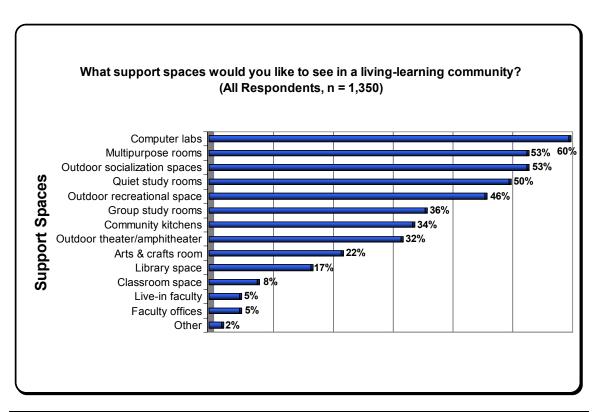








Survey respondents were asked to indicate the support spaces that they would like to see in a living-learning community. Students' top five preferences included computer labs (60%), multipurpose rooms (53%), outdoor socialization spaces (53%), quiet study rooms (50%) and outdoor recreational space (46%).







With more than 80% of both on-campus and off-campus students placing high importance on living-learning communities in residence halls, it is critical that SU incorporate these facilities and programs in new on-campus housing. The majority of required spaces such as computer labs, multipurpose rooms and outdoor socialization spaces can be used to enhance social interaction among all students.

Current Housing Selection Criteria

Survey respondents were asked to identify housing selection criteria that were very important / important in their housing decisions for the current year. Students placed strong emphasis on various factors including safe and secure environment, physical condition of buildings, total cost of rent and utilities, availability of Internet access, availability of a quiet place to study and proximity of proximity to classes. These items are located in the 1st tier of the chart below.

- Students indicated that a safe and secure environment was a top priority with 95% of respondents reporting that it was a very important / important consideration. Compared to students of other ages, participants 25 years or older did not view safety and security as a top priority with only 75% of these students indicating that safety and security was a very important /important criterion in their housing decisions.
- Eighty-nine percent (89%) of the total population considered the physical condition of the buildings to a very important / important criterion. Students above the age of 25 years placed less emphasis on the physical condition of the buildings in making their housing decisions for this academic year.
- Of the total population, 88% reported that the total cost of rent and utilities was a very important / important consideration in their housing selection process. Again, nontraditional students (25 years or older) focused less on this item in making housing decisions.
- Eighty-seven percent (87%) survey respondents stated that the availability of Internet
 access was a very important / important criterion in their housing decisions. Students
 over the age of 23 years placed significantly less emphasis on Internet access compared
 to their younger counterparts. Only 44% of students over the age of 25 factored the
 availability of Internet access into their housing selection criteria.
- The availability of a quiet place to study was of high importance to 83% of survey respondents in making housing decisions. Like other items, less emphasis was place on this criterion by non-traditional students with only 66% of these students indicating that the availability of a quiet place to study was very important / important.
- Proximity to classes was a very important / important consideration for survey participants with 80% of students indicating they factored this criterion into their housing decisions. Students over the age of 23 placed significantly less interest in proximity to





CURRENT STUDENT SURVEY ANALYSIS

classes with 52% of respondents between the ages 23 and 24, and 42% of those over the age of 25 years stating that this criterion was very important / important.

Current Housing Selection Criteria

| | | Age | | | | | |
|--|-------|-------------|-------|-------|-------|-------------|--|
| Items / Criteria | Total | 18 or under | 19-20 | 21-22 | 23-24 | 25 or older | |
| Having a safe and secure environment | 95% | 98% | 96% | 97% | 92% | 75% | |
| Physical condition of buildings | 89% | 91% | 91% | 90% | 86% | 69% | |
| Total cost of rent and utilities 1st Tier | 88% | 82% | 92% | 92% | 81% | 74% | |
| Availability of Internet access | 87% | 91% | 91% | 83% | 77% | 44% | |
| Availability of a quiet place to study | 83% | 87% | 84% | 82% | 81% | 66% | |
| Proximity to classes | 80% | 84% | 83% | 82% | 52% | 42% | |
| Possibility of choosing different housing types | 77% | 74% | 83% | 78% | 66% | 55% | |
| Having living room space in your unit | 75% | 57% | 77% | 90% | 87% | 66% | |
| Having a private bedroom | 70% | 56% | 67% | 87% | 88% | 66% | |
| Having a kitchen with stove, sink, and refrigerator | 70% | 49% | 71% | 92% | 89% | 65% | |
| Less restrictive rules and regulations 2nd Tier | 69% | 69% | 69% | 81% | 68% | 42% | |
| Proximity to other students | 69% | 80% | 73% | 65% | 40% | 26% | |
| Proximity to or availability of parking | 67% | 59% | 69% | 71% | 56% | 45% | |
| Having a private bathroom | 67% | 54% | 65% | 81% | 82% | 62% | |
| Having a washer/dryer in unit | 64% | 70% | 59% | 63% | 75% | 62% | |
| Proximity to food service | 62% | 78% | 64% | 52% | 22% | 24% | |
| Proximity to campus activities 3rd Tier | 62% | 70% | 64% | 59% | 36% | 22% | |
| Availability of academic support services | 50% | 70% | 48% | 37% | 28% | 32% | |
| Availability of educational and leadership opportunities | 49% | 66% | 48% | 37% | 41% | 30% | |

| Color Coding | | | | | |
|--------------|------------------|--|--|--|--|
| | (∆10%) (∆10%) | significantly less than total significantly greater than total | | | |

Traditionally-aged students (18-24 years of age) placed higher value on having living room space in the unit; having a private bedroom; having a kitchen with stove, sink, and refrigerator; less restrictive rules and regulations; proximity to other students; having a private bathroom; having a washer/dryer in unit; proximity to foodservice; availability of academic support services; and availability of education and leadership opportunities.

Non-traditional students placed higher value on having a private bedroom; having a kitchen with stove, sink, and refrigerator; having a private bathroom; and having a washer/dryer in unit.





Section 7

Objectives

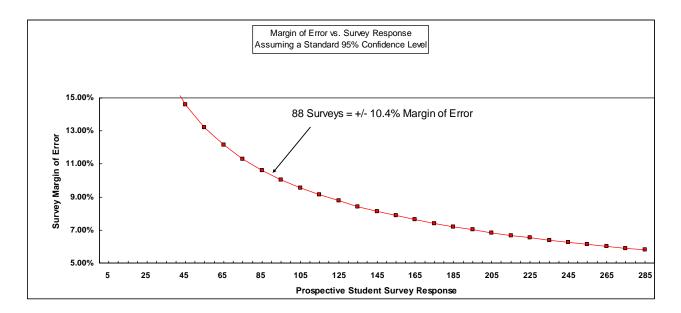
Brailsford & Dunlavey ("B&D") developed a paper-based survey to quantitatively test prospective Shippensburg University ("SU") students' on-campus housing preferences and perceptions. Survey questions were designed to assess the importance of housing to prospective students, amenity and unit preferences, perceptions of SU's existing housing, and living-learning community preferences.

Methodology

Shippensburg University Housing and Residence Life staff passed out paper-based surveys to 88 prospective students visiting the University during two "open house" events during the fall of 2007. Students were given an opportunity to indicate their perceptions and preferences on a range of survey questions addressing student housing at SU. Response options were structured to maximize information in the projection of desirable facility characteristics and overall interest in student housing and living learning programs.

Survey Demographics

A total of 88 surveys were completed by prospective SU students. The margin of error for the survey sample is +/- 2.5%, assuming a 95% confidence level. Below is a graph showing the margin of error

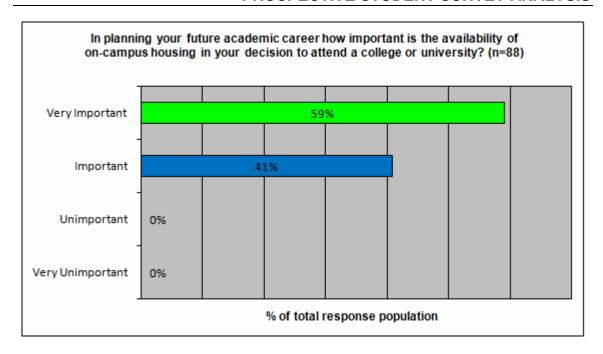


Summary of Findings

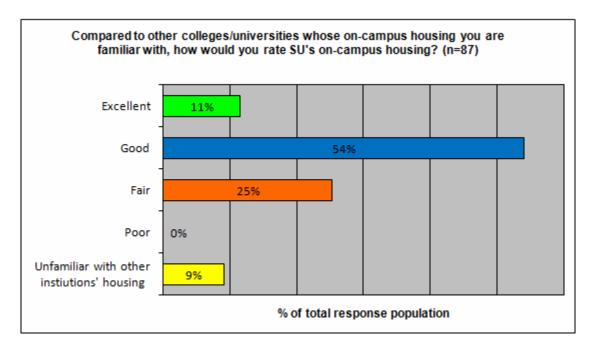
Prospective students place a great deal of importance on the availability of housing as they consider which college/university they will attend. One hundred percent of prospective students responding to the survey indicated that housing was "Important/Very Important" in their decision of where to attend college/university.







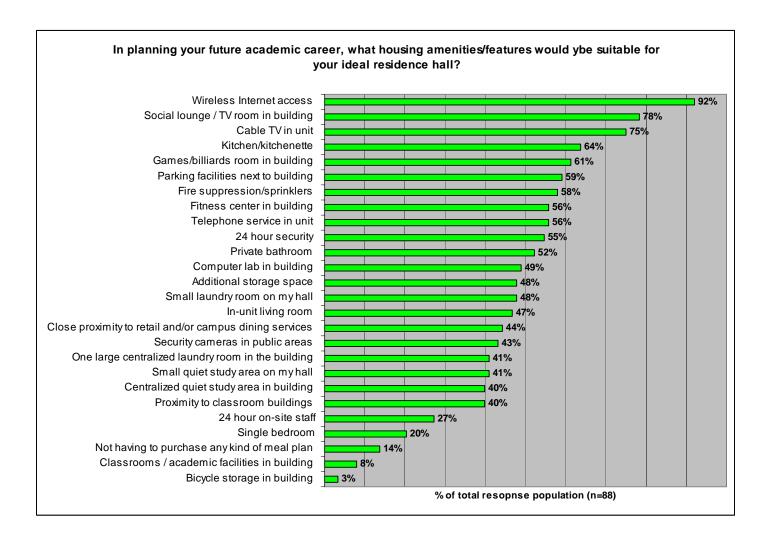
Out of those who answered the next survey question, all but eight (9%) were familiar with other colleges/universities' on-campus housing. Of those prospective students 57 (65%) rated SU's housing as "Good" or "Excellent."



All 88 prospective students were given the opportunity to select up to 27 different amenities which they would consider to be a staple of their ideal residence hall. The overwhelming majority (92%) selected "Wireless Internet access" as the number one single housing amenity. The second and third ranked choices were "Social lounge / TV room in building" and "Telephone service in unit" at 78% and 75% respectively. Rounding out the least chosen were "Bicycle storage space (3%)" and "Classrooms / academic facilities in building (8%)."





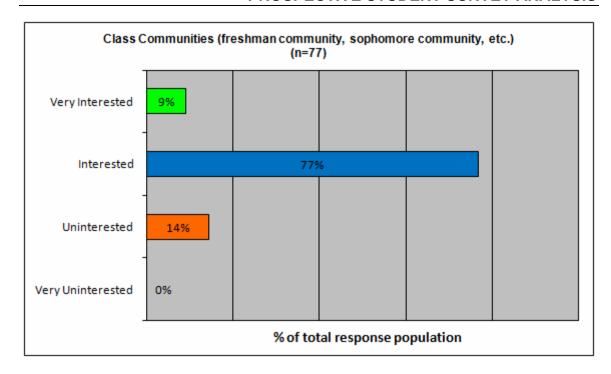


In recent years living-learning communities have grown in popularity among universities nationwide. Living-learning communities provide on-campus residents with unique opportunities to surround themselves with other residents who share similar academic pursuits, interests, and lifestyles. Prospective students who were planning to live on a college or university campus were asked to rate their interest in the following living-learning communities.

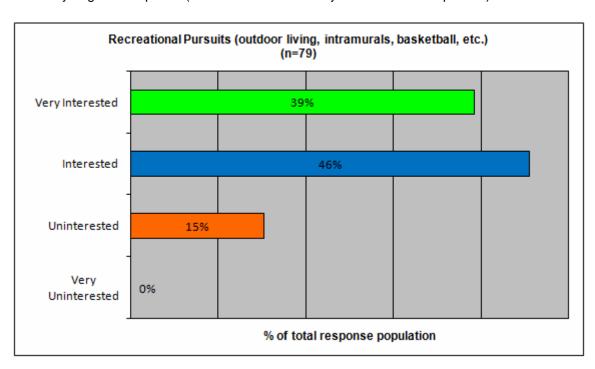
The first residential community concept presented to the prospective students proposed oncampus housing divided by class standing. Of those 77 surveyed, 66 replied favorably (86% were "Interested" or "Very Interested"). The 86% positive reply made this concept the most popular of all six suggestions.







Of the six proposed communities, the idea of combining residents who may be interested in similar recreational pursuits garnered the second greatest percentage of support behind Class Communities. Of the 79 surveyed, 67 (85%) checked that they were "Very Interested" or "Interested" in this community. Recreational pursuits also received the greatest number of extremely positive feedback with 31 (39%) prospective students stating that they would be "Very Interested." One important statistic to note is that neither of the top two selections received an extremely negative response (both collected zero "Very Uninterested" responses).

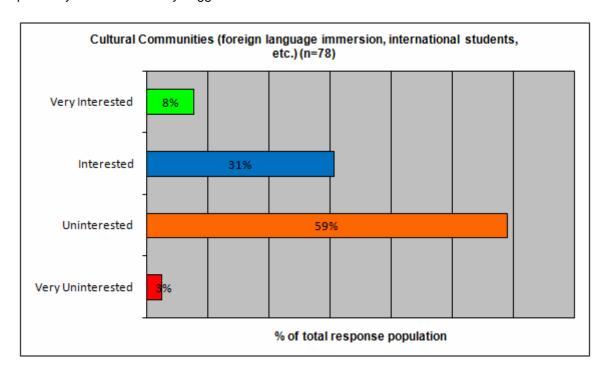




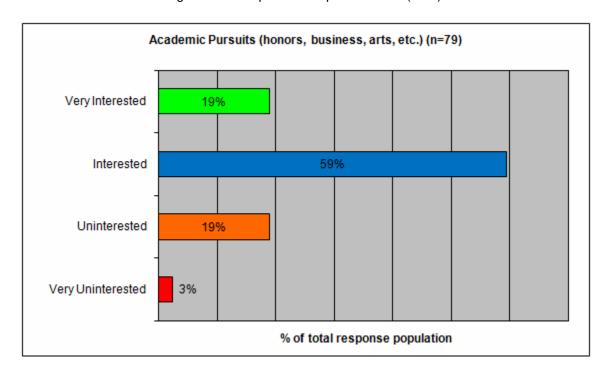


PROSPECTIVE STUDENT SURVEY ANALYSIS

In contrast to the two previously discussed community living arrangements, the notion of dividing up into "Cultural Communities" was the least popular. Out of 78 responses only 31 (39%) reacted positively to this community suggestion.



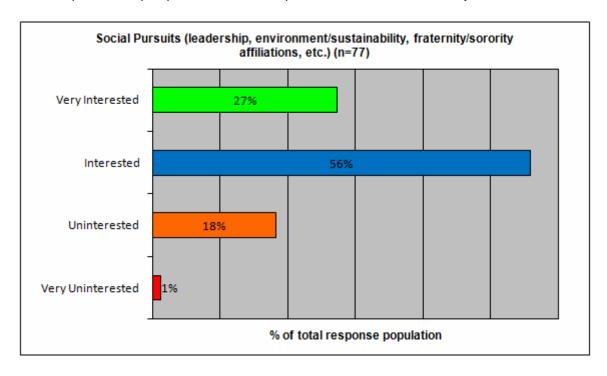
Although not the most positively accepted selection, the suggestion of academic pursuit communities received a large number of positive responses at 62 (78%).



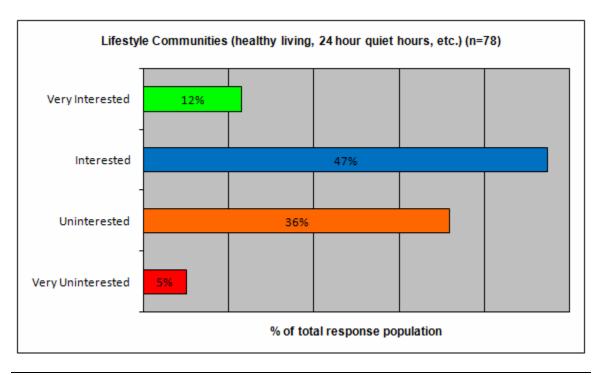




Similar to academic pursuits, social pursuit communities had a high amount of positive support. Of 77 responses, 64 prospective students responded as "Interested" or "Very Interested."



Rounding out the six possible community living choices was "Lifestyle Communities," which was the selection with greatest split of interest (a 59% positive response versus a 41% negative response). Another item of interest is that this community received the greatest amount of extremely negative response. Four prospective students (5%) made the selection of "Very Uninterested".







Section 8

Objectives

B&D developed a detailed model to project the specific level of demand for student housing at Shippensburg University. The model derives demand from electronic survey responses, as well as current and projected enrollment figures provided by the University and the Campus Master Planning Team.

Methodology

By utilizing unit type (suite vs. apartment) and occupancy (single room vs. double room) preferences demonstrated in the electronic survey, B&D's student housing demand model projected demand onto SU's fall 2007 total student enrollment.

Survey respondents were provided with a narrative description of anticipated augmentations to SU's student housing, sample floor plans for a range of potential unit types, and estimated rental rates for each unit type. Following their review of the narrative, proposed floor plans, and rental rates, respondents were asked to indicate which unit type and occupancy option they would have selected to live in had it been available at the beginning of the current academic year (fall '07). A response option was provided to allow students to indicate that they would not have chosen to live on the SU campus.

To project realistic demand, B&D developed two target markets consisting of survey respondents who would likely be interested in leasing student housing on the Shippensburg campus. A combination of focus group data, survey data, and B&D's expert judgment were used to develop the target market criteria.

The project narrative, proposed unit types, and estimated rental rates included in the survey are listed below.

Project Narrative

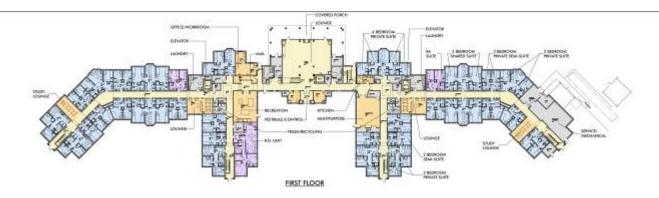
Living-Learning Floor Plans with Suite Style Options

Below are concept floor plans and photographs of living/learning facilities with suite style options. The floor plans contain a variety of common spaces that will encourage student interaction and foster the development of a residential community. The floor plans can be further enhanced to contain other special housing amenities, such as for an Honors College, Educational or Community Service Programs, etc.





First Floor Plan



First floor amenities will include the following:

- Secure vestibule with an adjacent control desk, elevator and stair access to the residential floors.
- Central lounge, study lounges, recreation, multipurpose rooms, kitchen, mailboxes and trash/recycling areas.
- Residential support staff and service areas, as well as covered porch area.







