Video Conferencing Manual
Grove 006

This manual will help you understand the basics of video conferencing at Shippensburg University

12/3/2009
## Grove 401

<table>
<thead>
<tr>
<th>Equipment</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>ParkerVision CameraMan</td>
<td>(front/rear camera)</td>
</tr>
<tr>
<td>Samsung 50&quot; Plasma Display</td>
<td>(front/rear monitor)</td>
</tr>
<tr>
<td>Smart L-250 Interactive</td>
<td>Lectern</td>
</tr>
<tr>
<td>Close-up of Smart Sympodium</td>
<td>Interactive Display unit attached to lectern.</td>
</tr>
<tr>
<td>AMX</td>
<td></td>
</tr>
<tr>
<td>DVD/VCR Combo Player</td>
<td></td>
</tr>
<tr>
<td>Not Shown</td>
<td>LCD Projector (ceiling mounted)</td>
</tr>
<tr>
<td>OR</td>
<td>Wireless Lapel Microphone or Wireless Tracking Microphone [use only one device]</td>
</tr>
</tbody>
</table>
**TO BEGIN SESSION...**

Media Services will set up the computer and have the Media server ready to record before class starts. When you enter the classroom, prepare for your class, loading your PowerPoint files, etc. When you are ready to begin class, go the Media Site computer located in the closet and press the record button.

**Toggling Between Devices**

Use the buttons on the top of the screen to move between devices. Be aware that there is approximately a 15 – 20 second delay when switching between devices.

Choose a device. The center portion of the screen will show the device options.

Both the rear and front camera have similar controls.

1. Arrow controls – allow you to move position of the camera.
2. Near / Far – allows you to control cameras on the near- or far-side if the we are allowed to have access to the camera controls.
3. Zoom – move the focus of the camera closer or farther away.
4. Set [Option Buttons listed below]
   - Wide – show a wide camera angle
   - Front Left / Front Right / Rear Left / Rear Right
1. DVD / VCR – allows you to choose the desired device.
2. Arrow Keys – Allow you to move between menu items.
3. Menu / Enter – The menu button displays the menu. Use the arrow keys and then the enter key to choose options.
4. VCR / DVD controls – use the controls to play, stop, pause, fast forward and reverse the VCR / DVD.

When class concludes a technician is available to shut down all devices.
An Introduction To Videoconferencing for Instruction and Learning

Section 2 of this training manual will discuss the following topics:

• An Introduction to Videoconferencing for Instruction and Learning
• The Global Education Environment
• An Historical Perspective on Distance Education

An Introduction to Videoconferencing for Instruction and Learning

Benefits

With videoconferencing, it is possible for individuals and groups in different locations to meet and interact face-to-face in real time. It is the best of both worlds allowing the student and professor to interact online as well as in the classroom. Videoconferencing enables us to function as much more than "talking heads." It makes possible the interactive use of documents, objects, and data on computers, fax, VCR tapes, slides and transparencies in real time. All of the audiovisual equipment you have used throughout your teaching career is at your fingertips.

The key characteristic of videoconferencing is that communication among faculty and students occurs simultaneously, in real time, at distant sites. In other words, videoconferencing augments the traditional classroom. It enables you to overcome barriers such as time and distance that limit access to quality education and allows for immediate feedback to questions or concerns. It increases access for students and promotes institutional growth, stability, and survival.
The quality of teaching and learning in videoconference classrooms can be as effective as that in traditional learning environments because videoconferencing makes possible new and interesting educational opportunities. For example, the intellectual and research resources at your institution can be brought seamlessly to other sites and your students can have access to classes and scholars not available at your institution.

With videoconferencing, faculty can use the most powerful aspects of the interpersonal dynamic while taking advantage of interactive multimedia possibilities regardless of distance. Videoconferencing is far more than merely a "television" version of the lecture.

Most institutions begin using videoconferencing to deliver an existing curriculum to more students, perhaps more economically, in a way that is not geographically restricted. But there can and should be much more to videoconferencing than this.

The information world is expanding so rapidly that no educational institution can contain or teach all that is to be learned. Students can now tap into a knowledge base that is not constrained by your home institution's geographic location.

The modern communication media facilitate, and student expectations necessitate, a new individualized, customized, and interactive distance teaching and learning paradigm. In order to make effective use of the new media, administrative and faculty creativity will have to be directed to expanding
pedagogical opportunities. It is much more than the same old wine in new bottles.