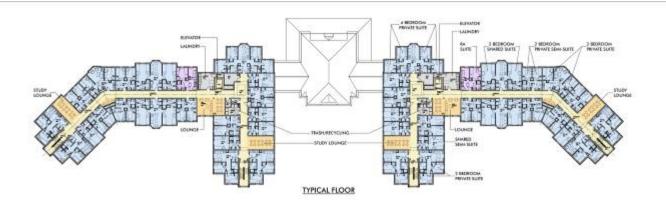








Typical Floor Plan



Floor amenities will include the following:

- Each wing will contain suite-style living accommodations for 40 to 50 students.
- Elevator and stair access to the residential floors.
- Lounge and study areas, laundry facilities and trash/recycling areas.







Proposed Unit Types and Estimated Rental Rates

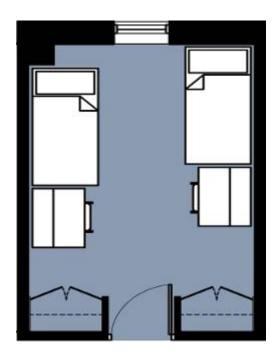
A. Traditional Residence Hall

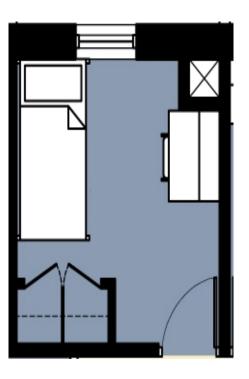
One single or double occupancy bedroom with centrally located hall bathrooms.

Estimated Rent:

- **Double Occupancy Room** \$2,025 \$2,140 / semester / person \$450 \$475 / month / person
- Single Occupancy Room \$2,250 \$2,360 / semester / person \$500 \$525 / month / person

Example layouts of Unit Type A:









B. Two Person Semi-Suite

Double occupancy bedroom with shared bathroom in unit.

Estimated Rent:

Double Occupancy Bedroom \$2,925 - \$3,040 / semester / person \$650 - \$675 / month / person

Example layout of Unit Type B:







C. Two Person Semi-Suite w/ Kitchenette and Dinette

Two single occupancy bedrooms with shared bathroom, kitchenette and dinette in unit.

Estimated Rent:

Single Occupancy Bedroom \$3,150 – \$3,260 / semester / person \$700 – \$725 / month / person

Example layout of Unit Type C:







D. Two or Four Person Suite w/ Shared Bedrooms

One or two double occupancy bedrooms with shared bathroom, living room, and kitchenette.

Estimated Rent:

- **Double Occupancy Bedroom in Two Person Suite** \$3,260 \$3,375 / semester / person \$725 \$750 / month / person
- **Double Occupancy Bedroom in Four Person Suite** \$3,040 \$3,150 / semester / person \$675 \$700 / month / person

Example layouts of Unit Type D:









E. Two or Four Person Suite w/ Private Bedrooms

Two or four single occupancy bedrooms with shared bathrooms, living room, and kitchenette.

Estimate Rent:

- Single Occupancy Bedroom in Two Person Suite \$3,490 \$3,600 / semester / person \$775 \$800 / month / person
- Single Occupancy Bedroom in Four Person Suite \$3,260 \$3,375 / semester / person \$725 \$750 / month / person

Example layout of Unit Type E: (Floor plan not available for two person suite with private bedrooms)







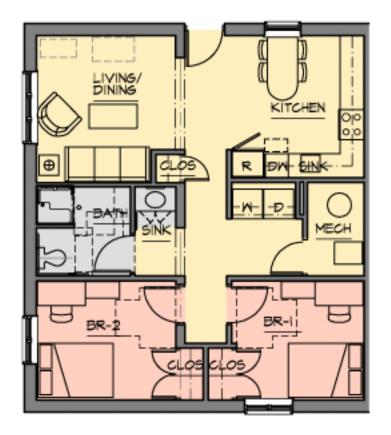
F. Two Bedroom Apartment

Two single occupancy bedrooms with shared bathroom, living room, and kitchen in the unit.

Estimated Rent:

Single Occupancy Bedroom \$3,940 - \$4,050 / semester / person \$875 - \$900 / month / person

Example layout of Unit Type F:







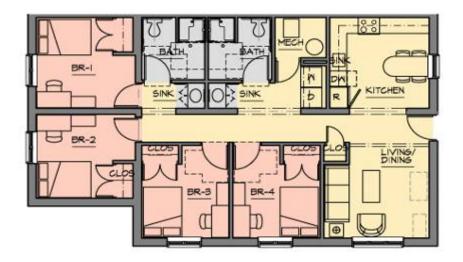
G. Four Bedroom Apartment

Four single occupancy bedrooms with two bathrooms, living room, and kitchen in the unit.

Estimated Rent:

Single Occupancy Bedroom \$3,710 - \$3,825 / semester / person \$825 - \$850 / month / person

Example layout of Unit Type G:







Definition of Target Markets

To project realistic demand for Shippensburg University campus student housing, B&D developed two target markets consisting of survey respondents who would likely be interested in leasing units in the complex.

The first target market was defined to include respondents who met all of the following criteria: 1) are currently living in a rented apartment or house; 2) are living alone, with other SU student(s), or with roommate(s) who are not students at SU (respondents living with parent(s) or other relative(s) and respondents living with their spouse/partner and/or children were excluded); 3) and are currently paying \$300 or more per month for rent at an off campus location. Respondents not meeting the aforementioned criteria were removed from the demand analysis.

The second target market included respondents who met all of the criteria in the first target market, and additionally raised the criteria for current rent to include only students paying \$400 or more per month in rent off campus.

Summary of Findings

The following data represents demand patterns that would likely be exhibited by students within the defined target market. The chart illustrates the ideal distribution of demand by unit type and occupancy.

Target Market # 1 (includes students paying \$300 or more per month in rent off campus)

Fall 2007

| | | On-Campus Housing Type: Distribution of Demand | | | | | | | |
|-------------------------|-----------------------|--|----------------------|----------------------------|-----------------------------|----------------------------|-----------------------------|---------------------------|----------------------------|
| | Traditional Double | Semi-Suite Double | Semi-Suite Single | Two Person Suite Double | Four Person Suite Double | Two Person Suite Single | Four Person Suite Single | Two Bedroom Apt Single | Four Bedroom Apt Single |
| Total Demand (# Beds) | 199 | 313 | 711 | 225 | 430 | 189 | 498 | 396 | 321 |
| Existing On-Campus Beds | 2,039 | 0 | 0 | 0 | 375 | 0 | 0 | 204 | 24 |
| Surplus/Deficit | 1840 | (313) | (711) | (225) | (55) | (189) | (498) | (192) | (297) |

Stone Ridge are not reflected in Existing On-Campus Beds.

occupancy two bedroom apartments in Stone Ridge. The three (3) one bedroom apartments in

2,039 0 0 0 375 0 0 0 204 24 2,642 1840 (313) (711) (225) (55) (189) (498) (192) (297) (641)

Note: The 204 Existing On-Campus Beds listed as two bedroom apartments are double





Total 3,283

Target Market #2 (includes students paying \$400 or more per month in rent off campus)

Fall 2007

| | | On-Campus Housing Type: Distribution of Demand | | | | | | | |
|-------------------------|-----------------------|--|----------------------|----------------------------|-----------------------------|----------------------------|-----------------------------|---------------------------|----------------------------|
| | Traditional Double | Semi-Suite Double | Semi-Suite Single | Two Person Suite Double | Four Person Suite Double | Two Person Suite Single | Four Person Suite Single | Two Bedroom Apt Single | Four Bedroom Apt Single |
| Total Demand (# Beds) | 199 | 293 | 641 | 204 | 416 | 176 | 409 | 305 | 284 |
| Existing On-Campus Beds | 2,039 | 0 | 0 | 0 | 375 | 0 | 0 | 204 | 24 |
| Surplus/Deficit | 1840 | (293) | (641) | (204) | (41) | (176) | (409) | (101) | (260) |

| t | Total |
|---|-------|
| | 2,928 |
| | 2,642 |
| | (286) |

Note: The 204 Existing On-Campus Beds listed as two bedroom apartments are double occupancy two bedroom apartments in Stone Ridge. The three (3) one bedroom apartments in Stone Ridge are not reflected in Existing On-Campus Beds.







Revised: 08/2007 (2006 Enrollments)

Enrollment Projections

Prepared by the Pennsylvania Department of Education

(717) 787-2644

| | Total | 3270 | 3304 | 3299 | 3406 | 3396 | | 3415 | 3423 | 3459 | 3505 | 3557 | 3564 | 3596 | 3651 | 3727 | 3759 |
|----------------------|-------|-----------|-----------|-----------|-----------|-----------|-------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| | 12 | 238 | 252 | 254 | 243 | 253 | | 261 | 246 | 239 | 239 | 288 | 271 | 252 | 236 | 286 | 276 |
| | - | 261 | 252 | 251 | 262 | 270 | | 255 | 247 | 247 | 298 | 280 | 261 | 244 | 296 | 286 | 295 |
| 1-15-21-800-3 | 10 | 258 | 263 | 266 | 283 | 264 | | 255 | 255 | 308 | 289 | 270 | 252 | 306 | 296 | 305 | 278 |
| 1-15-2 | 6 | 265 | 268 | 275 | 270 | 256 | | 256 | 309 | 290 | 271 | 253 | 307 | 297 | 306 | 279 | 291 |
| | 8 | 279 | 286 | 259 | 261 | 260 | | 313 | 294 | 275 | 256 | 311 | 301 | 310 | 283 | 295 | 292 |
| | 7 | 271 | 265 | 258 | 248 | 306 | s N | 287 | 269 | 250 | 304 | 294 | 303 | 277 | 288 | 285 | 299 |
| SD | 9 | 258 | 260 | 238 | 305 | 282 | _ ⊢) | 265 | 246 | 299 | 289 | 298 | 273 | 283 | 280 | 294 | 300 |
| Shippensburg Area SD | 2 | 249 | 229 | 282 | 278 | 254 | O | 235 | 286 | 277 | 285 | 261 | 271 | 268 | 281 | 287 | 291 |
| Shippens | 4 | 225 | 275 | 262 | 248 | 230 | <u>Ф</u> | 280 | 271 | 279 | 255 | 265 | 262 | 275 | 281 | 285 | 290 |
| | 8 | 267 | 255 | 238 | 223 | 271 | | 262 | 270 | 247 | 257 | 254 | 266 | 272 | 276 | 281 | 287 |
| | 2 | 252 | 243 | 226 | 268 | 263 | | 271 | 248 | 258 | 255 | 267 | 273 | 277 | 282 | 288 | 293 |
| | - | 239 | 218 | 248 | 264 | 262 | | 240 | 250 | 247 | 259 | 264 | 268 | 273 | 279 | 284 | 290 |
| | 뇍 | 208 | 238 | 242 | 253 | 225 | | 235 | 232 | 243 | 248 | 252 | 256 | 262 | 267 | 272 | 277 |
| | YEAR | 2002-2003 | 2003-2004 | 2004-2005 | 2005-2006 | 2006-2007 | | 2007-2008 | 2008-2009 | 2009-2010 | 2010-2011 | 2011-2012 | 2012-2013 | 2013-2014 | 2014-2015 | 2015-2016 | 2016-2017 |

| | -12 | 787 | 838 | 849 | | 62 | 7.9 |
|--|------------------|-----------|-----------|--------------------------|------------------------|--------|---------|
| | 9-12 10 | 1043 787 | 1091 | 1140 | | 26 | 9.3 |
| | 8-12 | 1303 | 1402 | 1432 | | 129 | 6.6 |
| | 7-12 | 1609 | 1696 | 1731 | | 122 | |
| | 7-9 | 822 | 828 | 882 | | 09 | |
| | 6-9 | 566 1104 | 1156 | 1182 | | 78 | 7.1 |
| " | 7-8 | 999 | 605 | 591 | | 25 | 4.4 |
| Projections | | 848 | | | | 43 | 5.1 |
| rollment F | 2-8 | 1102 | 1164 | 1182 | | 80 | 7.3 |
| of the Er | K-12 | 3396 | 3557 | 3759 | | 363 | 10.7 |
| Grouping | | 2609 | | | | 301 | 11.5 |
| Various Grade Groupings of the Enrollment Projectior | ζ-8 | 2353 | 2466 | 2619 | | 266 | 11.3 |
| Vari | K-7 | 2093 | 2155 | 2327 | | 234 | 11.2 |
| | K-6 | 1787 | 1861 | 2028 | | 241 | 13.5 |
| | K-5 | 1505 | 1563 | 1728 | | 223 | |
| | 4 4 X | 1251 | 1302 | 1437 | 2016-2017 | 186 | 14.9 |
| | YEAR | 2006-2007 | 2011-2012 | 2016-2017 1437 1728 2028 | 2006-2007 to 2016-2017 | Change | Percent |

 Excludes students in full-time out-of-district special education, comprehensive AVTSs, charter schools, state-owned schools, consortium-operated alternative high schools, and juvenile correctional institutions.
 Enrollment projections beyond five years are subject to errors in the lower grades resulting from inconsistencies Notes:

- between actual and projected live births and should be reviewed closely.

 - Four year old kindergarien students, if any, added to K enrollments.
 Elementary and secondary ungraded students were distributed among the grades. Therefore, enrollments by grade may differ from those reported by the local education agencies.
 - Sources:
- Públic School Enrollment Report (ESPE)
 Resident Live Birth file, 2005, supplied the Division of Health Statistics, Pennsylvania Department of Health.
 The Department of Health specifically disclaims responsibility for any analyses, interpretations or conclusions.

| 7.00 | במו | |
|--------------|--------------|--|
| Chinaganhira | Singshadding | |

1-15-21-800-3

| | 1 to 12 | 0.96552 1.00794 0.96813 0.96565 | | 0.96643 | | 0.97681 | Births | 261 | 292 | 321 |
|----------------------------------|------------------|--|--------------------------------------|---------|---------------------------------------|---------|----------|--------|---------|----------|
| | 10 11 10 | 0.97674 0.95437 0.98496 0.95406 | | 0.96753 | | 0.96753 | Year | 7 | 9(| _ |
| | 9 10 10 | 0.99245 0.99254 1.02909 0.97778 | | 0.99796 | | 0.99796 | | 5 2001 | 37 2006 | 315 2011 |
| | 8 c c | 0.96057 0.96154 1.04247 0.98084 | | 0.98635 | | 0.98635 | Births | 305 | 287 | 31 |
| | 7 to 8 | 1.05535 0.97736 1.01163 1.04839 | | 1.02318 | | 1.02318 | Year | 2000 | 2005 | 2010 |
| | 6 to 7 | 1.02713 0.99231 1.04202 1.00328 | | 1.01618 | | 1.01618 | Births | 264 | 282 | 309 |
| | 5 6 6 | 1.04418 1.03930 1.08156 1.01439 | ents | 1.04485 | ars | 1.04485 | Year Bir | | | |
| srade by Year | 4 to to 5 | 1.01778 1.02545 1.06107 1.02419 | ction Enrollm | 1.02247 | ites for All Ye | 1.03212 | ŕ | 1999 | 2004 | 2009 |
| Retention Rates by Grade by Year | £ 0 4 | 1.02996 1.02745 1.04202 1.03139 | Rates Used in Projection Enrollments | 1.03270 | Average Retention Rates for All Years | 1.03270 | Births | 282 | 269 | 303 |
| Retenti | 3 to 2 | 1.01190 0.97942 0.98673 1.01119 | Rates | 0.99730 | Average | 0.99731 | Year B | 1998 | 2003 | 2008 |
| | 7 t d 2 | 1.01674 1.03670 1.08065 0.99621 | | 1.03257 | | 1.03257 | > | 19 | 20 | 20 |
| | Birth to 1 | 0.93966 0.87943 1.00000 0.85902 | | 0.91952 | | 0.91952 | Births | 232 | 272 | 297 |
| | Birth to X | 0.84397 0.91667 0.82951 0.86207 | | 0.86305 | | 0.86305 | Year | 1997 | 2002 | 2007 |
| | | 2002-2003 to 2003-2004 2003-2004 to 2004-2005 2004-2005 to 2005-2006 2005-2006 to 2006-2007 | | | | _ | | | | |

Revised: 08/2007 (2006 Enrollments)

Enrollment Projections

Prepared by the Pennsylvania Department of Education

(717) 787-2644

| | a | 8036 | 8022 | 8249 | 8411 | 8477 | | 8537 | 8545 | 9098 | 8691 | 8850 | 6006 | 9174 | 9352 | 9527 | 9715 |
|----------------------|-------|-----------|-----------|-----------|-----------|-----------|----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| | Total | | | | | | | | | | | | | | | | |
| | 12 | 298 | 217 | 574 | 297 | 262 | | 651 | 635 | 299 | 909 | 623 | 632 | 637 | 653 | 099 | 989 |
| | - | 269 | 551 | 265 | 829 | 637 | | 622 | 653 | 593 | 610 | 619 | 624 | 639 | 646 | 672 | 691 |
| 1-130-2 | 10 | 299 | 632 | 603 | 683 | 662 | | 969 | 632 | 650 | 629 | 999 | 681 | 889 | 716 | 736 | 200 |
| 1-12-28-130-2 | 6 | 989 | 209 | 684 | 089 | 702 | | 639 | 657 | 999 | 672 | 688 | 969 | 723 | 744 | 707 | 269 |
| | 8 | 979 | 089 | 692 | 717 | 649 | | 299 | 229 | 683 | 669 | 902 | 735 | 756 | 718 | 208 | 704 |
| | 7 | 899 | 629 | 869 | 649 | 651 | S N | 661 | 299 | 683 | 069 | 718 | 738 | 701 | 692 | 889 | 725 |
| SD | 9 | 640 | 681 | 644 | 649 | 629 | C 1 | 999 | 681 | 688 | 716 | 736 | 669 | 069 | 989 | 723 | 787 |
| Chambersburg Area SD | 2 | 675 | 620 | 634 | 989 | 648 | ы О | 663 | 029 | 269 | 717 | 681 | 672 | 899 | 704 | 992 | 780 |
| Chambers | 4 | 622 | | 626 | | 657 | <u>Ч</u> | 664 | 069 | 710 | 675 | 999 | 662 | 269 | 759 | 773 | 790 |
| | 3 | 609 | 611 | 628 | 644 | 649 | | 675 | 694 | 099 | 651 | 647 | 681 | 742 | 756 | 772 | 786 |
| | 2 | 604 | 909 | 641 | 638 | 663 | | 682 | 649 | 640 | 989 | 699 | 729 | 743 | 759 | 773 | 788 |
| | - | 622 | 601 | 642 | 638 | 029 | | 637 | 628 | 624 | 299 | 716 | 730 | 745 | 759 | 774 | 790 |
| | 지 | 268 | 929 | 586 | 299 | 635 | | 616 | 612 | 645 | 703 | 716 | 731 | 745 | 260 | 775 | 791 |
| | YEAR | 2002-2003 | 2003-2004 | 2004-2005 | 2005-2006 | 2006-2007 | | 2007-2008 | 2008-2009 | 2009-2010 | 2010-2011 | 2011-2012 | 2012-2013 | 2013-2014 | 2014-2015 | 2015-2016 | 2016-2017 |

| | -12 | 1894 | 1907 | 2077 | | 183 | 9.7 |
|---|---------------|-----------|-----------|----------------|------------------------|--------|---------|
| | <u>-12</u> 10 | 2596 1894 | 2595 | 2774 | | 178 | 6.9 |
| | 3-12 | 3245 | 3301 | 3478 | | 233 | 7.2 |
| | | 3896 | | | | 307 | 7.9 |
| | | 2002 | | | | 124 | 6.2 |
| | 6-9 | 2661 | 2848 | 2913 | | 252 | 9.5 |
| | 7-8 | 1300 | 1424 | 1429 | | 129 | 6.6 |
| rojections | | 1959 | | | | 257 | 13.1 |
| ollment P | | 2607 | | | | 389 | 14.9 |
| of the Enr | K-12 | 8477 | 8850 | 9715 | | 1238 | 14.6 |
| /arious Grade Groupings of the Enrollment Projections | - 1 | 6583 | | | | 1055 | 16.0 |
| us Grade | 8-7 | 5881 | 6255 | 6941 | | 1060 | 18.0 |
| Vario | (-7 | 5232 | 5549 | 6237 | | 1005 | 19.2 |
| | K-6 | 4581 | 4831 | 5512 | | 931 | 20.3 |
| | -5 | 3922 | 4095 | 4725 | | 803 | 20.5 |
| | X-X | 3274 | 3414 | 3945 4725 5512 | 016-2017 | 671 | 20.5 |
| | YEAR | 2006-2007 | 2011-2012 | 2016-2017 | 2006-2007 to 2016-2017 | Change | Percent |

Notes:

Excludes students in full-time out-of-district special education, comprehensive AVTSs, charter schools, state-owned schools, consortium-operated alternative high schools, and juvenile correctional institutions.
 Enrollment projections beyond five years are subject to errors in the lower grades resulting from inconsistencies between actual and projected live births and should be reviewed closely.
 Four year old kindergarten students, if any, added to K enrollments.
 Elementary and secondary ungraded students were distributed among the grades. Therefore, enrollments by grade may differ from those reported by the local education agencies.

Sources:

Públic School Enrollment Report (ESPE)
 Resident Live Birth file, 2005, supplied the Division of Health Statistics, Pennsylvania Department of Health.
 The Department of Health specifically disclaims responsibility for any analyses, interpretations or conclusions.

| 7.00 | בים מים כל |
|-----------|----------------|
| mborehire | iallibei spulg |
| 5 | 5 |

1-12-28-130-2

| | 1- | to | 12 | 1.01406 | 1.04174 | 1.00000 | 1.02941 | | |
|----------------------------------|-------|----|----|------------------------|------------------------|------------------------|------------------------|--|--|
| | 10 | to | _ | 0.91987 | 0.94462 | 0.95854 | 0.93265 | | |
| | 6 | to | 10 | 0.99371 | 0.99341 | 0.99854 | 0.97353 | | |
| | 80 | to | 6 | 0.96965 | 1.00588 | 0.98266 | 0.97908 | | |
| | 7 | ę | 80 | 1.01796 | 1.05008 | 1.02722 | 1.00000 | | |
| | 9 | q | 7 | 1.02969 | 1.02496 | 1.00776 | 1.00308 | | |
| ar | 2 | to | 9 | 1.00889 | 1.03871 | 1.02366 | 1.03616 | | |
| Retention Rates by Grade by Year | 4 | to | 2 | 0.99678 | 1.02093 | 1.01597 | 1.00465 | | |
| ntion Rates b | က | to | 4 | 1.01970 | 1.02455 | 1.02707 | 1.02019 | | |
| Rete | 2 | þ | က | 1.01159 | 1.03630 | 1.00468 | 1.01724 | | |
| | _ | to | 2 | 0.97428 | 1.06656 | 0.99377 | 1.03918 | | |
| | Birth | to | _ | 0.85491 | 0.84585 | 0.84058 | 0.94233 | | |
| | Birth | q | ᆇ | 0.75889 | 0.77207 | 0.92405 | 0.86867 | | |
| | | | | 2002-2003 to 2003-2004 | 2003-2004 to 2004-2005 | 2004-2005 to 2005-2006 | 2005-2006 to 2006-2007 | | |

| | 1.02130 |
|---------------------------------------|---|
| | 0.98979 0.93892 1.02130 |
| | 0.98979 |
| | 1.02287 1.00958 1.02685 1.01637 1.02381 0.98431 |
| | 1.02381 |
| | 1.01637 |
| Years | 1.02685 |
| Average Retention Rates for All Years | 1.00958 |
| age Retention | 1.02287 |
| Avera | 1.01745 |
| | 1.01844 |
| | 0.83091 0.87091 1.01844 |
| | 0.83091 |

1.02130

0.93892

0.98979

0.98431

1.02381

1.00308

1.02685

1.00958

1.01745 1.02287

1.01844

0.87091

0.85493

Rates Used in Projection Enrollments

| Births | 731 | 838 | 925 |
|--------|------|------|------|
| Year | 2001 | 2006 | 2011 |
| Births | 711 | 822 | 206 |
| Year | 2000 | 2005 | 2010 |
| Births | 759 | 754 | 889 |
| Year | 1999 | 2004 | 2009 |
| Births | 759 | 716 | 872 |
| Year | 1998 | 2003 | 2008 |
| Births | 703 | 721 | 855 |
| Year | 1997 | 2002 | 2007 |

Revised: 08/2007 (2006 Enrollments)

Enrollment Projections

Prepared by the Pennsylvania Department of Education

(717) 787-2644

| | | 1.2 | 0: | 4 | 4 | 4(| | 4 | က္က | 4 | က | 0 | 4 | 2 | 4 | 5 | Σ. |
|------------------|-------|-----------|-----------|-----------|-----------|-----------|-------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| | Total | 4751 | 482 | 480 | 484 | 486 | | 484 | 486 | 490 | 497 | 2060 | 511 | 520 | 531 | 538 | 552 |
| | 12 | 331 | 385 | 396 | 367 | 418 | | 373 | 358 | 347 | 347 | 377 | 359 | 348 | 377 | 344 | 377 |
| | 1 | 399 | 415 | 392 | 421 | 388 | | 372 | 361 | 361 | 392 | 373 | 362 | 392 | 358 | 392 | 430 |
| 1-15-21-110-3 | 10 | 406 | 435 | 445 | 414 | 391 | | 379 | 379 | 412 | 392 | 380 | 412 | 376 | 412 | 452 | 419 |
| 1-15-2 | 6 | 425 | 487 | 461 | 461 | 428 | | 428 | 465 | 442 | 429 | 465 | 424 | 465 | 510 | 473 | 471 |
| | 8 | 430 | 371 | 387 | 360 | 360 | | 391 | 372 | 361 | 391 | 357 | 391 | 429 | 398 | 396 | 400 |
| | 7 | 407 | 386 | 355 | 370 | 401 | S N | 381 | 370 | 401 | 366 | 401 | 440 | 408 | 406 | 410 | 428 |
| | 9 | 370 | 369 | | | | C – | 363 | 393 | 359 | 393 | 431 | 400 | 398 | 402 | 419 | 440 |
| rea SD | 5 | 357 | 358 | 362 | 346 | 348 | ы Г О | 377 | 344 | 377 | 413 | 383 | 382 | 385 | 402 | 422 | 428 |
| Carlisle Area SD | 4 | 345 | 342 | 331 | 349 | 364 | <u>Ч</u> | 332 | 364 | 399 | 370 | 369 | 372 | 389 | 408 | 414 | 422 |
| | 3 | 325 | 333 | 328 | 354 | 321 | | 352 | 386 | 358 | 357 | 360 | 376 | 394 | 400 | 408 | 415 |
| | 2 | 312 | 317 | 343 | 322 | 353 | | 387 | 359 | 358 | 361 | 377 | 395 | 401 | 409 | 416 | 425 |
| | - | 361 | 356 | 323 | 356 | 393 | | 365 | 364 | 367 | 383 | 401 | 408 | 416 | 423 | 432 | 441 |
| | 지 | 283 | 266 | 318 | 345 | 356 | | 344 | 348 | 362 | 379 | 386 | 393 | 401 | 409 | 417 | 425 |
| | YEAR | 2002-2003 | 2003-2004 | 2004-2005 | 2005-2006 | 2006-2007 | | 2007-2008 | 2008-2009 | 2009-2010 | 2010-2011 | 2011-2012 | 2012-2013 | 2013-2014 | 2014-2015 | 2015-2016 | 2016-2017 |

| | | _ | C | C | | 6 | |
|--|------------|----------------|-----------|-----------|------------------------|--------|-------------|
| | 10-12 | 119. | 113(| 122(| | 29 | 2.4 |
| | 9-12 | 1625 1197 | 1595 | 1697 | | 72 | 4 4. |
| | 8-12 | 1985 | 1952 | 2097 | | 112 | 5.6 |
| | | 2386 | | | | 139 | 5.8 |
| | | | | | | 110 | 9.3 |
| | 6-9 | 1 1562 1189 | 1654 | 1739 | | 177 | 11.3 |
| | 7-8 | 761 | 758 | 828 | | 29 | 8.8 |
| ojections | | 1134 | | | | 134 | 11.8 |
| ollment Pı | | 1482 | | | | 214 | 14.4 |
| of the Enr | | 4894 | | | | 627 | 12.8 |
| Various Grade Groupings of the Enrollment Projection | | 3697 | | | | 298 | 16.2 |
| us Grade | \-8 -8 | 3269 | 3465 | 3824 | | 222 | 17.0 |
| Vario | <u> </u> | 2909 | 3108 | 3424 | | 515 | 17.7 |
| | K-6 | 2508 | 2707 | 2996 | | 488 | 19.5 |
| | (-5 | 2135 | 2276 | 2556 | | 421 | 19.7 |
| | K-4 | 1787 2135 2508 | 1893 | 2128 | 016-2017 | 341 | |
| | YEAR | 2006-2007 | 2011-2012 | 2016-2017 | 2006-2007 to 2016-2017 | Change | Percent |

 Excludes students in full-time out-of-district special education, comprehensive AVTSs, charter schools, state-owned schools, consortium-operated alternative high schools, and juvenile correctional institutions.
 Enrollment projections beyond five years are subject to errors in the lower grades resulting from inconsistencies between actual and projected live births and should be reviewed closely. Notes:

- Four year old kindergarien students, if any, added to K enrollments.
 Elementary and secondary ungraded students were distributed among the grades. Therefore, enrollments by grade may differ from those reported by the local education agencies.
 - Sources:
- Públic School Enrollment Report (ESPE)
 Resident Live Birth file, 2005, supplied the Division of Health Statistics, Pennsylvania Department of Health.
 The Department of Health specifically disclaims responsibility for any analyses, interpretations or conclusions.

| 1-15-21-110-3 | |
|------------------|--|
| Carlisle Area SD | |

| | 7 t t 2 | 0.96491 0.95422 0.93622 0.99287 | | 0.96205 | | 0.96205 | Births | 384 | 429 | 472 |
|----------------------------------|---------------|--|--------------------------------------|---------|---------------------------------------|---------|---------|----------|----------|----------|
| | 1 to 1 | 1.02217 0.90115 0.94607 0.93720 | | 0.95164 | | 0.95164 | ar | Ξ | 9 | _ |
| | 9 10 10 | 1.02353 0.91376 0.89805 0.84816 | | 0.88666 | | 0.92087 | ıs Year | 370 2001 | 421 2006 | 463 2011 |
| | 8 Q 6 | 1.13256 1.24259 1.19121 1.18889 | | 1.18881 | | 1.18881 | Births | 3. | 24 | 4 |
| | 7 to 8 | 0.91155 1.00259 1.01408 0.97297 | | 0.97529 | | 0.97529 | Year | 2000 | 2005 | 2010 |
| | 6 to 7 | 1.04324 0.96206 1.01928 1.05805 | | 1.02065 | | 1.02065 | Births | 378 | 402 | 454 |
| ar | 6 to 5 | 1.03361 1.01397 1.04696 1.07803 | nents | 1.04314 | ears | 1.04314 | Year Bi | 1999 | 2004 | 2009 |
| Grade by Ye | 4 ot c | 1.03768 1.05848 1.04532 0.99713 | jection Enrollı | 1.03465 | Rates for All Y | 1.03465 | | ~ | 2 | 2 |
| Retention Rates by Grade by Year | e ot 4 | 1.05231 0.99399 1.06402 1.02825 | Rates Used in Projection Enrollments | 1.03464 | Average Retention Rates for All Years | 1.03464 | Births | 369 | 386 | 445 |
| Reter | 3 to 2 | 1.06731 1.03470 1.03207 0.99689 | Rate | 0.99689 | Averac | 1.03274 | Year | 1998 | 2003 | 2008 |
| | - to - | 0.87812 0.96348 0.99690 0.99157 | | 0.98398 | | 0.95751 | | | | |
| | Birth to | 0.92708 0.87534 0.94180 1.06216 | | 0.95159 | | 0.95159 | Births | 384 | 382 | 437 |
| | Birth to A | 0.72087 0.84127 0.93243 0.92708 | | 0.90026 | | 0.85541 | Year | 1997 | 2002 | 2007 |
| | | 2002-2003 to 2003-2004 2003-2004 to 2004-2005 2004-2005 to 2005-2006 2005-2006 to 2006-2007 | | | | | | | | |



Exhibit A1- General Information

| University | Tuition of Out-of-State | & Fees In-State | Room & Board |
|--------------------------------|-------------------------|--------------------|-----------------|
| Shippensburg University | \$12,944 | \$5,178 | \$6,272 |
| State Peer Universities | | | - |
| Bloomsburg University | \$14,035 | \$6,412 | \$5,616 |
| California University | \$9,169 | \$6,586 | \$8,144 |
| Kutztown University | \$14,242 | \$6,619 | \$6,628 |
| Indiana University | \$14,013 | \$6,390 | \$5,188 |
| Millersville University | \$14,021 | \$6,398 | \$6,566 |
| Pennsylvania State University | \$22,712 | \$12,164 | \$7,416 |
| Slippery Rock University | \$8,947 | \$6,364 | \$4,998 |
| West Chester University | \$13,916 | \$6,293 | \$6,342 |
| Averages of State Peers: | \$13,882 | \$7,153 | \$6,362 |
| Out-of-state Peer Universities | | | |
| James Madison University | ¢46.006 | ቀ ድ ኃሳሳ | ¢6 406 |

| James Madison University | \$16,236 | \$6,290 | \$6,496 |
|---------------------------------|----------|---------|---------|
| Truman State University | \$10,522 | \$6,095 | \$5,790 |
| Western Illinois University | \$9,130 | \$7,411 | \$6,809 |
| Averages of Out-of-State Peers: | \$11,963 | \$6,599 | \$6,365 |

| Overall Averages, Excluding 30. \$13,336 \$1,002 \$0,300 | Overall Averages, Excluding SU: | \$13,358 | \$7,002 | \$6,363 |
|--|---------------------------------|----------|---------|---------|
|--|---------------------------------|----------|---------|---------|

Notes:

University statistics are approximate based on academic year 2007-08 as presented by the Princeton Review

¹ Rates are based on annual cost of attendance at 12 credit hours per

² Room and Board rates are based on traditional double occupancy rooms and maximum meal plan

Exhibit A2- Enrollment

| University | Total Enrollment | Undergraduate Enrollment | Gei %Male | nder %Female | | ent Status %Part-time | %Out-of- State | % Freshman Retained | % Students Commute |
|---------------------------------|---------------------|-----------------------------|--------------|-----------------|-----|--------------------------|-------------------|------------------------|-----------------------|
| Shippensburg University | 7,516 | 6,423 | 48% | 52% | 95% | 5% | N/A | 77% | N/A |
| State Peer Universities | | | | | | | | | |
| Bloomsburg University | 8,723 | 7,877 | 40% | 60% | 93% | 7% | N/A | 79% | N/A |
| California University | 7,720 | 6,299 | 48% | 52% | 89% | 11% | N/A | 74% | N/A |
| Kutztown University | 10,193 | 9,189 | 41% | 59% | 90% | 10% | N/A | 77% | N/A |
| Indiana University | 14,248 | 11,976 | 46% | 55% | 92% | 77% | N/A | 76% | N/A |
| Millersville University | 8,194 | 7,206 | 43% | 57% | 91% | 9% | N/A | 83% | N/A |
| Pennsylvania State University | 42,914 | 36,612 | 55% | 45% | 96% | 4% | N/A | 94% | N/A |
| Slippery Rock University | 8,230 | 7,545 | 44% | 56% | 93% | 7% | N/A | 76% | N/A |
| West Chester University | 12,879 | 10,818 | 38% | 62% | 90% | 10% | N/A | 85% | N/A |
| Averages of State Peers: | 14,138 | 12,190 | 44% | 56% | 92% | 17% | N/A | 81% | N/A |
| Out-of-state Peer Universities | | | | _ | | | | | |
| James Madison University | 17,393 | 16,013 | 39% | 61% | 95% | 5% | N/A | 92% | N/A |
| Truman State University | 5,820 | 5,525 | 42% | 58% | 98% | 2% | N/A | 85% | N/A |
| Western Illinois University | 13,602 | 11,334 | 53% | 48% | 91% | 9% | N/A | 73% | N/A |
| Averages of Out-of-State Peers: | 12,272 | 10,957 | 45% | 56% | 95% | 5% | N/A | 83% | N/A |
| Overall Averages, Excluding SU: | \$13,205 | \$11,574 | 49% | 56% | 94% | 11% | N/A | 82% | N/A |

Notes:

University statistics are approximate based on Academic Year 2007-08 as presented by the Princeton Review and the universities' own world wide web sites.

Exhibit A3- Admissions

| University | Accepted/ Applicants | Enrolled/ Accepted | Verbal | SAT Mean Math | Total | ACT Mean |
|---|-------------------------|-----------------------|--------|------------------|-------|-------------|
| Shippensburg University | 66% | 36% | 470 | 470 | 940 | N/A |
| State Peer Universities | | | | | | |
| Bloomsburg University | 68% | 31% | 460 | 460 | 920 | N/A |
| California University | 78% | 47% | 450 | 440 | 890 | 17 |
| Kutztown University | 65% | 29% | 450 | 440 | 890 | 18 |
| Indiana University | 55% | 54% | 480 | 470 | 950 | N/A |
| Millersville University | 56% | 36% | 480 | 480 | 960 | N/A |
| Pennsylvania State University | 62% | 35% | 530 | 570 | 1100 | 23 |
| Slippery Rock University | 77% | 44% | 450 | 450 | 900 | 18 |
| West Chester University | 47% | 34% | 480 | 450 | 970 | N/A |
| Averages of State Peers: | 64% | 39% | 473 | 470 | 948 | 19 |
| Out-of-state Peer Universities James Madison University | 68% | 34% | 530 | 540 | 1070 | 21 |
| Truman State University | 81% | 39% | 550 | 540 | 1090 | 25 |
| Western Illinois University | 71% | 36% | N/A | N/A | N/A | 19 |
| Averages of Out-of-State Peers: | 73% | 36% | 540 | 540 | 1,080 | 33 |
| Overall Averages, Excluding SU: | 69% | 38% | 507 | 505 | 1014 | 26 |

Notes:

University statistics are approximate based on Academic Year 2007-08 as presented by the Princeton Review and the

Exhibit A4- Housing Program

| University | Total Enrollment | Functional Capacity | % of total enrollment that can be housed | # Residents Fall '07 | Occupancy Rate Fall '07 | Number Traditional Beds | Number Suite Beds | Number Apartment Units Single Student |
|---------------------------------|---------------------|------------------------|--|----------------------------|----------------------------|-------------------------------|-------------------------|---|
| Shippensburg University | 7,516 | 2,646 | 35% | 2,646 | 100% | 2,037 | 375 | 234 |
| State Peer Universities | | | | | | | | |
| Bloomsburg University | 8,723 | 3,026 | 35% | 3,026 | 100% | 2,309 | N/A | 717 |
| California University | 7,720 | 1,470 | 29% | 1,441 | 98% | N/A | 1,470 | N/A |
| Kutztown University | 10,193 | 4,263 | 42% | 4,263 | 100% | 2,754 | 425 | 1,084 |
| Indiana University | 14,248 | 3,570 | 25% | 3,499 | 98% | 1,950 | 1,100 | 520 |
| Millersville University | 8,194 | 2,458 | 30% | 2,434 | 99% | N/A | N/A | N/A |
| Pennsylvania State University | 42,914 | 13,000 | 30% | 13,000 | 100% | 7,136 | 4,758 | 1,106 |
| Slippery Rock University | 8,230 | 3,017 | 37% | 3,017 | 100% | 1,449 | 1,380 | 188 |
| West Chester University | 12,879 | 4,000 | 31% | 4,000 | 100% | 3,500 | N/A | 500 |
| Averages of State Peers: | 14,138 | 4,351 | 31% | 4,335 | 99% | 3,183 | 1,827 | 686 |
| Out-of-state Peer Universities | | | | | | | 1 | |
| James Madison University | 17,393 | 6,435 | 37% | 6,218 | 98% | 3,235 | 3,200 | N/A |
| Truman State University | 5,820 | 3,200 | 48% | 3,136 | 98% | 1,520 | 1,200 | 480 |
| Western Illinois University | 13,602 | 5,330 | 40% | 5,277 | 99% | 5,000 | N/A | 330 |
| Averages of Out-of-State Peers: | 12,272 | 4,988 | 41% | 4,877 | 98% | 3,252 | 2,200 | 405 |
| Overall Averages, Excluding SU: | 13,629 | 4,524 | 35% | 4,483 | 99% | 3,607 | 2,256 | 704 |