Remember: What is important is not the technology, but what it can support and enable you to do to achieve your strategic goals in this new educational environment.

Partnering, resource-sharing, and agile, networked relationships are the basis for achieving your goals. The emphasis is on establishing human connections. Technology is only a means to do so.

Challenges

Videoconferencing also has its challenges. Instructors need to be aware of the technological capabilities of the equipment in the classroom. Understanding their capabilities helps you have a realistic view of what will happen in your classroom. When working with equipment there are always technical issues that have to be
overcome, whether there is a storm causing power fluctuations or a problem with the communication between facilities, the instructor along with graduate assistant needs to be flexible and have a contingency plan in place. Sometimes communication between the facilities can be awkward. Remember to include the other students at the other facility by calling by name and asking questions.
Here are just a few examples of the kinds of relationships that videoconferencing can support.

**Administrative Functions**
- Board Meetings
- Legislative updates
- Faculty Meetings
- Resource sharing
- Program and course management
- Staff development

**Access**
- Advanced Placement Courses for high school students
- Dual enrollment
- Satellite campuses
- Diverse learning groups
- Special populations
- International opportunities

**Community relations**
- Family and literacy programs
- GED classes
- Job and employment training
- Community education courses
- College credit courses

**Collaboration**
- Collaborative Teaching
- Mentoring
- Team Learning Project
- Joint Program Development
- Scholarly research and development
- Colloquia and meeting

**Curricular enhancement**
- Specialty subjects
- Experts and mentors
- Research labs and centers
- Virtual field trips to libraries and museums
- Expanded learning groups
Hands-on Activity

Pull a card from your wallet or pocket

Place your card on the document camera

Tell us a little bit about yourself—
What’s your nickname?
What’s your hobby?
Remember to engage the far-side. Look into the back camera.

• Select the computer.
  Open a browser – Surf for a link about your hobby.
• Using the front camera take a poll of your class. How many people share your hobby?
• Select the Computer. Using the Smart Notebook software? Ask the class the question that appears on the screen. Fill in the graph using your pen
TEACHING IN THE VIDEOCONFERENCE ENVIRONMENT
Curricular and Instructional Strategies for Interactive Videoconferencing

Instructional design is a very important part of teaching effectively using interactive videoconferencing. Instructional design for videoconferencing focuses on specifying instructional goals and strategies and also on planning activities that encourage interaction between professor and students, students and students, and students and the course material.

This training session and this manual are not intended to substitute for a course in instructional design. Please consult with the members of the Instructional Design and Development Services department for more information.

We will focus, instead, on the things that need to be considered when using technologically mediated instruction such as videoconferencing. It is important to stress that there is more to it than adapting what you currently do in a traditional classroom.

Teaching via videoconference opens up options that are not possible in the traditional classroom. For example, most colleges do not have the resources to bring the world expert in a field or the author of the text you assign to your class for a live discussion with your students. Videoconferencing enables you to do that and much more. It is up to you to make strategic decisions about how to strengthen your teaching and your students' learning by using the technologies now available to you.

This Section includes suggestions for planning and preparing to teach your videoconference course, including the following topics:
• Adapting Teaching Techniques
• Planning a Lesson for Interactive Video
• Delivery Techniques
• Camera Presence
• Stimulating Interaction
• Questioning Strategies
• Interactive Teaching Techniques
• Classroom Management Tools
• A Checklist for Preparing to Teach a Quality Videoconference Course
• A Sample Student Welcome Letter

Adapting Teaching Techniques

Most of the teaching techniques you already use can be used in the videoconference classroom. You can use the following chart to think through the various options and their potential adaptations to the video medium.
## Teaching Mode Comparison Chart

<table>
<thead>
<tr>
<th>Teaching Mode</th>
<th>Conventional Class Environment</th>
<th>Can Still Do in Videoconference Environment</th>
<th>New Options in the Videoconference Environment</th>
</tr>
</thead>
<tbody>
<tr>
<td>Lecture</td>
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<tr>
<td>Q &amp; A</td>
<td></td>
<td></td>
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<tr>
<td>Discussion &amp; Dialogue</td>
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<tr>
<td>Case Studies</td>
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<td>Group Work</td>
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<td>Role Playing</td>
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<td>Team Teaching</td>
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<tr>
<td>Expert Guests</td>
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<tr>
<td>Demonstrations</td>
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<td></td>
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<tr>
<td>Multimedia</td>
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<td></td>
<td></td>
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<tr>
<td>Other</td>
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</table>
Planning a Lesson for Interactive Video

Videoconferencing is most effective when various presentation media are used. You can mix videotape, PowerPoint, three-dimensional displays from the document camera and SmartBoard™ notations, with live views of the professor and the students. Flowing from one medium to another to get your message across maximizes the potential of videoconferencing.