Notes:

Exhibit A5- Amenities

| | | | | | | | | | Hous | sing A | menit | ties | | | | | | | | | | | Affin | nity H | lousi | ng | | | |
|--------------------------------|-------|----------------|--------------------|-----|-----------|----------|---------------------|-------|--------|---------------|--------------------|-----------------------|------------|-----------------------|---------------------|------------------------|------------|-----------|---------------|--------|-------|--------------|-------------|--------|---------------|-------------------------------|----------|------------|-------|
| University | | 12 Month Lease | Stay Break Periods | A/C | Ost offen | VI also. | Outdoor Grillin 201 | Maile | Free B | Game Room/Com | Meeting Rooms (F.) | Communication Lounges | Internet / | Security Access Keyer | Swipe Security/Stud | Strict Staff Attendant | otday Room | Voicemail | 24-Hour Onice | Ethnic | Greek | Healthy Life | J. LIESTYIE | SJOHOL | International | Living / Learning Communities | Outdoors | Single Sex | Other |
| Shippensburg University | | | | Χ | Х | Х | Х | Х | | Х | Х | | Х | Х | Х | Х | Х | | Х | | | | Х | | | | | Х | |
| State Peer Universities | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Bloomsburg University | | | | Х | Х | | | Х | Х | Х | Х | Х | Х | Х | Х | Х | Х | | | Х | | | Х | | Х | | | | Х |
| California University | | | | Χ | Х | | Х | X | | X | Х | Х | Х | X | X | Х | X | | Χ | | | | Х | | | | | | X |
| Kutztown University | | | | Χ | Х | | Х | Х | | Х | Х | Х | | | Х | Х | Х | | | | | | Х | | Х | | | Х | X |
| Indiana University | | | | Χ | Х | Х | Х | | | Х | Х | Х | Х | Х | Х | Х | Х | | | | | | Х | | Х | | | | X |
| Millersville University | | | | Х | Х | | | | | Х | Х | | | Х | Х | Х | Х | | | | | | Х | Х | Х | | | | X |
| Pennsylvania State University | | | | | Х | Х | Х | Х | | | Х | Х | Х | Х | Х | | Х | | | | | | | | Х | | | | X |
| Slippery Rock University | | | | Χ | Х | | Х | Х | | Х | Х | Х | Х | | Х | Х | Х | | | Χ | | | Х | Х | Х | () | X | | X |
| West Chester University | | | | | X | | | | | | | X | X | | X | X | X | | | | | | | X | Х | | | | |
| Out-of-state Peer Universities | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| James Madison University | | | | Х | Х | | Х | | | Х | | Х | | | Х | Х | Х | | | | Х | | | Х | Х | (| | | Х |
| Truman State University | | | | | | | | | | | | Х | Х | | Х | | | | | Х | | | Х | | Х | | | | X |
| Western Illinois University | | | | Х | Х | | | | | Х | | | Х | Х | Х | | Х | | | | | | | Х | | | | | |
| To | al: 0 |) | 0 | 9 | 11 | 3 | 7 | 6 | 1 | 9 | 8 | 9 | 9 | 7 | 12 | 9 | 11 | 7 | 2 | 3 | 1 | 0 | 8 | 5 | 9 | , | 1 | 2 | 9 |

Notes:

Exhibit A6- Housing Costs

| University | Traditional R Singles | oom Rate (2) Shared | Suite F Singles | Rate (2) Shared | Apartments (2) Single Students |
|--|--------------------------|------------------------|--------------------|--------------------|-----------------------------------|
| Shippensburg University | \$5,310 | \$3,540 | N/A | \$3,540 | \$3,900 |
| State Peer Universities | | | | | |
| Bloomsburg University | \$2,708 | \$1,504 | N/A | N/A | \$2,133 |
| California University | N/A | N/A | \$7,071 | \$6,099 | \$6,240 |
| Kutztown University | \$4,896 | \$3,796 | N/A | \$4,848 | \$5,744 |
| ndiana University | \$5,228 | \$4,098 | \$7,170 | \$6,513 | \$5,632 |
| Millersville University | N/A | N/A | \$5,778 | \$4,194 | N/A |
| Pennsylvania State University | N/A | \$3,616 | N/A | \$5,186 | \$5,672 |
| Slippery Rock University | \$4,530 | \$2,987 | \$6,660 | \$5,748 | \$4,508 |
| West Chester University | \$5,860 | \$4,388 | N/A | N/A | \$5,320 |
| Averages of State Peers: | \$4,644 | \$3,398 | \$6,670 | \$5,431 | \$5,036 |
| Out-of-state Peer Universities James Madison University | N/A | \$3,712 | N/A | \$3,712 | N/A |
| Truman State University | \$6,500 | \$5,982 | N/A | \$7,316 | \$3,954 |
| Western Illinois University | \$5,520 | \$4,148 | N/A | N/A | \$4,392 |
| Averages of Out-of-State Peers: | \$6,010 | \$4,614 | \$0 | \$5,514 | \$4,173 |
| Overall Averages, Excluding SU: | \$5,327 | \$4,006 | \$3,335 | \$5,473 | \$4,604 |

Notes:

(1) - Full Board Plan

(2) - Annual Rates

NA - Not Applicable

* Apartments have optional meal plan

** Only graduate students are exempt



| | | 1 Bdrm | 2 Bdrms | 3 Bdrms | 4 Bdrms | Avg. Rental Rate | Security | Utilities | Driving Distance | Lease | Other | Occupancy Rate / | Student |
|-----|----------------------------|--------|---------|---------|---------|------------------|------------|-----------|------------------|-------------|-----------|------------------|----------------|
| No. | Landlord/Property Manager | Rent/ | Rent/ | Rent/ | Rent/ | Per Person | Deposit | Included | to | Terms | Students? | Availability^ | Friendly Score |
| | & Property Address | SF | SF | SF | SF | Per Month (1) | Required | | Campus* | | | | (see key) |
| 1 | Bard Townhouses | \$0 | \$1,090 | \$1,555 | \$1,800 | \$504 | \$150 | W,S,T | 0.5 Miles | 9 mnth | Yes | 100% | 4 |
| | 100 Bard Drive | | | | | | | | | | | | |
| | Shippensburg, PA 17257 | | | | | | | | | | | | |
| 2 | Chateau Terrace Apartments | \$0 | \$755 | \$0 | \$0 | \$378 | \$100 | W,S,T | 0.5 Miles | 9 & 12 mnth | Yes | 100% | 4 |
| | 500 Chateau Terrace | | | | | | | | | | | | |
| | Shippensburg, PA 17257 | | | | | | | | | | | | |
| 3 | Hot Point Apartments | \$0 | \$0 | \$0 | \$1,600 | \$400 | One mnth's | W,S,T | 0.5 Miles | 9 mnth | Yes | 99% | 5 |
| | Hot Point Avenue | | | | | | rent | | | | | | |
| | Shippensburg, PA 17257 | | | | | | | | | | | | |
| 4 | College Park Commons | \$614 | \$908 | \$1,055 | \$0 | \$473 | One mnth's | W,S,T | 0.5 Miles | 9 mnth | Yes | 99% | 5 |
| | 503 South Fayette Street | | | | | | rent | | | | | | |
| | Shippensburg, PA 17257 | | | | | | | | | | | | |
| 5 | Village of Timberhill | \$585 | \$695 | \$765 | \$0 | \$396 | \$100 | S,T | 1.7 Miles | 12 mnth | Yes | 100% | 4 |
| | 100 Timber Lane | | | | | | | | | | | | |
| | Shippensburg, PA 17257 | | | | | | | | | | | | |
| 6 | Roxbury Ridge Apartments | \$430 | \$465 | \$505 | \$0 | \$277 | \$100 | W,S,T | 1.8 Miles | 12 mnth | Yes | 100% | 4 |
| | 100 Meadow Drive | | | | | | | | | | | | |
| | Shippensburg, PA 17257 | | | | | | | | | | | | |

| | Location Key |
|-----------------------|---|
| | |
| Directly Off Campus = | Location is as conveneint as some on-campus housing options |
| Near Off Campus = | Location is within walking distance or short bicycle ride to campus |

| Utili | ties Key |
|--------------|-----------------|
| E = Electric | M = Maintenance |
| W = Water | S = Sewer |
| G = Gas | T= Trash |

Student Friendly Score Key

- 5 =Student-focused marketing plus individual leases w/ parental co-signing, roommate matching services, academic year lease terms options, furnished units, roommate friendly floor plans, utility inclusive rates to avoid utility bill sharing among roommates, social programming, etc.
- 4 = Student-focused marketing plus roommate friendly floor plans, furnished units, academic year lease terms options and parental co-signers accepted.
- 3 = Student-focused marketing and parental co-signers are accepted, but otherwise standard apartment offerings without furnished units.
- 2 = No student-focused marketing, services or amenities and restrictive credit policies.
- 1 = Aggressive non-student market orientation such as seniors or young professionals with credit policies, occupancy policies and lease terms that discourage student tenants to the extent allowable by law.

Within 1 Mile of Shippensburg University

| Average Monthly Rent Per Person 1 Bedroom (1) | \$614 |
|--|-------|
| Average Monthly Rent Per Person 2 Bedrooms (1) | \$459 |
| Average Monthly Rent Per Person 3 Bedrooms (1) | \$435 |
| Average Monthly Rent Per Person 4 Bedrooms (1) | \$425 |

Outside 1 Mile of Shippensburg University

| Average Monthly Rent Per Person 1 Bedroom (1) | \$508 |
|--|-------|
| Average Monthly Rent Per Person 2 Bedrooms (1) | \$290 |
| Average Monthly Rent Per Person 3 Bedrooms (1) | \$212 |
| Average Monthly Rent Per Person 4 Bedrooms (1) | N/A |

NOTES:

- (1) Assumes one person per bedroom.
- * Data collected via websites such as Rent.com, Superpages.com and Apartments.com
- * Distance from the Shippensburg University of Pennsylvania Campus. Distance measured using google maps.
- ^ Occupancy rates were not explicitly stated during phone interviews. Rates are based on B&D personnel's best approximations.

Shippensburg University of Pennsylvania Campus Houisng Master Plan Off-Campus Housing Market Analysis

| Apartment Complex Name | A/C | Wireless Inter- | Cable Hou | Clubhouse | Dishwasho | Fitness Co. | Furnished | Laundry E. | Microways | Parking | Patio/Balco | Pets Allows | Storage | Student E.: | Swimming 5 | W/D in Unit |
|------------------------------|--------------|-----------------|-------------|-----------|--------------|-------------|--------------|--------------|-----------|--------------|--------------|--------------|---------|-------------|--------------|--------------|
| 1 Bard Townhouses | \checkmark | \checkmark | √ | | | | \checkmark | ✓ | | \checkmark | | | | ✓ | | |
| 2 Chateau Terrace Apartments | \ | > | \ | | \checkmark | | | | | \checkmark | \checkmark | \checkmark | | √ | \checkmark | \checkmark |
| 3 Hot Point Commons | \ | \ | \ | | \checkmark | | | \checkmark | | \checkmark | \checkmark | | | ✓ | | \checkmark |
| 4 College Park Commons | \ | > | > | | \checkmark | | | ✓ | | \checkmark | \checkmark | | | ✓ | | |
| 5 Village of Timberhill | √ | ✓ | ✓ | | ✓ | | | \checkmark | | ✓ | ✓ | ✓ | | √ | | \checkmark |
| 6 Roxbury Ridge Apartments | | √ | √ | | | | | ✓ | | √ | √ | √ | | √ | | |
| Total | 5 | 6 | 6 | 0 | 4 | 0 | 1 | 5 | 0 | 6 | 5 | 3 | 0 | 6 | 1 | 3 |



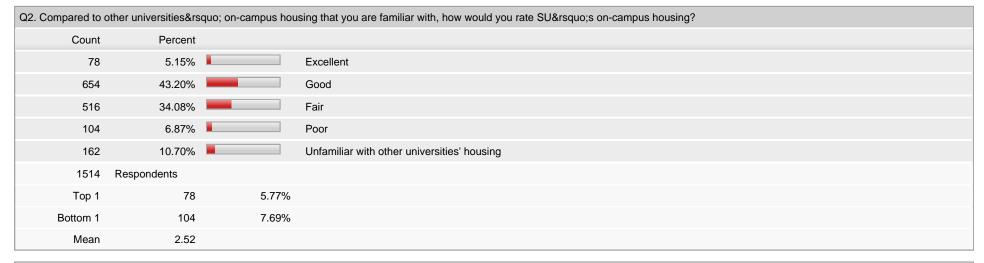
Shippensburg University of Pennsylvania Student Housing Survey

Description:
Date Created: 9/26/2007 1:29:30 PM

Date Range: 9/28/2007 12:00:00 AM - 9/28/2007 12:00:00 AM

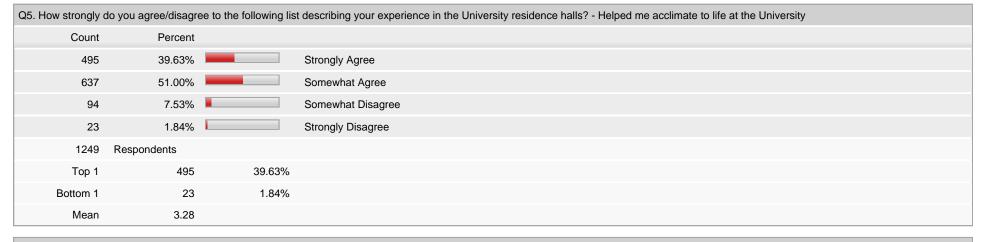
Total Respondents: 1517

| Q1. How important | 21. How important was the availability of on-campus housing in your decision to attend SU? | | | | | | | |
|-------------------|--|------------------|--|--|--|--|--|--|
| Count | Percent | | | | | | | |
| 594 | 39.23% | Very important | | | | | | |
| 528 | 34.87% | Important | | | | | | |
| 271 | 17.90% | Unimportant | | | | | | |
| 121 | 7.99% | Very unimportant | | | | | | |
| 1514 | Respondents | | | | | | | |



| Q3. Which years I | Which years have you lived in residence halls / apartments at SU? (Check all that apply) | | | | | | | | |
|-------------------|--|------------|-------------------|--|--|--|--|--|--|
| Count | Respondent % | Response % | | | | | | | |
| 1191 | 78.72% | 52.35% | Freshman year | | | | | | |
| 551 | 36.42% | 24.22% | Sophomore year | | | | | | |
| 222 | 14.67% | 9.76% | Junior year | | | | | | |
| 71 | 4.69% | 3.12% | Senior / 5th year | | | | | | |
| 4 | 0.26% | 0.18% | Graduate year(s) | | | | | | |
| 236 | 15.60% | 10.37% | None | | | | | | |
| 1513 | Respondents | | | | | | | | |
| 2275 | Responses | | | | | | | | |

| nich reside | nce halls / apartments have yo | ou lived in at SU? (Check all the | at apply) | |
|-------------|--------------------------------|-----------------------------------|---------------------|--|
| Count | Respondent % | Response % | | |
| 194 | 15.56% | 11.09% | Harley Hall | |
| 123 | 9.86% | 7.03% | Kieffer Hall | |
| 137 | 10.99% | 7.83% | Lackhove Hall | |
| 116 | 9.30% | 6.63% | Stone Ridge Commons | |
| 102 | 8.18% | 5.83% | McCune Hall | |
| 264 | 21.17% | 15.09% | McLean Hall | |
| 324 | 25.98% | 18.51% | Mowrey Hall | |
| 260 | 20.85% | 14.86% | Naugle Hall | |
| 230 | 18.44% | 13.14% | Seavers Complex | |
| 1247 | Respondents | | | |
| 1750 | Responses | | | |



| Q6. How strongly of | lo you agree/disagre | ee to the following list | describing your experience in the University residence halls? - Provided me with a sense of community |
|---------------------|----------------------|--------------------------|---|
| Count | Percent | | |
| 452 | 36.19% | | Strongly Agree |
| 570 | 45.64% | | Somewhat Agree |
| 173 | 13.85% | | Somewhat Disagree |
| 54 | 4.32% | | Strongly Disagree |
| 1249 | Respondents | | |
| Top 1 | 452 | 36.19% | |
| Bottom 1 | 54 | 4.32% | |
| Mean | 3.14 | | |

| Q7. How strongly d | lo you agree/disagre | ee to the following lis | t describing your experience in the University residence halls? - Had a positive influence on my academic performance |
|--------------------|----------------------|-------------------------|---|
| Count | Percent | | |
| 167 | 13.41% | | Strongly Agree |
| 650 | 52.21% | | Somewhat Agree |
| 330 | 26.51% | | Somewhat Disagree |
| 98 | 7.87% | | Strongly Disagree |
| 1245 | Respondents | | |
| Top 1 | 167 | 13.41% | |
| Bottom 1 | 98 | 7.87% | |
| Mean | 2.71 | | |

| Q8. How strongly of | lo you agree/disagre | ee to the following list | describing your experience in the University residence halls? - Helped me grow as an individual |
|---------------------|----------------------|--------------------------|---|
| Count | Percent | | |
| 400 | 32.00% | | Strongly Agree |
| 576 | 46.08% | | Somewhat Agree |
| 223 | 17.84% | | Somewhat Disagree |
| 51 | 4.08% | | Strongly Disagree |
| 1250 | Respondents | | |
| Top 1 | 400 | 32.00% | |
| Bottom 1 | 51 | 4.08% | |
| Mean | 3.06 | | |

| Q9. How strongly of | lo you agree/disagre | ee to the following list | describing your experience in the University residence halls? - Provided me with a safe, secure environment |
|---------------------|----------------------|--------------------------|---|
| Count | Percent | | |
| 407 | 32.64% | | Strongly Agree |
| 643 | 51.56% | | Somewhat Agree |
| 158 | 12.67% | | Somewhat Disagree |
| 39 | 3.13% | | Strongly Disagree |
| 1247 | Respondents | | |
| Top 1 | 407 | 32.64% | |
| Bottom 1 | 39 | 3.13% | |
| Mean | 3.14 | | |

| Q10. How strongly | do you agree/disagr | ee to the following li | st describing your experience in the University residence halls? - Provided me with leadership opportunities |
|-------------------|---------------------|------------------------|--|
| Count | Percent | | |
| 193 | 15.45% | | Strongly Agree |
| 525 | 42.03% | | Somewhat Agree |
| 429 | 34.35% | | Somewhat Disagree |
| 102 | 8.17% | | Strongly Disagree |
| 1249 | Respondents | | |
| Top 1 | 193 | 15.45% | |
| Bottom 1 | 102 | 8.17% | |
| Mean | 2.65 | | |

| Q11. How strongly | 211. How strongly do you agree/disagree to the following list describing your experience in the University residence halls? - Introduced me to new friends | | | | |
|-------------------|--|--------|-------------------|--|--|
| Count | Percent | | | | |
| 753 | 60.48% | | Strongly Agree | | |
| 389 | 31.24% | | Somewhat Agree | | |
| 78 | 6.27% | | Somewhat Disagree | | |
| 25 | 2.01% | | Strongly Disagree | | |
| 1245 | Respondents | | | | |
| Top 1 | 753 | 60.48% | | | |
| Bottom 1 | 25 | 2.01% | | | |
| Mean | 3.50 | | | | |

| Q12. How strongly | 12. How strongly do you agree/disagree to the following list describing your experience in the University residence halls? - Was a convenient living option | | | | |
|-------------------|---|--------|-------------------|--|--|
| Count | Percent | | | | |
| 740 | 59.39% | | Strongly Agree | | |
| 409 | 32.83% | | Somewhat Agree | | |
| 79 | 6.34% | | Somewhat Disagree | | |
| 18 | 1.44% | | Strongly Disagree | | |
| 1246 | Respondents | | | | |
| Top 1 | 740 | 59.39% | | | |
| Bottom 1 | 18 | 1.44% | | | |
| Mean | 3.50 | | | | |

| Q13. How strongly | 213. How strongly do you agree/disagree to the following list describing your experience in the University residence halls? - Helped me learn about people different from me | | | | |
|-------------------|--|--------|-------------------|--|--|
| Count | Percent | | | | |
| 446 | 35.68% | | Strongly Agree | | |
| 573 | 45.84% | | Somewhat Agree | | |
| 180 | 14.40% | | Somewhat Disagree | | |
| 51 | 4.08% | | Strongly Disagree | | |
| 1250 | Respondents | | | | |
| Top 1 | 446 | 35.68% | | | |
| Bottom 1 | 51 | 4.08% | | | |
| Mean | 3.13 | | | | |

| Q14. Where do you | u currently live? | |
|-------------------|-------------------|---|
| Count | Percent | |
| 77 | 5.38% | Harley Hall |
| 49 | 3.42% | Kieffer Hall |
| 60 | 4.19% | Lackhove Hall |
| 82 | 5.73% | Stone Ridge Commons |
| 50 | 3.49% | McCune Hall |
| 111 | 7.76% | McLean Hall |
| 139 | 9.71% | Mowrey Hall |
| 95 | 6.64% | Naugle Hall |
| 96 | 6.71% | Seavers Complex |
| 442 | 30.89% | Off campus within walking distance to SU (within one-mile radius of campus) |
| 230 | 16.07% | Off campus outside walking distance to SU (outside one-mile radius of campus) |
| 1431 | Respondents | |

| Q15. How would yo | 15. How would you describe your current living conditions? | | | | |
|-------------------|--|--------|-----------|--|--|
| Count | Percent | | | | |
| 466 | 32.61% | | Excellent | | |
| 722 | 50.52% | | Good | | |
| 205 | 14.35% | | Fair | | |
| 36 | 2.52% | | Poor | | |
| 1429 | Respondents | | | | |
| Top 1 | 466 | 32.61% | | | |
| Bottom 1 | 36 | 2.52% | | | |
| Mean | 3.13 | | | | |

| Q16. Please rate e | 16. Please rate each of the following factors on how important they were in your decision of where to live this year: - Total cost of rent and utilities | | | | |
|--------------------|--|--------|------------------|--|--|
| Count | Percent | | | | |
| 727 | 50.95% | | Very Important | | |
| 534 | 37.42% | | Important | | |
| 114 | 7.99% | | Unimportant | | |
| 52 | 3.64% | | Very Unimportant | | |
| 1427 | Respondents | | | | |
| Top 1 | 727 | 50.95% | | | |
| Bottom 1 | 52 | 3.64% | | | |
| Mean | 3.36 | | | | |

| Q17. Please rate e apartments, or hou | | factors on how impo | rtant they were in your decision of where to live this year: - Possibility of choosing different housing types (e.g., residence halls, suites, |
|---------------------------------------|-------------|---------------------|--|
| Count | Percent | | |
| 515 | 36.12% | | Very Important |
| 590 | 41.37% | | Important |
| 225 | 15.78% | | Unimportant |
| 96 | 6.73% | | Very Unimportant |
| 1426 | Respondents | | |
| Top 1 | 515 | 36.12% | |
| Bottom 1 | 96 | 6.73% | |
| Mean | 3.07 | | |

| Q18. Please rate e | Q18. Please rate each of the following factors on how important they were in your decision of where to live this year: - Proximity to classes | | | | |
|--------------------|---|--------|------------------|--|--|
| Count | Percent | | | | |
| 550 | 38.46% | | Very Important | | |
| 594 | 41.54% | | Important | | |
| 213 | 14.90% | | Unimportant | | |
| 73 | 5.10% | | Very Unimportant | | |
| 1430 | Respondents | | | | |
| Top 1 | 550 | 38.46% | | | |
| Bottom 1 | 73 | 5.10% | | | |
| Mean | 3.13 | | | | |

| Q19. Please rate e | 219. Please rate each of the following factors on how important they were in your decision of where to live this year: - Proximity to other students | | | | |
|--------------------|--|--------|------------------|--|--|
| Count | Percent | | | | |
| 377 | 26.44% | | Very Important | | |
| 619 | 43.41% | | Important | | |
| 314 | 22.02% | | Unimportant | | |
| 116 | 8.13% | | Very Unimportant | | |
| 1426 | Respondents | | | | |
| Top 1 | 377 | 26.44% | | | |
| Bottom 1 | 116 | 8.13% | | | |
| Mean | 2.88 | | | | |

| Q20. Please rate e | 20. Please rate each of the following factors on how important they were in your decision of where to live this year: - Proximity to or availability of parking | | | | |
|--------------------|---|--------|------------------|--|--|
| Count | Percent | | | | |
| 436 | 30.58% | | Very Important | | |
| 507 | 35.55% | | Important | | |
| 302 | 21.18% | | Unimportant | | |
| 181 | 12.69% | | Very Unimportant | | |
| 1426 | Respondents | | | | |
| Top 1 | 436 | 30.58% | | | |
| Bottom 1 | 181 | 12.69% | | | |
| Mean | 2.84 | | | | |

| Q21. Please rate e | Q21. Please rate each of the following factors on how important they were in your decision of where to live this year: - Proximity to campus activities | | | | |
|--------------------|---|--------|------------------|--|--|
| Count | Percent | | | | |
| 275 | 19.33% | | Very Important | | |
| 607 | 42.66% | | Important | | |
| 399 | 28.04% | | Unimportant | | |
| 142 | 9.98% | | Very Unimportant | | |
| 1423 | Respondents | | | | |
| Top 1 | 275 | 19.33% | | | |
| Bottom 1 | 142 | 9.98% | | | |
| Mean | 2.71 | | | | |

| Q22. Please rate e | 22. Please rate each of the following factors on how important they were in your decision of where to live this year: - Proximity to food service | | | | |
|--------------------|---|--------|------------------|--|--|
| Count | Percent | | | | |
| 300 | 21.10% | | Very Important | | |
| 584 | 41.07% | | Important | | |
| 378 | 26.58% | | Unimportant | | |
| 160 | 11.25% | | Very Unimportant | | |
| 1422 | Respondents | | | | |
| Top 1 | 300 | 21.10% | | | |
| Bottom 1 | 160 | 11.25% | | | |
| Mean | 2.72 | | | | |

| Q23. Please rate e | 23. Please rate each of the following factors on how important they were in your decision of where to live this year: - Availability of Internet access (wireless or wired) | | | |
|--------------------|---|--------|------------------|--|
| Count | Percent | | | |
| 831 | 58.52% | | Very Important | |
| 398 | 28.03% | | Important | |
| 116 | 8.17% | | Unimportant | |
| 75 | 5.28% | | Very Unimportant | |
| 1420 | Respondents | | | |
| Top 1 | 831 | 58.52% | | |
| Bottom 1 | 75 | 5.28% | | |
| Mean | 3.40 | | | |

| Q24. Please rate e | 124. Please rate each of the following factors on how important they were in your decision of where to live this year: - Physical condition of building | | | | |
|--------------------|---|--------|------------------|--|--|
| Count | Percent | | | | |
| 687 | 48.08% | | Very Important | | |
| 589 | 41.22% | | Important | | |
| 97 | 6.79% | | Unimportant | | |
| 56 | 3.92% | | Very Unimportant | | |
| 1429 | Respondents | | | | |
| Top 1 | 687 | 48.08% | | | |
| Bottom 1 | 56 | 3.92% | | | |
| Mean | 3.33 | | | | |

| Q25. Please rate e | 25. Please rate each of the following factors on how important they were in your decision of where to live this year: - Availability of educational and leadership opportunities | | | |
|--------------------|--|--------|------------------|--|
| Count | Percent | | | |
| 189 | 13.26% | | Very Important | |
| 511 | 35.86% | | Important | |
| 514 | 36.07% | | Unimportant | |
| 211 | 14.81% | | Very Unimportant | |
| 1425 | Respondents | | | |
| Top 1 | 189 | 13.26% | | |
| Bottom 1 | 211 | 14.81% | | |
| Mean | 2.48 | | | |

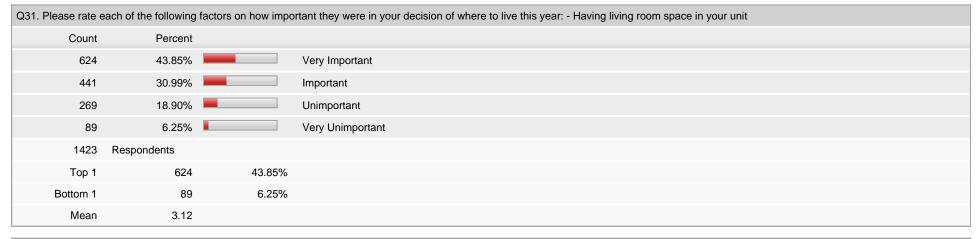
| Q26. Please rate e | 26. Please rate each of the following factors on how important they were in your decision of where to live this year: - Availability of academic support services | | | | |
|--------------------|---|--------|------------------|--|--|
| Count | Percent | | | | |
| 191 | 13.41% | | Very Important | | |
| 521 | 36.59% | | Important | | |
| 549 | 38.55% | | Unimportant | | |
| 163 | 11.45% | | Very Unimportant | | |
| 1424 | Respondents | | | | |
| Top 1 | 191 | 13.41% | | | |
| Bottom 1 | 163 | 11.45% | | | |
| Mean | 2.52 | | | | |

| Q27. Please rate e | 27. Please rate each of the following factors on how important they were in your decision of where to live this year: - Less restrictive rules and regulations | | | |
|--------------------|--|--------|------------------|--|
| Count | Percent | | | |
| 448 | 31.35% | | Very Important | |
| 550 | 38.49% | | Important | |
| 341 | 23.86% | | Unimportant | |
| 90 | 6.30% | | Very Unimportant | |
| 1429 | Respondents | | | |
| Top 1 | 448 | 31.35% | | |
| Bottom 1 | 90 | 6.30% | | |
| Mean | 2.95 | | | |

| Q28. Please rate e | 28. Please rate each of the following factors on how important they were in your decision of where to live this year: - Availability of a quiet place to study | | | |
|--------------------|--|--------|------------------|--|
| Count | Percent | | | |
| 555 | 38.92% | | Very Important | |
| 629 | 44.11% | | Important | |
| 189 | 13.25% | | Unimportant | |
| 53 | 3.72% | | Very Unimportant | |
| 1426 | Respondents | | | |
| Top 1 | 555 | 38.92% | | |
| Bottom 1 | 53 | 3.72% | | |
| Mean | 3.18 | | | |

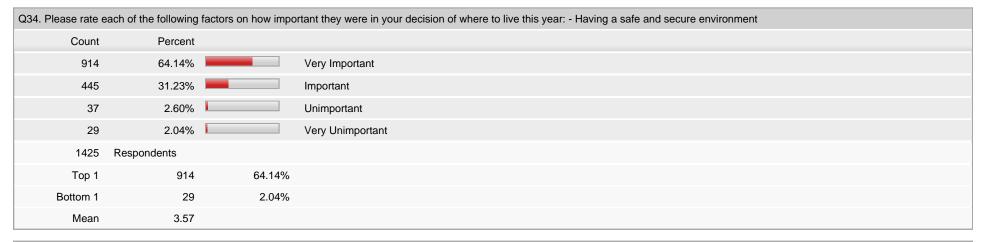
| Q29. Please rate e | 29. Please rate each of the following factors on how important they were in your decision of where to live this year: - Having a private bedroom | | | | |
|--------------------|--|--------|------------------|--|--|
| Count | Percent | | | | |
| 608 | 42.55% | | Very Important | | |
| 390 | 27.29% | | Important | | |
| 342 | 23.93% | | Unimportant | | |
| 89 | 6.23% | | Very Unimportant | | |
| 1429 | Respondents | | | | |
| Top 1 | 608 | 42.55% | | | |
| Bottom 1 | 89 | 6.23% | | | |
| Mean | 3.06 | | | | |

| Q30. Please rate e | 230. Please rate each of the following factors on how important they were in your decision of where to live this year: - Having a private bathroom | | | | |
|--------------------|--|--------|------------------|--|--|
| Count | Percent | | | | |
| 569 | 39.90% | | Very Important | | |
| 381 | 26.72% | | Important | | |
| 378 | 26.51% | | Unimportant | | |
| 98 | 6.87% | | Very Unimportant | | |
| 1426 | Respondents | | | | |
| Top 1 | 569 | 39.90% | | | |
| Bottom 1 | 98 | 6.87% | | | |
| Mean | 3.00 | | | | |



| Q32. Please rate e | 232. Please rate each of the following factors on how important they were in your decision of where to live this year: - Having a kitchen with stove, sink, and refrigerator | | | |
|--------------------|--|--------|------------------|--|
| Count | Percent | | | |
| 641 | 45.08% | | Very Important | |
| 360 | 25.32% | | Important | |
| 319 | 22.43% | | Unimportant | |
| 102 | 7.17% | | Very Unimportant | |
| 1422 | Respondents | | | |
| Top 1 | 641 | 45.08% | | |
| Bottom 1 | 102 | 7.17% | | |
| Mean | 3.08 | | | |

| Q33. Please rate e | 33. Please rate each of the following factors on how important they were in your decision of where to live this year: - Having a washer / dryer in unit | | | |
|--------------------|---|--------|------------------|--|
| Count | Percent | | | |
| 465 | 32.59% | | Very Important | |
| 437 | 30.62% | | Important | |
| 398 | 27.89% | | Unimportant | |
| 127 | 8.90% | | Very Unimportant | |
| 1427 | Respondents | | | |
| Top 1 | 465 | 32.59% | | |
| Bottom 1 | 127 | 8.90% | | |
| Mean | 2.87 | | | |



| Q35. What type of | 235. What type of unit do you live in? | | | |
|-------------------|--|----------------------------|--|--|
| Count | Percent | | | |
| 291 | 43.56% | Apartment / Condo (rented) | | |
| 4 | 0.60% | Apartment / Condo (owned) | | |
| 210 | 31.44% | House (rented) | | |
| 129 | 19.31% | House (owned) | | |
| 34 | 5.09% | Other (please specify) | | |
| 668 | Respondents | | | |

| Q36. How many be | Q36. How many bedrooms are there in the unit where you currently live? | | | |
|------------------|--|-----------------------|--|--|
| Count | Percent | | | |
| 9 | 1.35% | One room / studio | | |
| 32 | 4.80% | One bedroom | | |
| 193 | 28.94% | Two bedrooms | | |
| 229 | 34.33% | Three bedrooms | | |
| 204 | 30.58% | Four or more bedrooms | | |
| 667 | Respondents | | | |

| Q37. With whom d | Q37. With whom do you currently live off campus? | | | |
|------------------|--|---|--|--|
| Count | Percent | | | |
| 40 | 6.00% | I live alone | | |
| 404 | 60.57% | With other SU student(s) | | |
| 33 | 4.95% | With roommate(s) who are not students at SU | | |
| 111 | 16.64% | With my parent(s) or other relative(s) | | |
| 79 | 11.84% | With my spouse / partner and / or children | | |
| 667 | Respondents | | | |

| Q38. With how ma | Q38. With how many people do you share your cost of rent? | | | | |
|------------------|---|-----------------|--|--|--|
| Count | Percent | | | | |
| 129 | 19.49% | No other people | | | |
| 114 | 17.22% | One | | | |
| 137 | 20.69% | Two | | | |
| 121 | 18.28% | Three | | | |
| 101 | 15.26% | Four | | | |
| 60 | 9.06% | Five or more | | | |
| 662 | Respondents | | | | |

| Q39. What is your | personal share of monthly rent / hous | sing costs, excluding utilities (your portion of rent, not the entire rent for the residence)? |
|-------------------|---------------------------------------|--|
| Count | Percent | |
| 62 | 9.41% | Less than \$100 |
| 48 | 7.28% | \$100 - \$199 |
| 228 | 34.60% | \$200 - \$299 |
| 98 | 14.87% | \$300 - \$399 |
| 73 | 11.08% | \$400 - \$499 |
| 29 | 4.40% | \$500 - \$599 |
| 21 | 3.19% | \$600 - \$699 |
| 10 | 1.52% | \$700 - \$799 |
| 4 | 0.61% | \$800 - \$899 |
| 0 | 0.00% | \$900 - \$999 |
| 9 | 1.37% | \$1,000 - \$1,099 |
| 6 | 0.91% | \$1,100 - \$1,199 |
| 4 | 0.61% | \$1,200 - \$1,299 |
| 7 | 1.06% | \$1,300 or more |
| 60 | 9.10% | Don't know |
| 659 | Respondents | |

| Q40. Which of the | 240. Which of the following utilities do you currently pay for, in addition to your rent? (Check all that apply) | | | | |
|-------------------|--|------------|--------------------------------------|--|--|
| Count | Respondent % | Response % | | | |
| 470 | 72.53% | 22.83% | Cable / Satellite TV | | |
| 179 | 27.62% | 8.69% | Gas | | |
| 338 | 52.16% | 16.42% | Internet | | |
| 518 | 79.94% | 25.16% | Electric | | |
| 184 | 28.40% | 8.94% | Water | | |
| 142 | 21.91% | 6.90% | Sewer | | |
| 157 | 24.23% | 7.63% | Trash | | |
| 71 | 10.96% | 3.45% | None, utilities are included in rent | | |
| 648 | Respondents | | | | |
| 2059 | Responses | | | | |

| Q41. How much is | your average monthly total for uti | tility costs (that you selected in the previous question)? |
|------------------|------------------------------------|--|
| Count | Percent | |
| 57 | 8.76% | \$0 / Utilities included in rent |
| 12 | 1.84% | \$1 - \$19 |
| 29 | 4.45% | \$20 - \$29 |
| 70 | 10.75% | \$30 - \$39 |
| 62 | 9.52% | \$40 - \$49 |
| 75 | 11.52% | \$50 - \$59 |
| 53 | 8.14% | \$60 - \$69 |
| 38 | 5.84% | \$70 - \$79 |
| 28 | 4.30% | \$80 - \$89 |
| 38 | 5.84% | \$90 - \$99 |
| 130 | 19.97% | \$100 or more |
| 59 | 9.06% | Don't know |
| 651 | Respondents | |

| Q42. How long is y | Q42. How long is your current lease? | | | | |
|--------------------|--------------------------------------|--------------------------|--|--|--|
| Count | Percent | | | | |
| 322 | 48.49% | 12 months | | | |
| 151 | 22.74% | Academic year / 9 months | | | |
| 21 | 3.16% | Month-to-month | | | |
| 37 | 5.57% | Other (please specify) | | | |
| 133 | 20.03% | Not applicable | | | |
| 664 | Respondents | | | | |

| Q43. Where are yo | Q43. Where are you planning to live next year? | | | |
|-------------------|--|--------------------------------------|--|--|
| Count | Percent | | | |
| 276 | 19.56% | On-campus residence hall / apartment | | |
| 628 | 44.51% | Off-campus apartment or house | | |
| 253 | 17.93% | Undecided | | |
| 254 | 18.00% | Graduating and / or leaving SU | | |
| 1411 | Respondents | | | |

| Q44. Why do you | or would you plan to live somewhere | other than in | a residential buildir | ng on campus? (Check all that apply) |
|-----------------|-------------------------------------|---------------|-----------------------|---|
| Count | Respondent % | esponse % | | |
| 160 | 11.39% | 2.06% | | Not applicable (I am planning on living in a residence hall.) |
| 86 | 6.12% | 1.11% | | I have a commitment to an off-campus group house. |
| 375 | 26.69% | 4.83% | | On campus housing policies |
| 257 | 18.29% | 3.31% | | Better location |
| 132 | 9.40% | 1.70% | | Proximity to my work |
| 428 | 30.46% | 5.51% | | More available parking |
| 666 | 47.40% | 8.57% | | Lower cost |
| 62 | 4.41% | 0.80% | | To avoid a wait list |
| 257 | 18.29% | 3.31% | | Better Internet access |
| 496 | 35.30% | 6.38% | | Better study atmosphere / less noise |
| 774 | 55.09% | 9.96% | | To live with friends |
| 910 | 64.77% | 11.71% | | To have more privacy |
| 841 | 59.86% | 10.82% | | To have a living room space |
| 287 | 20.43% | 3.69% | | I don't like being required to purchase a University meal plan. |
| 845 | 60.14% | 10.88% | | To have a kitchen |
| 497 | 35.37% | 6.40% | | To have a washer / dryer in the unit |
| 336 | 23.91% | 4.32% | | Physical condition of University residential facilities |
| 12 | 0.85% | 0.15% | | Better accessibility for those with physical disabilities |
| 205 | 14.59% | 2.64% | | I am graduating / leaving SU. |
| 144 | 10.25% | 1.85% | | Other (please specify) |
| 1405 | Respondents | | | |
| 7770 | Responses | | | |