What is different in videoconferencing is that distance changes the presentation dynamics. You need to pay attention to the transitions from one element to another. Doing so will make your class operate more smoothly so that the students are not distracted.

Videoconferencing also requires more preparation time, especially in the beginning. You will need to structure your presentation in order to use the technologies to your advantage. Breaking your presentation into short segments is particularly important, especially if you are lecturing.

For any class, the basic elements of instructional design must prevail — what do you want your students to learn and how are you going to facilitate that process?

The following section describes a simple five-step planning process to assist you as you develop lessons to be taught using the medium of videoconferencing.
# Five Step Planning Process

<table>
<thead>
<tr>
<th>Step</th>
<th>Description</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Learner Outcomes</td>
<td>What do you expect your students to accomplish?</td>
<td></td>
</tr>
<tr>
<td>2. Strategies and Activities</td>
<td>How will you convey the topic (Lecture discussion, handout, etc.)?</td>
<td></td>
</tr>
</tbody>
</table>
| 3. Media Selection and Cues | What audiovisual aid will you use to support your instructions? Have you planned to cue them in | - Document Camera  
- Audio Clip  
- Video Clip  
- Slides  
- Documents on PC  
- PowerPoint Presentation  
- Internet  
- SmartBoard |
| 4. Handouts and Materials | Have you made arrangements to distribute handouts to students at all sites? | |
| 5. Time | How will you allocate time during the course period? | - Introduction  
- Content Delivery  
- Information Sharing  
- Hand-outs on activities  
- Discussion  
- Demonstration  
- Student interaction  
- Q & A  
- Student Presentation  
- Evaluation  
- Feedback  
- Assignments  
- Advising |
Delivery Techniques

Orient your students to the classroom equipment, procedures and protocol at the beginning of the first session and repeatedly throughout the first week or so. Assure them that they are not on "television" and that they can only be seen by the people at the other site(s). And remember, this is not broadcast television. This is a classroom. Moreover, the home site and remote site(s) constitute one single class, not multiple classes electronically looking in on each other.

Articulate your expectations for the class on the very first day and emphasize that you intend to focus on creating interaction. Specify in your written syllabus the "etiquette" you intend to use throughout the semester.

Instruct students on classroom protocol:

- mute any open microphones when not speaking
- don't wad papers or tap pencils near an open microphone
- speak directly into the microphone
- be aware of a slight audio delay, and demonstrate this for the students
- establish procedures on pagers, cellular phones, and laptop keyboard sounds
- speak up or hold up a book, a flag, or a hand if you want to make a comment
- request that students remain in the same seat throughout the course
- as necessary, allow students to move around to optimize their field of vision (but recognize that this might have an effect on grouping students for camera pre-sets)
- assign students to rotate as classroom facilitators
- move and gesture slowly and smoothly

This list, of course, is not exhaustive. See sample letter to students at the end of this chapter.

Use verbal transitions to help the students maintain continuity. Explain what's happening as you move through your presentation. Say, "I'm going
to switch to a videotape segment now" or "please look at the slide" as you move to a new element. This helps the students stay focused.

Students learn well when information is organized into smaller pieces, so break your presentation into shorter segments. Segmenting also facilitates interaction with the audience.

Think through the basic elements of learning: Students will watch, listen, write, question, participate, present. How can you use available media to facilitate these activities? Determine length and sequence of activities based on your teaching style.

**Camera Presence**

As a reminder, there are a few things you should be aware of when teaching in the videoconferencing room:

**Colors:**
Choose the color of your clothing carefully. Avoid reds, hot pinks and electric blues. Regular blues and bluer shades of green work well. Avoid high contrast stripes, plaids, and complex patterns, even on ties or jackets. No contrasts such as unbroken navy blue or black should also be avoided. Professors with darker complexions should avoid white or bright colors.

**Jewelry:**
Less is more. Do not wear jewelry that dangles or makes clinking noises.

**Make-up:**
It is not necessary to change anything you do currently. This is not broadcast television, and you are not expected to behave or look like actors.