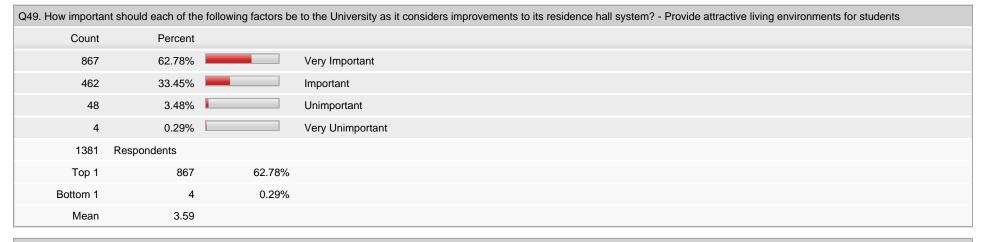
| Q45. If all of the unit types described previously were available on the SU campus, what would have been your preferred housing configuration for this academic year (2007-2008)? (To remind |
|--|
| yourself of the configuration, click on the link next to the answer choice.) |

| Count | Percent | |
|-------|-------------|---|
| 66 | 4.73% | Unit Type A - Traditional Residence Hall-Double Occupancy Bedroom (Type A Double) |
| 119 | 8.52% | Unit Type B - Two Person Semi-Suite-Double Occupancy Bedroom (Type B Double) |
| 236 | 16.91% | Unit Type C - Two Person Semi-Suite with Kitchen and Dinette-Single Occupancy Bedroom (Type C) |
| 68 | 4.87% | Unit Type D - Two Person Suite with Shared Bedrooms-Double Occupancy Bedroom (Type D Two Person) |
| 147 | 10.53% | Unit Type D - Four Person Suite with Shared Bedrooms-Double Occupancy Bedroom (Type D Four Person) |
| 83 | 5.95% | Unit Type E - Two Person Suite with Private Bedrooms-Single Occupancy Bedroom (No image available) |
| 173 | 12.39% | Unit Type E - Four Person Suite with Private Bedrooms-Single Occupancy Bedroom (Type E Four Person) |
| 121 | 8.67% | Unit Type F - Two Bedroom Apartment (Type F) |
| 109 | 7.81% | Unit Type G - Four Bedroom Apartment (Type G) |
| 274 | 19.63% | Would prefer to live off campus |
| 1396 | Respondents | |

| Q46. Would you b | Q46. Would you be willing to live in a double occupancy bedroom for a 10% to 15% cost reduction? | | | | |
|------------------|--|--|-----|--|--|
| Count | Percent | | | | |
| 150 | 65.50% | | Yes | | |
| 79 | 34.50% | | No | | |
| 229 | Respondents | | | | |

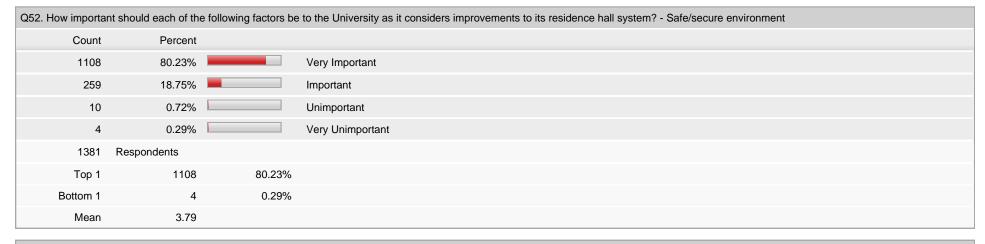
| Q47. How importar | nt should each of the | following factors be | to the University as it considers improvements to its residence hall system? - Guarantee a bed to every freshman and sophomore |
|-------------------|-----------------------|----------------------|--|
| Count | Percent | | |
| 856 | 61.76% | | Very Important |
| 436 | 31.46% | | Important |
| 83 | 5.99% | | Unimportant |
| 11 | 0.79% | | Very Unimportant |
| 1386 | Respondents | | |
| Top 1 | 856 | 61.76% | |
| Bottom 1 | 11 | 0.79% | |
| Mean | 3.54 | | |

| Q48. How importar upperclassmen | nt should each of the | following factors be | to the University as it considers improvements to its residence hall system? - Provide housing that is suitable to the lifestyles of |
|---------------------------------|-----------------------|----------------------|--|
| Count | Percent | | |
| 706 | 50.94% | | Very Important |
| 564 | 40.69% | | Important |
| 106 | 7.65% | | Unimportant |
| 10 | 0.72% | | Very Unimportant |
| 1386 | Respondents | | |
| Top 1 | 706 | 50.94% | |
| Bottom 1 | 10 | 0.72% | |
| Mean | 3.42 | | |



| Q50. How important should each of the following factors be to the University as it considers improvements to its residence hall system? - Create more academic-themed community opportunities | | | | | |
|---|-------------|--------|------------------|--|--|
| Count | Percent | | | | |
| 371 | 26.81% | | Very Important | | |
| 691 | 49.93% | | Important | | |
| 299 | 21.60% | | Unimportant | | |
| 23 | 1.66% | | Very Unimportant | | |
| 1384 | Respondents | | | | |
| Top 1 | 371 | 26.81% | | | |
| Bottom 1 | 23 | 1.66% | | | |
| Mean | 3.02 | | | | |

| Q51. How importar | Q51. How important should each of the following factors be to the University as it considers improvements to its residence hall system? - Help retain students at SU | | | | | |
|-------------------|--|--------|------------------|--|--|--|
| Count | Percent | | | | | |
| 596 | 43.13% | | Very Important | | | |
| 647 | 46.82% | | Important | | | |
| 123 | 8.90% | | Unimportant | | | |
| 16 | 1.16% | | Very Unimportant | | | |
| 1382 | Respondents | | | | | |
| Top 1 | 596 | 43.13% | | | | |
| Bottom 1 | 16 | 1.16% | | | | |
| Mean | 3.32 | | | | | |



| Q53. How important should each of the following factors be to the University as it considers improvements to its residence hall system? - Increase the number of students living on campus | | | | | |
|--|-------------|--------|------------------|--|--|
| Count | Percent | | | | |
| 309 | 22.42% | | Very Important | | |
| 563 | 40.86% | | Important | | |
| 444 | 32.22% | | Unimportant | | |
| 62 | 4.50% | | Very Unimportant | | |
| 1378 | Respondents | | | | |
| Top 1 | 309 | 22.42% | | | |
| Bottom 1 | 62 | 4.50% | | | |
| Mean | 2.81 | | | | |

| Q54. How importar | nt should each of the | e following factors be | to the University as it considers improvements to its residence hall system? - Make SU more attractive to prospective students |
|-------------------|-----------------------|------------------------|--|
| Count | Percent | | |
| 757 | 55.01% | | Very Important |
| 534 | 38.81% | | Important |
| 79 | 5.74% | | Unimportant |
| 6 | 0.44% | | Very Unimportant |
| 1376 | Respondents | | |
| Top 1 | 757 | 55.01% | |
| Bottom 1 | 6 | 0.44% | |
| Mean | 3.48 | | |

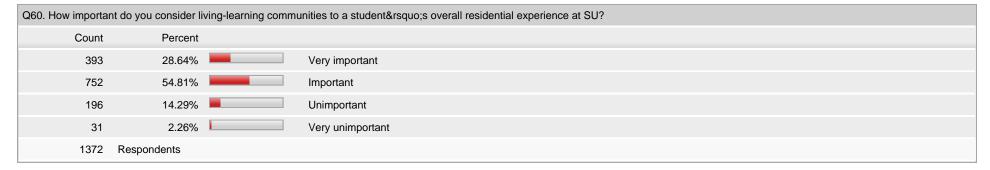
| Q55. How importar | nt should each of the | e following factors be | to the University as it considers improvements to its residence hall system? - Provide recreation (light weight / fitness) opportunities |
|-------------------|-----------------------|------------------------|--|
| Count | Percent | | |
| 817 | 59.25% | | Very Important |
| 475 | 34.45% | | Important |
| 74 | 5.37% | | Unimportant |
| 13 | 0.94% | | Very Unimportant |
| 1379 | Respondents | | |
| Top 1 | 817 | 59.25% | |
| Bottom 1 | 13 | 0.94% | |
| Mean | 3.52 | | |

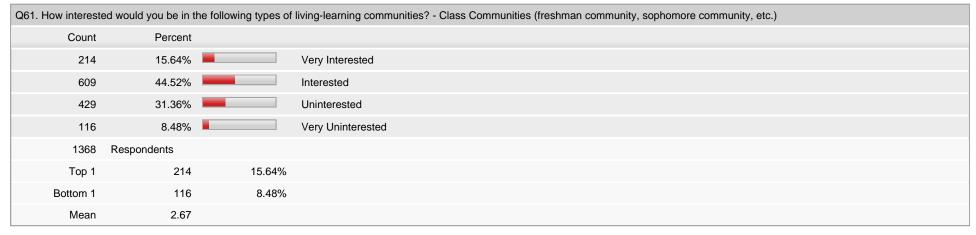
| Q56. How importar | nt should each of the | following factors be | to the University as it considers improvements to its residence hall system? - Maintain the University's architectural character |
|-------------------|-----------------------|----------------------|--|
| Count | Percent | | |
| 559 | 40.54% | | Very Important |
| 606 | 43.94% | | Important |
| 176 | 12.76% | | Unimportant |
| 38 | 2.76% | | Very Unimportant |
| 1379 | Respondents | | |
| Top 1 | 559 | 40.54% | |
| Bottom 1 | 38 | 2.76% | |
| Mean | 3.22 | | |

| Q57. How importar | nt should each of the | e following factors be | to the University as it considers improvements to its residence hall system? - Keep room and board affordable |
|-------------------|-----------------------|------------------------|---|
| Count | Percent | | |
| 1192 | 86.31% | | Very Important |
| 174 | 12.60% | | Important |
| 13 | 0.94% | | Unimportant |
| 2 | 0.14% | | Very Unimportant |
| 1381 | Respondents | | |
| Top 1 | 1192 | 86.31% | |
| Bottom 1 | 2 | 0.14% | |
| Mean | 3.85 | | |

| Q58. If SU built ne | w housing, what would be the five m | ost important | features to you? (S | elect up to five (5)) |
|---------------------|-------------------------------------|---------------|---------------------|--|
| Count | Respondent % | Response % | | |
| 552 | 39.91% | 8.18% | | Single bedroom |
| 824 | 59.58% | 12.21% | | Private bathroom |
| 651 | 47.07% | 9.65% | | Kitchen (stovetop, oven, sink, refrigerator, full cabinets) |
| 261 | 18.87% | 3.87% | | Kitchenette (microwave, sink, refrigerator, small cabinets) |
| 508 | 36.73% | 7.53% | | In-unit living room |
| 290 | 20.97% | 4.30% | | Additional storage space |
| 193 | 13.96% | 2.86% | | Not having to purchase any kind of meal plan |
| 747 | 54.01% | 11.07% | | Wireless access |
| 84 | 6.07% | 1.24% | | 24 hour on-site staff |
| 101 | 7.30% | 1.50% | | One large centralized laundry room in the building |
| 278 | 20.10% | 4.12% | | Small laundry room on my hall |
| 258 | 18.66% | 3.82% | | Computer lab in building |
| 203 | 14.68% | 3.01% | | Social lounge / TV room in building |
| 107 | 7.74% | 1.59% | | Centralized quiet study area in building |
| 223 | 16.12% | 3.31% | | Small quiet study area on my hall |
| 481 | 34.78% | 7.13% | | Safety / security (cameras, smoke detectors, sprinklers, etc.) |
| 18 | 1.30% | 0.27% | | Classrooms / academic facilities in building |
| 347 | 25.09% | 5.14% | | Proximity to classroom buildings |
| 106 | 7.66% | 1.57% | | Close proximity to retail and / or campus dining services |
| 281 | 20.32% | 4.16% | | Washer / dryer in unit |
| 155 | 11.21% | 2.30% | | Student mailboxes |
| 79 | 5.71% | 1.17% | | Other (please specify) |
| 1383 | Respondents | | | |
| 6747 | Responses | | | |

| Q59. If your prefer | rences were met, through wha | at year would you live / have lived i | in on-campus residential housing? (Check all that apply) |
|---------------------|------------------------------|---------------------------------------|--|
| Count | Respondent % | Response % | |
| 104 | 7.55% | 3.67% | None |
| 657 | 47.71% | 23.22% | Freshman year |
| 767 | 55.70% | 27.10% | Sophomore year |
| 586 | 42.56% | 20.71% | Junior year |
| 495 | 35.95% | 17.49% | Senior |
| 125 | 9.08% | 4.42% | 5th year or later year |
| 96 | 6.97% | 3.39% | Graduate year(s) |
| 1377 | Respondents | | |
| 2830 | Responses | | |





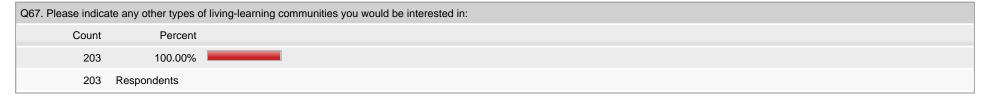
| Q62. How intereste | ed would you be in th | ne following types of | living-learning communities? - Academic Pursuits (honors, business, arts, etc.) |
|--------------------|-----------------------|-----------------------|---|
| Count | Percent | | |
| 278 | 20.40% | | Very Interested |
| 671 | 49.23% | | Interested |
| 340 | 24.94% | | Uninterested |
| 74 | 5.43% | | Very Uninterested |
| 1363 | Respondents | | |
| Top 1 | 278 | 20.40% | |
| Bottom 1 | 74 | 5.43% | |
| Mean | 2.85 | | |

| Q63. How interested | ed would you be in the | ne following types of | living-learning communities? - Social Pursuits (leadership, environment / sustainability, fraternity / sorority affiliations, etc.) |
|---------------------|------------------------|-----------------------|---|
| Count | Percent | | |
| 281 | 20.62% | | Very Interested |
| 611 | 44.83% | | Interested |
| 388 | 28.47% | | Uninterested |
| 83 | 6.09% | | Very Uninterested |
| 1363 | Respondents | | |
| Top 1 | 281 | 20.62% | |
| Bottom 1 | 83 | 6.09% | |
| Mean | 2.80 | | |

| Q64. How intereste | ed would you be in the | ne following types of | living-learning communities? - Recreational Pursuits (outdoor living, intramurals, basketball, etc.) |
|--------------------|------------------------|-----------------------|--|
| Count | Percent | | |
| 378 | 27.79% | | Very Interested |
| 629 | 46.25% | | Interested |
| 281 | 20.66% | | Uninterested |
| 72 | 5.29% | | Very Uninterested |
| 1360 | Respondents | | |
| Top 1 | 378 | 27.79% | |
| Bottom 1 | 72 | 5.29% | |
| Mean | 2.97 | | |

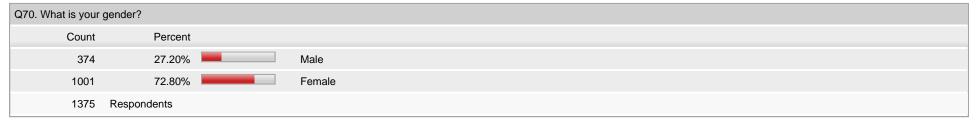
| Q65. How intereste | ed would you be in th | ne following types of | living-learning communities? - Cultural Communities (foreign language immersion, international students, etc.) |
|--------------------|-----------------------|-----------------------|--|
| Count | Percent | | |
| 179 | 13.13% | _ | Very Interested |
| 514 | 37.71% | | Interested |
| 523 | 38.37% | | Uninterested |
| 147 | 10.79% | | Very Uninterested |
| 1363 | Respondents | | |
| Top 1 | 179 | 13.13% | |
| Bottom 1 | 147 | 10.79% | |
| Mean | 2.53 | | |

| Q66. How interested | ed would you be in the | ne following types of | living-learning communities? - Lifestyle Communities (healthy living, 24 hour quiet hours, etc.) |
|---------------------|------------------------|-----------------------|--|
| Count | Percent | | |
| 278 | 20.43% | | Very Interested |
| 558 | 41.00% | | Interested |
| 381 | 27.99% | | Uninterested |
| 144 | 10.58% | | Very Uninterested |
| 1361 | Respondents | | |
| Top 1 | 278 | 20.43% | |
| Bottom 1 | 144 | 10.58% | |
| Mean | 2.71 | | |



| 806 675 490 103 | Respondent % 59.70% 50.00% 36.30% | 14.09% | Computer labs |
|--------------------------|-----------------------------------|--------|---|
| 490 | | 11.80% | |
| | 36.30% | | Quiet study rooms (for personal study) |
| 103 | | 8.57% | Group study rooms (for small group study) |
| | 7.63% | 1.80% | Classroom space |
| 225 | 16.67% | 3.93% | Library space |
| 74 | 5.48% | 1.29% | Live-in faculty |
| 72 | 5.33% | 1.26% | Faculty offices |
| 463 | 34.30% | 8.10% | Community kitchens / community dining facilities |
| 712 | 52.74% | 12.45% | Multipurpose rooms (for fitness or social gathering activities) |
| 436 | 32.30% | 7.62% | Small scale theater space or outdoor amphitheater (i.e., black box theater) |
| 295 | 21.85% | 5.16% | Arts and crafts room (painting, drawing, photography, ceramics, woodshop, etc.) |
| 626 | 46.37% | 10.95% | Outdoor recreational space (blacktop basketball court, sand volleyball, etc.) |
| 710 | 52.59% | 12.41% | Outdoor socialization spaces (bbq pits, gazeboes, benches, picnic tables, etc.) |
| 32 | 2.37% | 0.56% | Other (please specify) |
| 1350 Re | espondents | | |

| Q69. Which class | Q69. Which class year(s) would you be, or would you have been, interested in living in a living-learning community? (Check all that apply) | | | | | |
|------------------|--|------------|-------------------------|--|--|--|
| Count | Respondent % | Response % | | | | |
| 736 | 53.88% | 27.45% | Freshman | | | |
| 755 | 55.27% | 28.16% | Sophomore | | | |
| 522 | 38.21% | 19.47% | Junior | | | |
| 385 | 28.18% | 14.36% | Senior / 5th + yr. | | | |
| 71 | 5.20% | 2.65% | Graduate / Professional | | | |
| 212 | 15.52% | 7.91% | None | | | |
| 1366 | Respondents | | | | | |
| 2681 | Responses | | | | | |



| Q71. How old are y | you? | |
|--------------------|-------------|-------------|
| Count | Percent | |
| 343 | 25.00% | 18 or under |
| 318 | 23.18% | 19 |
| 254 | 18.51% | 20 |
| 236 | 17.20% | 21 |
| 91 | 6.63% | 22 |
| 51 | 3.72% | 23 |
| 13 | 0.95% | 24 |
| 66 | 4.81% | 25 or older |
| 1372 | Respondents | |

| Q72. What is your | class status? | |
|-------------------|---------------|-------------------|
| Count | Percent | |
| 426 | 31.16% | Freshman |
| 294 | 21.51% | Sophomore |
| 293 | 21.43% | Junior |
| 225 | 16.46% | Senior |
| 51 | 3.73% | 5th year or later |
| 78 | 5.71% | Graduate student |
| 1367 | Respondents | |

| Q73. What is your | enrollment status? | |
|-------------------|--------------------|-----------|
| Count | Percent | |
| 1306 | 95.33% | Full-time |
| 64 | 4.67% | Part-time |
| 1370 | Respondents | |

| Q74. What is your | Q74. What is your marital and family status? | | | | |
|-------------------|--|------------------------------------|--|--|--|
| Count | Percent | | | | |
| 1276 | 92.80% | Single without children | | | |
| 11 | 0.80% | Single with children | | | |
| 61 | 4.44% | Partner / Married without children | | | |
| 27 | 1.96% | Partner / Married with children | | | |
| 1375 | Respondents | | | | |

| Q75. What is your | Q75. What is your ethnic / racial background? | | | | | |
|-------------------|---|--------------------------|--|--|--|--|
| Count | Percent | | | | | |
| 2 | 0.15% | Alaskan Native | | | | |
| 8 | 0.58% | American Indian | | | | |
| 19 | 1.39% | Asian | | | | |
| 49 | 3.57% | Black / African American | | | | |
| 13 | 0.95% | Hispanic / Latino | | | | |
| 1258 | 91.76% | White (Caucasian) | | | | |
| 22 | 1.60% | Other (please specify) | | | | |
| 1371 | Respondents | | | | | |



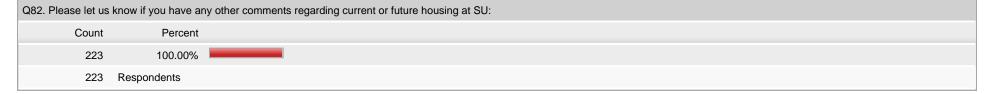
| Q77. What is your | Q77. What is your local (academic year) ZIP code? | | | | |
|-------------------|---|--|--|--|--|
| Count | Percent | | | | |
| 1302 | 100.00% | | | | |
| 1302 | Respondents | | | | |

| Q78. Where is you | Q78. Where is your permanent residence / home? | | | | | |
|-------------------|--|--|--|--|--|--|
| Count | Percent | | | | | |
| 230 | 16.75% | Shippensburg, PA metro area (approximately 20 mile radius from SU) | | | | |
| 1069 | 77.86% | Elsewhere in Pennsylvania | | | | |
| 71 | 5.17% | Elsewhere in USA | | | | |
| 3 | 0.22% | Outside of USA | | | | |
| 1373 | Respondents | | | | | |

| Q79. Do you curre | Q79. Do you currently receive financial aid? | | | | |
|-------------------|--|-----|--|--|--|
| Count | Percent | | | | |
| 879 | 64.25% | Yes | | | |
| 489 | 35.75% | No | | | |
| 1368 | Respondents | | | | |

| Q80. How is your | tuition funded? | (Check all that apply) | |
|------------------|-----------------|------------------------|----------------------|
| Count | Respondent % | Response % | |
| 875 | 64.01% | 26.12% | Parental support |
| 437 | 31.97% | 13.04% | Personal savings |
| 376 | 27.51% | 11.22% | Personal income |
| 900 | 65.84% | 26.87% | Student loans |
| 245 | 17.92% | 7.31% | Academic scholarship |
| 39 | 2.85% | 1.16% | Athletic scholarship |
| 419 | 30.65% | 12.51% | Grant |
| 59 | 4.32% | 1.76% | Employer program |
| 1367 | Respondents | | |
| 3350 | Responses | | |

| Q81. How are&nb | Q81. How are your living expenses funded? (Check all that apply) | | | | |
|-----------------|--|------------|--|------------------------|--|
| Count | Respondent % | Response % | | | |
| 846 | 61.93% | 29.68% | | Parental support | |
| 588 | 43.05% | 20.63% | | Personal savings | |
| 622 | 45.53% | 21.82% | | Personal income | |
| 478 | 34.99% | 16.77% | | Student loans | |
| 79 | 5.78% | 2.77% | | Academic scholarship | |
| 6 | 0.44% | 0.21% | | Athletic scholarship | |
| 175 | 12.81% | 6.14% | | Grant | |
| 27 | 1.98% | 0.95% | | Employer program | |
| 29 | 2.12% | 1.02% | | Other (please specify) | |
| 1366 | Respondents | | | | |
| 2850 | Responses | | | | |



Current Student Survey Comments

We all know that bugs are a problem on every campus but instead of giving each all a ton of money that probably doesn't get used by the end of the year, that SU de-bugs all the buildings before we move in during the summer. That is one of the main reasons for leaving the dorms is the cockroaches that have been seen.

\$800 a month for on-campus housing? That seems a bit much, don't you think?

A Building for the Honors Program would be wonderful.

A friend of mine goes to West Chester and they are able to rent air conditioners for a semester at an extra charger, but that is a good idea. They are also able to rent lofts to put their beds up high and put their desk or dresser under their bed to make more space in their rooms

A living-learning center is an awesome opportunity for people who dislike dorm life but can't afford to live off-campus. Even if I'm not around to see these units being built, they're excellent advantages for future students, and I would strongly urge the Shippensburg University family to consider building them. Not only will it make on-campus housing more comfortable, but it will make Shippensburg University itself more attractive, and hopefully bring more interested prospective students to our beautiful campus. When you compare the facilities at Ship to those of other state schools, it's almost embarrassing to see the progress other universities have made compared to our own. Money should not be an option-- it's possible to raise the funds if we really want to. We need to think about the future and what we can offer to students ten years from now, because they will be graduating high school sooner than we think, and we must be prepared!

A lot of survey questions regard additions of recreational facilities to on campus housing. Computer labs, pool tables, fitness centers, up the cost of rent. Becides having these facilities already on university grounds. If the goal is to encourage students to live on campus provide them with more space and privacy. The basics that the su staff and some students enjoy when they go home. The cost of these facilities rival the price of off campus houseing where one can set their own rules and standards of living. The only way to compete is to offer a drastically lower cost of living.

A lot that had to do with my dislike of the dorms my freshmen year was not the actual building, but my living situation. I was placed with a roommate that I had nothing in common with, and the entire wing in my hall housed lacross players (who were extremely rowdy, and I also felt like an oustider since I didn't play lacross). My suggestion is that you focus more on these aspects. Some kind of survey would be helpful. As far as actual facilities, living space is important, as well as a kitchen area for upperclassmen- as I grew older it was more important for me to have a kitchen area- it makes for an easier transition into a life with no dining halls.

A University Owned Greek Row would be a great addition to the university.

AC

Affordability is pretty important -- my share of a mortgage for a full townhouse is less than the cost of a shared room in a dorm, which might motivate students to move off-campus.

Affordable!

After sitting through an open house, I was a little concerned about the rent of the suites that were offered. For what they offer, they are far more expensive than what you can get off campus. I currently live in a two-bedroom townhouse with 1 bathroom a living space and eat in full kitchen. Desks, chairs, beds, dressers, a couch, coffee table, and chair are provided. The only piece of furniture needed for purchase is a dining set. My rent for the semester is \$1633. Cable and electric are the only bills tenants are required to pay. While the suites that are offered are very nice, I think that they may be too expensive for students, especially when they will be required to have a meal plan as well.

air conditioning and faster internet access are very important to me.

Air conditioning in all dorms

air conditioning please

Air conditioning would be great.

AIR CONDITIONING would defnitely help students stay on campus and Pet-Friendly dorms would be extremely nice.

-air conditioning -more open space in future rooms -better wireless everywhere on campus (my room is on the end of a building, so its my guess i dont recieve the same connection as everyone else.)

Air conditioning!!!

air conditioning/ heating PLEASE!!!!!

Air-conditioning, please.

All That glitters is not gold.

allow alcohol for on-campus housing for students of age

Allow student use of recreational facilities to be free. We already pay recreation fees, we shouldn't have to pay to play ping-pong!!

Already fairly impressed with the housing I have seen, but am VERY HIGHLY impressed with the floor plans that were laid out in this survey.

Any update or remoldling of housing at SU needs to stay at about the same price because anything much more expensive will result in students leaving campus.

As a resident at Naugle Hall, I personally find the living conditions to be horrible. I think it is absolutely ridiculous that due to a neglected problem that occured in the summer, a pipe burst causing our floors to flood with water. I also think it is obsurd that as a resident at Naugle, which I did not prefer to live here, I still pay the same amount as those who live in other Halls of much better conditions.

BETTER FURNITURE.

Better house-keeping and more often custodial work in the bathrooms.

better lighting

Bugs seem to be a problem at times. Which is kind of gross, so I do not know if you spray for bugs, but that is a big turn off.

Carpet in Seaver's Apartments.

cheap living cost is important to me, since I don't have enough income now.

Control over the students has been a growing problem at SU. usually it's the freshman who are out of control and making the lives of the older students miserable. It was a large reason why I left the dorms. Having RA's that actually ENFORCE rules such as noise level after 9pm would help dorm life greatly

Cost is very important. When it is cheaper to live off-campus then on-campus you lose on-campus residents.

Could you possibly CLEAN Stone Ridge Commons over the summer? My mother had to actually bring up our deep cleaning steamer at the beginning of the semester because our floor was so incredibly filthy. And maybe only give out parking permits for the number of spaces you have? Extremely annoying trying to find a spot when there are 84,000 cars in the lot.

Do not stick sane people with mentally ill people in the residence halls at SU. Let the mentally ill people have their own room. Bipolar person + sane person =oor situation.

Dont make it too expensive for students to live in them or they wont be as popular as you would hope for.

Don't make the housing walls look like prison walls.

Each dorm should have it's own ID card as a means to verify that they live in the building they are trying to enter.

Elevators would be helpful when moving in and out!!

encourage students to ride bikes to class. once they figure out how easy and efficient bikes are, they will not "commute" from 3 blocks away when they move off campus, resulting in less traffic and less danger to pedestrians on campus.

www.fixedgeargallery.com fixed gears are a huge fad at lots of schools and cities nowadays. i live near newark, DE over the summer, and UD students all ride these. less traffic =OOD.

Enforce quiet hours more firmly.

Even current student housing would have been acceptable to me this year if it was not so easy to get housing close to campus with more living space for less money!

Every dorm on campus needs renovation, I spend time with undergraduates and have visited most of the dorms. Take a look at Penn State University, they already completed this phase by adding new dorms and renovating the older ones.

Everything needs to be updated and computer labs and quiet study areas are a must so that students who share a dorm room do not have to walk alone late at night to go to the library or computer lab because we all know how dangerous that is.

excited for the future of ship

Faster Internet access cause it is terrible up here, i know a lot of people are on the servers but this is an university and should be quickier. This is my main reason why i would not live on campus next year is because how slow the internet is. The dorms are need to be upgraded, you look at other colleges and see what there dorms are like and wonder why shippensburg be the same. I love it up here but if the dorms were upgraded, there would be a lot more incoming freshman

For any current and future housing, all should be kept at a low reasonable price.

Future housing should include dining halls of some sort. This is extremely important. Maybe just a convenient store. Please consider this.

Good Luck

Grad housing would attract many more grads. Also- just updating the current housing would really attract more undergrads. They need more than just dorms.

GRADUATE HOUSING IS NEEDED!!!!!

Have more local options for living opportunities that offer more features.

have single bedrooms more available and more affordable

Having professors live in residence halls defeats the idea of a sense of home away from classes. This is also a bad idea because of the impropriety that would arise. While computer labs would be helpful in building, I feel as though everyone brings some form of computer home. A communal printer would be helpful though.

Homey type feel to the overall dormitory would be great. Also make entire dorms for non-smokers and keep smokers in separate

Housing facilities are outdated and need updated badly. Sharing a communal bathroom with an entire hallway of people is absoultely disgusting and unsanitary. This is college and its all about living and learning with your peers but personal space is necessary. Spending a lot of money on school just to have to live somewhere and be miserable because you are having to coordinate your new stressful life with your roomate and other people in your hall. Independence is key in university housing. Four private bedrooms to a common living area and double bathroom.

how long would it take before new dorms were built? i would probably have graduated.

I am not please with the current conditions at the Stone Ridge Commons. The landscaping outside looks very poor. It appears the large red bushes outside the building were not trimmed all summer. For the expensive housing costs I would expect them to be maintained regularly. The custodial staff is not very friendly. I live in apartment 409 and called emergency servies when it rained and our room was leaking I was told to find someoneon the premisis, they would not help me. Finally when I found someone, a janitor, I showed her what was happening and she said she would take care of the problem. To my knowledge, nothing has done about the leaking roof. Since that time it has rained and the ceiling leaked again. When I lived in Mowrey the people were nicer, the custodial staff was more helpful, and maintance people were much more prompt in fixing problems. StoneRidge has truly been a let down. Please feel free to cantact me, Jessica Arnold, at 717 891 6859. Thank you

I currently live in McLean Hall and I think that it could be cleaned a lot better. The girls bathrooms are extremely gross and smell.

I do believe that Shippensburg needs to update its residence hall facilities. The buildings are falling apart around the students, and many other campus's have already updated their residence halls. Having better residence halls will help with student retention, because if you live in a dump you are not going to be happy with the university. Also, with better residence halls that might offer more activities within the dorm would certainly help with creating a hall community. Please build new dorms! Every student will thank you, trust me.

i don't think any changes will make Jr's & seniors live on campus

dont think im a good candidate for this survey because i live at home, and im planning to do so until i graduate.

I feel that an upgrade for Shippensburg would be beneficial and appropriate. Shippensburg is "on the map" now more than it has ever been. The increase in enrollment rate clearly shows that more young adults have interest and want to pursue their academic endeavors at Shippensburg University. Upgrading the campus would ensure the success of Shippensburg University's enrollment, student activity, and most importantly student success.

I feel that how much it cost for the typical dorm (2 beds, 2 closets, shared kitchen/laundry room/bathroom) is about the same as paying for monthly rent in a full apartment, where two people can have their own bedroom and a full kitchen. The prices really need to go down.

i feel that 'renting' is a waste of money. i would rather just live at home, and save up to eventually buy myself a house!

I feel that there are too many rules with living on-campus, that is one of the major reasons for moving off-campus. I think that we should become a wet campus and I know for a fact that I am not the only one who feels that way too.

I feel that there needs to be new residence halls built, because they are older and it is time for an upgrade. Living in Naugle in the summer term V program was nice and i really liked it. Now i hear they have a lot of problems over there with bed bugs, lice, floods etc. not very clean. Now living in Lackhove i dont like it very much the location is away from all of my friends. and there are quite a few bugs, we had bees on the third floor. i feel that the need for new residence halls is a must, even though i probably will not live on campus next year, just for students in the future it would be a nice thing.

I had to move rooms after four weeks due to roommate conflicts. There needs to be a personality test sent out and students need to be matched. My old roommate was just thrown into my room last minute. I am much happier that I switched rooms. If I would have been unable to do so, it would have a been a really bad year.

I have had a positive experience at SU.

I hope to see that the campus is rejuvenated in 10 years. I want to see less gaping holes in the ground and nicer architecture.

I know I would have gotten better grades my freshman year if there was a place to socialize on every floor, this way students would not have to talk in the hallways outside my door when I was trying to sleep.

I like the idea that they will have ac!

I like windows in the room. And I think cost is an imperative aspect and should be kept as low as possible. The is the only part that would be hinder me from living on campus.

I live in McLean and I am disappointed in the way our building has been treated... the students seem to think that it is okay to deface other people's property and this is not the fault of the university but when no one in authority does anything to stop it after they are informed, it is a little ridiculous.

I live in Mclean hall and it is extremely gross. The bathrooms seem to never be cleaned they smell and there is always clumps of hair in the showers and the sinks are always gross. The hallways also look like they are in very poor condition. They look like they need to be repainted.

I lived in current housing during undergrad and left to move off campus because it was institution like and very unwelcoming and hard to live in.

I realized that none of your options included air conditioning. I feel that many students have talked about how they wish it were in the dorms. However, I don't know if anyone will think about it while taking this survey if it is not included in the options for what people would prefer. If few people added, perhaps you could consider sending out another survey about air conditioning in the dorms. I also love the suite idea, however, there are sometimes problems with shared kitchens and especially bathrooms among residents splitting up the cleaning duties. Maybe have janitorial staff clean those at least once a week for rooms with kitchens and bathrooms. Even with utilities included in the new residence hall plans, I still pay less living off campus, however the difference isn't that much. So I definitely agree with the pricing. People are often willing to pay more when they are nearer to the classroom buildings.

I really hope this comes here to SHIP, i would live in it.

I really liked 4 bedroom E i belive it was. With four bedrooms, two baths, living and kitchen. It was like Villa Julies' honors apartments. My second was four bed D. Also any type of room only two separte bedrooms with one bed each, and a bathroom or kitchen is TOO much for TWO people. I'd really like to live in the room I picked by my junior year. It would make Ship even better, and I know bring in more out-of-state kids, and kids in general.

i think all the options shown are great, however the pricing is ridiculously expensive.

I think it iS a great idea to get students to remain living on campus and to help our enrollment grown and make the school look more attractive.

I think it is a great idea to upgrade the housing. I lived on campus for 3 yrs and had a good experience overall. Please strongly consider what would be BEST for students. The living/learning communities are fabulous ideas, please make sure they are just as important as how the residence halls look.

I think it is important for freshmen and maybe even sophomores to live in dorms like we have now with possibly more bathrooms but I don't think there is a need for a kitchenette in dorms or for seperate bedrooms like some of the examples have. Dorms similar to the ones we have now help students assimilate to the college environment and make friends with others who may be different in some aspects. Upperclassmen are more apt to already have formed social groups that they want to hang out with and then it's important to have a living-room type of space and a kitchen.

I think it would be great to modify the housing at Shippensburg. However, I think it is important to conduct surveys such as these to understand everyone's preferences. The most important thing is to keep the cost relatively reasonable because we are college students!

I think living on campus greatly increases one's college experience. I think though as college students get older we want more. We want a bathroom to share just with their roomies, we want a stove/oven instead of just a microwave and we want to have a washer and dryer machine more assessable. These are all important considerations but so is cost.

i think on-canpus housing would be more attractive if the university would be able to come up with a way to have the dorms airconditioned in each room without running up the electricity

I think renovation of the current on-campus housing would be a better idea than creating new residence halls that students can't afford especially with the broken water pipes, disease, and infestations that have been plaguing Naugle recently. I can live in a better house with everything I need for less money then I would pay living in any of the current on-campus options. Take a look at the rent people are paying for apartments around town and make your prices competitive with them and maybe you will see more students taking advantage of the on-campus housing options. Also the dry campus policy is another big incentive for moving off campus. Like it or not, Students want to drink and party with their friends and with the campus police handing out underages like they were candy, many students do not want to take the risk of living on campus. Furthermore, when I did live on campus, parking was impossible. I would come home late at night and not have a spot to park in. Then, of course, I would be greeted with a ticket when I returned to my illegally parked car. If you are going to extend on-campus housing, on-campus parking would have to be exte

I think Shippensburg has marketed themselves as a strict campus with negative publicity about drinking as a result of administrators working with state and local police. I agree that there should be order kept but I think it has been taken too far. Now I believe that future students see this as a reson not to come here for fear that they will get into trouble so they choose other colleges. Students in college drink, and I think that there is a way to better allow this to happen while keeping safety in mind then what has been done in the past. I believe that our education we receive and other on campus activities are great. I would have lived on campus if I could drink and have more relaxed policies since I am considered an adult.