**Eyeglasses:**
Be aware that lighting might cause glare. Check this on the monitor.

**Voice:**
Practice natural vocal delivery. Conversational pitch is optimal; it is not necessary to move up to the microphone. At some transmission speeds there is a slight audio delay. If that is the case, speak slowly until you become used to the delay.
Movement:
Move and gesture slowly and smoothly

Just as in your regular classroom, nonverbal interaction is a key element for engaging students. Make eye contact with the video camera and use close-up camera shots when you convey important ideas. Use appropriate and normal gestures.

Vary the pitch of your voice and your facial expressions to avoid being a "talking head." Speak clearly and maintain a moderate speaking pace so students at the remote site can understand you.

Practice various camera angles as well as alternative modes of presentation. Videotape yourself, view the tape in the privacy of your home, critique your presentation, and make changes as appropriate. Remember that you are welcome to connect to the IDDS office to try out your presentation with the IDDS staff.

Stimulating Interaction

The instructor must make every effort to stimulate classroom interaction. The day of the dry lecture with no interaction is over.
Student-teacher connection is more important than physical proximity.

One technique that is particularly effective in stimulating interaction is to place the desks in a semi-circle at both the home and remote site(s). Thus each site is looking at the other site(s) looking back at them. Such an arrangement creates an opportunity for dialogue by sharing visual, oral, and emotional, if not physical, space.

Using the technique of the semi-circle, the professor moves from behind the lectern to the "center" of the room and teaches "in the round" by turning from the camera to the home site and being "part of the picture" at both sites.

Encouraging Interaction

Here are some suggestions that can be used in a videoconference classroom to encourage and motivate student interaction.

- **Initiate interaction** with students at the remote site within the first five minutes so that the students don't fall into a pattern of passive observation.
- **Integrate interaction** with activities or assignments prepared in advance.
- **Use the tools at hand** - document camera, slides, VCR, whiteboard, multiple camera pre-sets - to increase your ability to provoke and stimulate student interest, attention, and interaction.
- **Invite** all to participate. **Assign** responsibilities to specific students in advance.
- **Increase student-to-student dialogue and interaction** as well as student-to-professor dialogue.
- **Wait time is important.** Remember that there is a slight audio delay. Allow a short silence while you await a response.
- Clearly **define discussion topics** and possibly assign them in advance.
- **Use written assignments**, case studies, or quizzes as a starting point for a discussion.
• Do group work on camera.
• Have students use the equipment for individual presentations or panel discussions.
• Use supplemental services for the exchange of ideas - e-mail, fax, phone, WWW, chat rooms, and bulletin boards.
• Vary the timing of interactive segments.
• Vary interactive activities.
• And finally, hold students as accountable for learning protocols as they would be in any class. They must prepare, pay attention, ask questions, take notes, participate, study, and do work on time.

Questioning Strategies

Here are some suggestions for maximizing questioning and interacting in a videoconference class:

• **Protocol**: Establish the ground rules for questions during the first class. Some faculty have found that a "question sign" is an eye-catcher.

• **Personalization**: Assign seats and familiarize yourself with the class roster. Use the names of students at the local and remote site(s) when asking a question.

• **Team Activities**: Assigning colors to groups at each site is a useful strategy during a cooperative learning activity (for example, “the blue team will report next on their discussions”).

• **Group Participation**: Ask a student by name to survey his or her group for questions.

• **Auditory/Visual Learning**: Ask questions that appear in writing on the screen to enable students to both see and hear the questions.

• **Focus**: Ask one question at a time.

Classroom Management Tools

• Make a master roster and seating chart; use it for the first several sessions or for guest speakers. Since it is difficult to see individuals in a group shot, the seating chart may also be helpful for students to learn names of those at the remote site. Some professors have had the students on the far-side create large name tags to help them recall student’s names.
• **Use names.** It is a basic instructor skill, but it is particularly important at a distance.

• **Be yourself.** Come across the way you do in a face-to-face situation.

• **Open with an informal roll call.** Use it as an occasion to get students from the remote site talking to the originating site.

• **Look at the camera.** Make eye contact with the camera lens. This will appear to students at the remote site as direct eye contact with you.

• **Plan a videoconference technology orientation** during the first class meeting. If you are new at this, admit it and relax.

• **Remember not to do anything for the local site that you are not able to do for the remote site** (for example, passing out a paper at the last minute without immediate plans to fax, e-mail, or post it on a web site for the students at the remote site).

**Back-up Plans**

A fax machine is available in the Media Services office. Your graduate assistant will have access to the office. This will enable you to send materials to remote sites in emergency or last-minute situations.

The speaker phone, usually located on top of the cabinet that holds the AMX device near the podium, can be used in the event that the audio portion of the videoconference is not working.

A technical support person is available at each remote site; the graduate student at the far-side is usually hired by the MBA program while with student at Shippensburg is a Distance Ed funded student. Please go over the day’s lesson briefly with these tech support people so that they can continue with any graphic materials in the event of your video absence.

**Send materials ahead.** Should the videoconference go down, your students at the remote site will still be able to see graphics or notes on their own document camera.

On those days when you have scheduled a videotape presentation, always request that a copy be available in the remote classroom as well. Should there be a system problem, all sets of students will still be able to see the videotape.

A phone list of technical support people for all sites involved is available on the bulletin board behind the podium.
A phone list for bridge and video connection numbers is available on the AMX unit in the videoconference room in case the conference goes down.

Discuss protocols for possible system interruptions with students in advance of such an occurrence.
Near-Side

Although the Professor is in your classroom your classmates cannot hear you unless you press the microphone to speak. Please remember to press the microphone even if you are only telling a joke. The students on the far-side may find what you have to say both relevant and amusing.

If you are presenting please have all your disks and documents ready at the beginning of class. The technician can then load your presentation on the laptop before class begins limiting class interruption. Please also inform the technician if you will need to use the document camera, or Sympodium. The technician can instruct you in its use before class.

Remember to address the Professor, your class and the class at the far-side. Try to look directly at the camera to make “eye contact” with your other classmates.

Remember when speaking to look at the back camera to address the class on the far-side. Also, specifically ask if the far-side has any questions about your presentation.

It is worth repeating. Hold down the microphone when you are speaking.

Far-Side

If you are having trouble hearing the Professor, seeing the information on the screen or if the system is making an annoying sound, TELL your Professor DURING class. The technicians cannot attempt to fix the problem without first knowing that there is a problem.
The camera on the far-side has a limited side view. Please try and sit in the center of the room rather on the sides. Your Professors and classmates would like to see you.

When speaking, make sure you hold your microphone down for a few seconds before speaking and then for the entire time you are speaking. When you hold and let go of the microphone frequently the camera zooms in and out and the classroom at the Shippensburg campus does not hear all of your comments.

Alternately, don’t be afraid to ask about something you missed during class because someone did not hold their microphone down when they were speaking.

Your class is being recorded so that you can review it. You will find that the technician will switch back and forth between the instructor/class and the document that is presented via the document camera or computer. The recorder can only pick up one type of input. In order to record both the Professor and the document, the technician must switch between them. The technician knows that you can see both the Professor and the document at the same time.

If you are presenting please have all your disks and documents ready at the beginning of class. The technician can then load your presentation on the computer before class begins limiting class interruption. The technician can demonstrate how to use the equipment at the Dickson Center. If you are having someone in the near-side help with your presentation, make sure you have discussed the signal for forwarding the presentation. Send the presentation via email and provide a disk to your helper to have a back-up in case either the disk or emailed presentation fails.

**Interactive Teaching Techniques**

Here are some tips for encouraging interaction using different teaching techniques.

[ADAPTED FROM TWELVE INTERACTIVE TECHNIQUES FOR TELECONFERENCING, UNIVERSITY OF WISCONSIN, (MONSON, 1994)]
<table>
<thead>
<tr>
<th>Technique</th>
<th>Tip</th>
</tr>
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</table>
| Lecture            | • Use only when presenting a great deal of material in a short amount of time.  
|                    | • Delivery should be spontaneous and natural.                         
|                    | • Pacing is extremely important.                                       
|                    | • Keep it short. 10-15 minutes                                         
|                    | • Alternate short segments with activities.                            
|                    | • Preview-Present-Review!                                             |
| Team Teaching      | • Share the teaching role with two (or more) individuals.             
|                    | • Adds versatility, usefulness, and convenience.                       
|                    | • Team up experts who agree, disagree, or balance their expertise      
|                    | • Plan class outline in advance.                                       
|                    | • Clarify Roles, time limits, and presentation responsibilities.        
|                    | • Assign a “leader” for each session.                                 
|                    | • Plan for feedback from the group.                                   |
| Expert Guest       | • Augment curriculum with participation by experts.                   
|                    | • Provide information about your students, class objectives and class format to the guest.  
|                    | • Provide students biographical and other information about the guest.  
|                    | • Act as a moderator to provide a link between the guest and the students.  |
| Interview          | • Add vocal variety and pacing to generate excitement.                
|                    | • Tailor the content to students’ needs by sending questions before the program  
|                    | • Limit your interview to 20 min.                                     
|                    | • Keep the interview fast-paced.                                      
|                    | • Moderate the interview by making transitions, clarifications, and summaries.  
| Panel Discussions  | • Explore “hot topics” and encourage people to identify with a view point.  
|                    | • Open the discussion with a question or statement that introduces the central point of interest.  
|                    | • Have each speaker (not more then 4) begin the discussion by giving a short (2-3 minute) opening statement.  
|                    | • Moderate the discussion to provide the link between the panel members and students, making transitions, |
drawing out comments, and summarizing the core ideas.