I think some parts of the new housing should be able to have alcohol on campus if you are 21 or older.

I think that all resident halls should have air conditioning and working heaters. Sometimes, it is too hot or cold to sleep, study, or relax. Consider putting in small computer labs for those who do not have printers in the resident halls.

I think that an honors dorm would be very beneficial to attracting potential honors students to SU.

I think that first semester freshmen should only have to live on campus for one semester, frankly because I got sick of living in a dorm after one semester and would have moved out if I could have. It also would have been better if the dorms were allowed to have some co-ed rooming, otherwise it is very discouraging to privacy and relationships when dealing with work, classes, and study time.

I think that it would be really nice to have half year leases in Stone Ridge or Seavers for those who only need to be here one semester of their senior year.

I think that more people would be willing to live on campus if the rooms were nicer and seemed more welcoming. The major problem I had with living on campus was the bathrooms, and when it would snow the entire entrance to the dorm would be covered in slush. All of our pants would be wet, it was just gross. The new plans look wonderful!! It stinks I have already graduated undergrad! Good luck!

i think the biggest thing is providing housing for people of all income levels. While huge suites are awesome for people with money, some don't have alot of money and are just happy to have a bed.

I think the future building plans for SU are a bit much for a typical dorm setting. I know that is not what you are going for, but it is not at all necessary for first or second year students to be living in apartment style facilities. Maybe consider rooms that consist of two bedrooms connected by a bathroom, each room holding up to two people. This is a great layout for a first-year freshman entering college. It provides a personal bathroom, but not some of the better amenities such as a kitchen/ette or common living space. At the same time, this layout allows the possibility of a mini fridge, futon, and entertainment system (tv, DVD, Stereo, etc.). I just personally do not believe that on-campus housing should be set up in an apartment style. This takes away from the thrill of upperclassman who move off campus to obtain the better amenities and a place of their own.

I think the prices are too expensive. Personally I dont think I would be able to afford it and just live off capmus.

I think upgrading the rooms to have bathrooms even to have four people share two bathrooms would be great!

I vjust really hope nice housing can be available for students at a reasonable price. Many students don't have a college fund or any of that and don't want to have to live in a lower level place because of coming from a lower level place.

i wanna live in stoneridge next year:)

I was highly disappointed by living conditions in Naugle Hall. The Hall is dirty, and my floor has delt with a massive outbreak of bed bugs, as well as a pipe bursting and destroying many of my posessions. I feel that since we are paying so much to room here for the year, these kinds of things should not be happening, and the Hall should be in better condition.

I wasn't planning on staying here sophmore year but if they are built before that then I would stay

I would absolutely love to see housing available for graduate students. I would live there in a heartbeat considering it be as affordable as living off campus.

I would like to have suite style housing like is in Seavers, except maybe upgraded to be a little nicer living area. All the suite style dorms might be a little much, especially if the living on campus price is raised. I like the style of Seavers better than the dorms, but I am willing to live there majorly because it is the same cost as it would be to live in the dorms. I don't think changing all the dorms to suite style is the best idea, and single person bedrooms are not the most important thing to college life. Its best to learn to live with people and be around others. Also the learning living spaces sounds nice but I think it would really separate campus and not allow a person to have as much freedom to live with people of different majors, social activities, etc. I live with 5 very different people and if we were in the living learning situation we may not have had the chance to live together. It would be nice to have a few more personal study/group study place in the residence halls, but the classrooms in the building and all of a major or a sport or a club all living together would be separate people so much.

I would like to see some state of the art design that may have privacy and facilities that people could "work-out" or swim.

I would really like to live in updated housing next year. It's hard to get used to sharing a bathroom that's down the hall with other girls. Also the laundry room is really inconvenient in my opinion.

If it is going to be done, get it started soon, like next semester. I know it is easier said than done, but it's better to get a head start on it. On campus construction is taking forever, for example, the DHC and the new REC center. All of that should be done sooner, not by Valentine's day. Getting most of the construction done during the summer is also a good idea.

If Shippensburg wants to build the live-learning dorms, they need to be competitive with the prices of Bard Townhouses, College Park, and Stone Ridge.

IF YOU ARE FORCING US TO LIVE IN RESIDENCE HALLS FRESHMAN YEAR, KICK THE LOUD, RUDE, DRUNK KIDS OUT.

If you want people to live on campus. You must make it cheaper than living off campus.

I'm more interested in seeing the current housing improved than new housing added, although I don't mind more housing as long as the campus population grows gradually.

I'm moving off campus next year because I can't get university housing as a graduate student. Frankly, I'm not sure I would want to live in a building with freshmen either. That might be something you would be interested in: making graduate student housing or housing for people who aren't the party type.

In the kitchen provided in the Mowrey hall, I noticed that nearly all of the appliances were very old - so old, that I have doubts that I am older than the stove, toaster, or microwave, or even the blender. I don't know if it is the same in the other dorm halls, but an update should be considered.

In the one question it stated something about the architecture character of this campus...we don't have one so it would be interesting to create one though! Keep that in mind. Brick brick brick, thats all we see but having a building abstract looking like the CUB is not ideal either. Just a suggestion on exterior appeal. Suites are great but freshmen NEED to experience sharing a room because it forces them into getting to know more people which is CRUCIAL! Sharing rooms fosters skills like independence, compromise, understanding and learning! Although I think suites would appeal to more people, especially sophmores who would want to live on campus; but please do not get rid of the traditional res hall just because of an easy answer to say "yes, all the students like suites."

Incoming Freshmen are required to either live on campus or with their parents...I heard that there were some local Freshmen that you guys turned away from the dorms. My parents live in Shippensburg, and by living on campus my Freshmen year, I felt like I was away from home and independent, just like students that went away to college. It also helped me meet so many people. If you are going to require Freshmen to live on campus or with their parents, you must make sure that there are enough beds for these Freshmen to live in. A local Freshman may have made his/her decision to come to SU thinking that they would be able to get away from home and live on campus. If they are not allowed to live on campus, then they would've been better off going somewhere else.

It definitely needs updated soon!

It need to be more comfortable and feel more like a home.

it needs to be colder in the dorms. maybe central air. I dont think we need new dorms

It would be nice if the walls were sound proof because people can be obnoxiously loud and quiet hours really don't work plus the RA or RD is hardly ever there to fix the problem.

It would be nice to have the option of staying during some breaks. While my parents were living overseas and even now in Florida, I have not been able to afford to go home but twice a year, making it a pain to find other places I could stay during small breaks and having to time my travel time around when I had to be out of the dorms. Having an option to stay over Spring and Thanksgiving Break would be nice, including an option to stay later or come a little earlier than the long breaks allow now to make it easier for travel purposes.

It would be nice to see the living conditions of students improved and to have available housing for graduate students that is reasonable. Most are at SU for the quality education & apply for internships - but the pay is very low.

It's not a question of is there enough housing but if the current housing is up to date. Some residence halls look like they haven't been updated aside from internet access in 30 years. They need updated and the furniture sucks. Its time for more comfortable chairs and beds. How am I supposed to write a long paper or study if the chair or bed I'm sitting on is uncomfortable. Not only that but the beds are like sleeping on granite. You can't get a good nights sleep and be rested for class in the morning if you toss and turn all night.

Its too expensive. No one wants to pay that much to live in nasty dorms.

Just keep in mind the amount of money students are willing to pay to have that kitchenette or to have a private bedroom, school is already expensive enough.

KEEP IT CHEAP!

Less restrictive rules.

like i said befor it would be nice to have a wet campus for the students who are 21 and have to worry about comeing back onto campus and worrying about getting into trouble

make it a wet campus!

Make it co-ed and I'll live on campus.

Make it something that the students will never forget. You can call it "your home away from home". If it is a comfortable living space you will keep the new students interested in Ship and hopefully they will all appreciate the time and effort put into their social life at Ship.

Make parking closer.. it's such a far walk to the storage parking lot. Especially when you have to be at work 15 minutes after you get out of class.

Make some campus housing available for graduate students such as some apartments in Stone Ridge or something

Make sure the bathrooms stay clean.

Make sure whatever you do you have private bathrooms for the students.

Make the bathrooms not smell. Also make the dorms more livable and cleaner.

More laid back policies and RA's. RA's and RD's are too intimidating to students and just seem like they try to get residents in trouble. There is a difference between being safe and feeling like you are back at home.

More lenient with alcohol policy to upperclassmen living on campus.

More on-campus apartments are a great idea!!

My only concern about current housing is study space. It seems I can never find a quiet place to study. I travel to each study lounge on all the floors, and in every one it is noisy. There is always noise on my floor as well, so that isn't an option.

Need better ventilation in the bathrooms in Seavers, for steam from showers. It is creating mold in the bathrooms.

Need more scenery. Look at Kutztown for advice.

Need to make sure cockroaches kept at minimum. Also should try to keep electric to one room, not two or more, in order to lower risk of blown fuse.

no comment

No queit hours.

Not everyone can afford to pay for this type of housing and doing this would easily casue students to transfer to other schools instead of bringing them in. A lot of students make decisions on where to go first and foremost on the price. Even a 100-200 dollar increase is enough to cause students to go elsewhere. Personally i will be transferring if the rates are raised any higher than they already are. I fund everything by myself and keeping up with books on top of rising tuition and other costs is hard enough as it is.

not having to pay electric

offer smoking residences/wings

One of the biggest reasons that I attended Ship is because it was that... Ship. It was SMALL. You should not make this small beautiful peaceful campus into this huge thing just because our president came from a huge school on the West Coast. It's small and affordable... keep it that way.

Over the summer i lived in Naugle hall and enjoyed it greatly, now I am living in Harley which i also don't mind. (even though it's harder to make friends in harley because girls aren't as friendly) Now I hear that Naugle has bed bugs and such and a few of my friends live in lackhove which i have seen probles with bees and other sorts of flying objects. I think better living araingements would upgrade SU by alot. I think having better securities would make students feel more comfortable, more small, attractive, and comfortable study lounges would make kids want to use them more. Not to mention how a little big bigger storage space would help the girls alot. I truely believe that better living conditions for students will help excel SU as a college socially and academically.

PLEASE FOR THE LOVE OF GOD STOP WITH THESE BUILDING PROJECTS THAT ONLY WASTE OUR MONEY! THE ONLY BUILDING PROJECTS YOU SHOULD BE CONSIDERING IS PARKING GARAGES! AND IF YOU WANT TO IMPROVE HOUSING JUST INSTALL CETRAL AIR! IF THERE IS A HOUSING SHORTAGE THEN I WOULD SUGGEST BECOMING MORE SELECTIVE THAT WOULD ATLEAST IMPROVE THE ACADEMIC QUALITY OF THE STUDENTS WHICH I FIND TO BE QUITE POOR!

Please make a building, like seavers after you knock it down!!!!

Please try to fix the problems you already have such as slow internet access which hampers academics, first before getting all fired up about new residence options

private bathrooms in doorm rooms. Like at the Mount. a bath room shared by 4 people, 2 people on each side

Put A/C in all buildings.

Quiet hours should be reinforced more. Smoking should only be allowed in designated areas, far from the buildings, especially doors and windows.

really think that a kitchen is a nice idea for an apartment, it allows the students to start taking care of themselves and prepares them for the real world. i enjoy the cub, but i know i cant always run there and have them make a meal for us.

resnet needs to be improved. i have tried to work on papers in my room and the internet is down or slow quite often. try getting a better isp.

Safety is a big issue. The halls right now are not secure. Many people can follow one student in the building after he or she has swiped his or her ID.

Seavers Complex is a great starter idea. Six people sharing a common room and having 2 bathrooms worked perfectly for me and my roommates. The downfall, no kitchen for cooking and lack of carpeting. If it was modernized Seavers would be a great residence hall/suite complex. Stone ridge is nicer inside, but smaller and almost too isolated. Fitness center and full kitchen is its advantages. Shower temperatures have been a big problem here in McLean lately, and it really turns people away from wanting to return to the

Shower temperatures have been a big problem here in McLean lately, and it really turns people away from wanting to return to the situation next year. Also, lack of temperature controls in dorm rooms.

Snack/meal room with coffee machines, refridgeraters, microwaves, ovens... NOT overpriced items for sale via vending machines.. some kind of cooling system for the study lounges.... it is very hot in the one in Harley Hall.

Sound-proof walls would be a huge improvement to campus housing. Currently, one can hear a can of soda open from the room next to them, and that can be tiresome. Also, greater enforcement of quiet hours on the RA's part would increase enjoyment of campus housing.

Stop being so uptight.

stop hiring professors who can't speak english! goodness, how do you expect us to understand some of them??

The apartment style suites are nice, but they are expensive and that's going to be something that current and potential students are going to look at. So just try to keep the new housing affordable.

The bathrooms in the dormatories are not in good shape. In my building many of the shower heads are missing and the hand dryer does not put out hot air. There are also to many people using one bathroom for the custodial staff to keep up. This leads to the bathrooms being very dirty by the end of the day, even though they were cleaned very well earlier in the day. This is one of my main bothers of the dormatories. Also the lack of comfortable lounges to go to when my roommate is sleeping makes things difficult. The study lounge has very old uncomfortable couches that you cannot even lay down on. If this would be upgraded living in the dorms would not be nearly so bad. It is also much cheaper to live off campus where you can cook your own food not have to eat in the dining halls all the time.

the better housing is the more students will WANT to live on campus/fight for spots--the better campus community will be

The biggest reason I live off-campus and not somewhere like Stone Ridge (because that does have a kitchen) is the cost. Many places off campus are far cheaper than anything on campus. I also like having my own kitchen, bedroom, and lots of storage space. Living off-campus also helps me get into "the real world" a little by dealing with a lease and paying bills every month.

The current potential plans all look nice, but if I was looking to get an apartment I would go for something cheaper. You can save so much more by living off campus and if the prices aren't more affordable, you'll lose students. Students are more likely to go for an apartment where they have more freedom and pay those prices.

The dorms here aren't bad, but they aren't great. A lot of that there is nothing you can really fix, dorms are never going to be perfect. But there are some things that would help. As I believe I've already mentioned air conditioning is very important to me. When students are hot they cannot concentrate of school work. Also I live in Harley and while it is nice to be so close to Kriner the fact is that Friday night it is closed and stays closed all weekend which really sucks for those of us who stay. It is annoying to have to drag yourself across campus to eat, which prompts me to order from outside places that will bring food to the dorm. If the on campus food companies left Kriner open, even with reduced hours, they could make more money.

The housing is dirty, bathrooms only get cleaned a couple times a week and halls get scrubbed once a month. We are paying all this money to stay here and we deserve to have cleanliness. The janitors are lazy; they are here 8 hours a day and you are lucky to see them for 3 hours. Apparentley they must hide somewhere.

The increase of tuition is a concern to me considering how the university will plan on funding the building process. While I would LOVE to see new resident buildings, the ones currently on campus are just fine. Some major improvements would be appreciated, i.e. Air conditioning within each building, free access to the basement/social lounge...etc.

The internet access in the residence halls is awful. It's a high latency connection with frequent packet loss.

The noise level is too much to study. People do not listen to the queit hours and the RA's do almost nothing to inforce them. I think that they should go around to make sure people are not slamming their doors or yelling through the hall ways.

the only comment i have is that freshmen should be allowed to live in stone bridge common. thanks

the only real reason why i am disgusted with university housing is because i, and many of my friends, were paired up with WEIRD roommates. the roommate preferences survey we filled out this summer really did NO good and there are some psychopaths living with us now. if there was more of a guarantee that roomates would have compatible personalities, then i would have no grievances with residence housing whatsoever

The prices for the prospective on campus housing are WAY too expensive. Completely unaffordable for the majority of people going to Shippensburg. The rooms look amazing, but I feel like a majority of the students at Ship come here because it is affordable. I have a sister who lives in Philadelphia who pays the same rent for her apartment. Real estate in Philadelphia should not be comparable to Shippensburg.

The residence halls are to hot during warm weather months and the lack of privacy and quiet are an issue!

The water in the bathrooms changes major temperature when any toilet is flushed. SOme of the rooms smell funny

There is no way that students will continue living on campus past their freshman year without adjusting rates. It would be pointless to build new facilities like the ones describe and have it cost \$3000 a semester. Currently, it is extremely easy to to rent a comprable room/apartment that is off campus for abound \$200- \$250 a month, which is two or three times less expensive than on campus housing. Over three years of living off-campus rather than on, it would save the student about \$5000 over the three years. If it is not financially feasable to build new facilities and keep the costs down, it is not worth doing.

there needs to be a dorm for 21 and older that allows alcohol consumption. and tell the damn police to stop setting up on different streets every weekend and stopping everyone who goes by for a test. you are loosing enrolement because of it.

There should definitely be a lot of parking so people don't have to walk across campus with their items when they get back from a weekend at home or a trip to the mall or WalMart. That's the biggest issue now, especially on the West side of campus- there are nowhere near enough parking spots.

These dorms have bug probelems everything from roaches, ants and stink bugs to mice. Not to mention bed bugs! A good idea would be to provide a dorm with out holes in the screens and walls so bugs can not get around so easily. Plus by making apartments instead of big general dorms students would be able to pick roommates and not have to worry as much about loud people in the hall way in the middle of the night.

Time to update some of the halls

Understanding that President Ruud is looking to increase student admissions to Shippensburg University, I think it would be wise to extend interest in this school to married students and students with children, even parents wanting to return to classes without the added baggage of a home away from home. Internet courses are expensive, and if a family can live on campus, I think it would be advantageous. Also, other campuses have married housing, and since students are getting married younger these days, even myself, married or even engaged housing, coed housing within the dorm-rooms would be appetizing to prospective students.

Unisex rooms and bathrooms should be provided

Walls shouldn't be paper thin

WE ARE TOO CROWDED!!! Landlords in SHip have a monopoly.. they can charge whatever they want and the living conditions are not always up to borough codes.. but we still live there because campus is expensive for what we are getting... we are paying too much money for a tiny shared room. And.. some of us cannot pay for dorm AND meal plan... we shouldn't have to.

When I lived in a residence hall last year, the summer before it got cool was unbearable without air conidtioning, so if a new residence hall is built it should defenitly have air conditioning. Also, sometimes the heat was cranked up too high and it would be hot at night during the winter.

When visiting friends at other schools I quickly realize how out-dated Shippensburg housing truly is. There is no attraction, no reason why students would want to remain on campus when the amenities they desire are readily available in nearby complexes (bard/college park). I am embarrassed with Shippensburg housing, lets do something about it and make Shippensburg a more attractive place for students to live. The fact that only a small number of students remain on campus for more than their first year is a sign of our weakness in terms of campus housing.

Why do my windows not lock? And why have I told my RA twice and nothing have been done about it? My roomate and I live on the first floor of an all female dorm and our windows do not lock.

With an understanding that president ruud wishes to increase admitions, i believe that married housing would make this university a choice among an increasing number of married students wishing to continue their education at a collegiate level. It gives married students the oppurtunity to obtain a college degree and maintain living with their spouses for an affordable price and a choice of colleges without the added expense of a house or appartment elsewhere.

Would you make the new residential housing for everyone or just upperclassmen?

You need to build new dorms desperately. Ours are outdated and a hindrance to drawing new students here.

You should make it easier for people to find new roommates if they have bad roommate experiences. When you don't know a lot of people on campus this can be a nightmare when deciding where it is you want to live. Maybe a roommate network?