| Brainstorm Session | • Explore a problem by pooling the ideas of the group.  
|                    | • Encourage spontaneity and stimulate creativity.  
|                    | • Promote an atmosphere of support and openness.  
|                    | • Initially, accept all ideas, evaluate none.  
|                    | • Encourage students who don’t normally contribute to become actively engaged.  
|                    | • Appoint a recorder at each site to jot down ideas and synthesize comments.  
|                    | • Limit the session to 10-15 minutes.  

| Question & Answer  | • Use Q&A to provide the instructor or speaker with feedback.  
|                   | • Shift the focus from speakers to the students.  
|                   | • Review and clarify the major points.  
|                   | • Allow time for the students to think, make decisions, phrase questions, and synthesize the material.  
|                   | • Be encouraging and willing to wait - be prepared for periods of silence.  

| Hands-on Activities | • Encourage your students to be actively engaged in the learning process.  
|                    | • Build cooperation, rapport, and teamwork among students.  
|                    | • Clarify the goals of group work sessions.  
|                    | • Provide a theoretical foundation or demonstration, and then a description of practical applications.  
|                    | • Allow time for listening, questions and comments, and coordination of group activity.  
|                    | • Assign follow-up work.  

### A Checklist for Preparing to Teach a Quality Videoconference Course

When preparing to teach a regular college or university course, faculty can assume that certain things will be taken care of. Usually, the department will schedule the course, the registrar will arrange for the room and list the course, the bookstore will order the required materials, and students will register and show up on the first day of class.
You, as professor, will have prepared your lecture notes and assignments, and made sure that the proper supporting materials are available, either as handouts, in the library, or, increasingly, on the campus computer network.

Ready, set, go. ............

...........Well, not so fast.

If you are teaching via videoconferencing, there are other things that need to be considered that may not yet fall within the range of responsibilities of academic support services on campus. The campus infrastructure is designed for, and works well for, traditional courses. But videoconferencing introduces new ways of teaching and learning, and you cannot assume that the old procedures will be sufficient for your new purposes. Furthermore, there are additional considerations for videoconference courses.

Some of the items on the following checklist are for others in your institution to attend to so that you will have a quality course. But, at least initially, it is your responsibility to shepherd the process through to be sure all bases are covered. At some institutions, faculty will need to do everything on this list. At others, they will need only to monitor that someone else has done them.

And remember, since you will be videoconferencing to one or more remote sites, all of these details will have to be handled at every site.

What Faculty Need to Do

I. Scheduling

- Plan offerings with faculty, chairpersons, and deans
- Monitor schedule changes and be sure all participants are notified.

II. Registration
• Track enrollment and registration statistics.

III. Preparing to Teach

• Before classes begin, send a welcome letter to students at all sites, including, admissions and records information, computer access and library information (see model letter at the end of this chapter)
• Explain your expectations and protocols on the course syllabus
• Order books at all sites
• Be sure library materials are available to students at all sites
• Coordinate a "mail system" for distribution of materials
• Provide fax numbers, websites, and e-mail addresses for distribution of materials

IV. The First Class

• On the first day of class, articulate your expectations and protocols for interactive teaching and learning
• Introduce all students, at local and remote sites
• Involve the students on camera immediately
• Provide appropriate training to make the students comfortable with the environment.

V. Assessment and Evaluation

• Conduct student evaluations
• Conduct faculty evaluations
• Conduct facilitator evaluations
• Analyze and report data as appropriate
• Make changes where necessary
• Reevaluate.
Creating Dynamic Presentations

“One of the Internet’s inventors, Vint Cerf, gets laughs from audiences by quipping, ‘Power corrupts and PowerPoint corrupts absolutely.’”

Many people disagree on the use of PowerPoint in the classroom. They argue that PowerPoint takes the spontaneity out of classroom teaching and presents information in a synopsized, linear fashion. PowerPoint presentations do not take into account a student’s prior knowledge on the subject, his/her interests or backgrounds. Further, the use of PowerPoint slides encourages students to be passive absorbers of information as they watch and listen from slide to slide. Finally, some believe that PowerPoint misleads students into thinking that all the information they need to know is included in the PowerPoint presentation thus, when it is provided either before or after a class on the Internet or as hand-outs in a class setting, that they do not need to pay attention and sometimes, do not need to attend class. (http://www.ntlf.com/html/sf/notevil.htm)

In fact, when used properly, PowerPoint can be a valuable tool that enhances classroom learning. Grash and Yangarber-Hicks found:

“A PowerPoint slide show aids students with a visual learning style to process information better. It also provides visual novelty that our cognitive system needs to help us pay attention for extended periods. And, by highlighting important concepts, the slide show enables learners to capture important points easily. In effect, a PowerPoint slide show has much more conceptual depth than one would imagine.” (p.3).

PowerPoint provides a powerful platform to aid in your presentations. You can creatively apply PowerPoint to numerous classroom applications, but it is most conducive to applications such as delivering automated instructions in lab sessions, gathering outcomes of discussions and conducting polls during class, providing tests and options for consideration during class sessions, question and answer sessions, interacting with Web sites and information, self-study sessions with feedback after the class activity, student presentations, building complex animations, and incorporating question and reflection time into your presentation (Allan Jones, “The Use and Abuse of PowerPoint in Teaching and Learning in the Life Sciences: A Personal Overview”).

As with all powerful tools, you will need to invest a certain amount of time learning how to use PowerPoint properly in order to fully realize the potential and value of the program. You will need a significant amount of time to construct your first draft of the PowerPoint presentation. You must gather and organize your notes as well as be prepared to put the information located mostly in your head in an outline form in PowerPoint. Fortunately, PowerPoint has a
smaller learning curve than comparable software packages and you should be familiar with the platform in a relatively short amount of time.

Once you have learned some of the basics of PowerPoint, you can easily use simple commands to enhance your presentations. The “b” and “w” keys turn the screen white or black so that students’ attention returns to the faculty member rather than remaining on the slides.

When creating a presentation, be aware of the elements that differentiate a good presentation from a poor presentation. Try to ensure that the presentation you are giving conforms to the style of presentation that you would enjoy attending. PowerPoint provides great freedom for the presenter, but is susceptible to many technological limitations which can be avoided when the presentation is created.

Plan your presentation before you begin to build. This will expedite the creation process and ensure that the presentation includes all of the information you intend to convey without lengthy editing. Be sure to keep your presentations simple and include only necessary information. PowerPoint provides a great platform on which to build during your presentation, but becomes much less effective when you include every bit of pertinent information on every slide. Use slides as outlines to frame your lecture or discussion not as a transcription of your presentation. This will also keep your audience engaged as they cannot simply read along but must pay attention and take appropriate notes.

Use only one animation. This is also important for continuity. Different, overt animations will distract your audience from the content of the presentation. Limit yourself to two graphics per page for the same reasons. Too many graphics become distracting and inhibit the audience’s comprehension of your message.

Be consistent from slide to slide with graphics and format as well as with sentence structure and verb tense. This will create continuity throughout your presentation that your audience can easily follow. Use “white” space on your slides to prevent your audience from paying more attention to the slide than to you and the material you are presenting.

Standardize the position of elements. Again, this reinforces the consistency of your presentation. By doing this, you ease the audience’s comprehension of your slides. Moving important elements between slides confuses your audience and they spend time trying to find important information on the slide rather than absorbing the information presented.

Create a presentation with a clear structure. Tell them what they are going to learn, teach them, and tell them what they have learned. Limit your presentations to five key topics on 15 to 20 slides for every 50 minutes. This ensures that your audience is given ample time and reinforcement for each of your primary points.

The slides are meant to provide an outline that supports the material that you will be presenting. Remember: PowerPoint provides support for the presentation that you are giving.
Employ the Rule of Thirds. Horizontally divide your slides into three equal sections. Title your slides with brief attention getting headers in the top third, place your content in the middle third, and leave the bottom third as empty as possible. This bottom third may contain a graphic or page number, but should hold no information that may be vital to your presentation. Due to sight lines, your audience may not be able to see the bottom third of your screen. Any information contained in that portion of the slide will be obstructed by other audience member’s heads or other obstacles. Use the Header and Footer option to insert repetitive information that is not crucial to the audience’s comprehension.

Use bullets to separate your key points. This will draw attention to them and create a distinction between each point and the remaining content of your slides.

Bullets are at their best when they: give the audience more substance than if they are just listening to you; help guide the audience through your topics; show them the logical progression of your ideas. More concise bullets are imaginative and effectively vague.

Speak at a normal pace. Just as in any other presentation, you must allow your audience time to assimilate the information that you are providing. Hurrying your speech will confuse your audience and inhibit their comprehension.

Avoid excessive use of color, animation, transitions, and sound. These elements provide interesting additions to your presentation when used sparingly. If used in excess, they become distracting and detract from the information you are trying to convey.

Remember whom you are trying to reach. Tailor your presentation to your intended audience. PowerPoint eases this process for you as reworking slide content and order is very easy in this platform.

Customize templates to suite your needs. Microsoft templates are notoriously poor and must be altered to create effective and legible presentations. Templates that contain too many elements must also be avoided. Remember to keep your presentation simple so as not to distract your audience from the important information you are conveying.

**Font and Color Choice:**

Don’t use underlining unless it is for a link. This convention has been perpetuated across many Internet pages and your audience will be anticipating its use in an electronic presentation.

Digital fonts should be san-serifed. Non-digital fonts should be serifed. This describes the manner in which the computer creating the presentations displays the characters and letters. Sans-serif fonts will display more accurately at different screen resolutions.

Font size also matters. A good standard to remember is that for every 10 feet away from the screen the furthest audience member is, the font should increase by ½ inch. The thickness of
the font is also important. Thin line fonts are difficult to see while extremely bold fonts reduce legibility. Moderate line fonts provide the most legible option. Do not rely on the outline feature for your font choices. Your best results will come from experimentation as you determine what is most legible to your audience. A good place to start with your fonts would be: Main heading text = Arial font, 44 point font size and body of slide text = Arial font, 28 point font size.

Do not use many different fonts on one page. Pick one for emphasis and one for text. Remember the purpose of text is to communicate. If it is hard to read, your message won’t get across. Remember to use the same weight (thickness) of text for each title or subheading.

Use all caps only for emphasis. This is very distracting and the electronic equivalent of yelling at your audience. Also, in titles or headings, avoid capitalizing more than six words. This is distracting as well and de-emphasizes your point.

Be sure that your line spacing is legible as well. 1.5 is best as it provides enough separation between the lines of text that they remain legible at a distance.

Do not justify your type. This creates one solid, uniformly wide block of text and adds unneeded spaces between words. This is very difficult to read and also de-emphasizes your message.

Use a spell checker. Mistakes happen during the creation process and you may miss them in any revisions you do as well. Simply double-checking your presentation’s spelling, grammar, and syntax can easily avoid embarrassing errors.

Use two text colors only. Too many colors will not work well with whatever background color you have decided to use. Multiple colors will become illegible or confusing. Avoid red and green text as they can be very difficult for your viewers who have visual impairments (Dyslexia, Color Blindness).

Choose harmonious color schemes. Analogous colors are adjacent to each other on the color wheel below and are appropriate when used as background and text colors. Complementary colors sit opposite each other on the color wheel. Complementary colors improve legibility and ease the strain on the viewer’s eyes when they move between the different colors on each page.

Do not use complementary colors for text and background. They vibrate making focus difficult.
Use no more than five colors for charts and graphs. Too much color becomes distracting and difficult to interpret from a distance. Remember that some members of your audience are necessarily quite a distance from the screen and will have trouble discerning small elements in the slides as well as fine color distinctions.

**Four Design Principles:**

**Contrast:**

The basic purpose is to emphasize your message and improve intelligibility. Create an interesting page. Make sure that your pages provide some visual interest to your audience beyond the simple statement of the information. You can achieve this by varying your fonts and their styles as well as colors, sizes, shapes, and spacing.

This could be as simple as bulleted text under bold headers, but can be used to emphasize certain points and logically progress through your topics. Simple visual cues can aid in the organization of your information.

Be sure to avoid the issues we have discussed previously, but do try different layouts and color choices to encourage your audience to remain engaged in your presentation.
Repetition:

Repeat some aspect of the design throughout the entire presentation to ensure visual continuity between your slides. Bold header fonts, repeated headers or graphics, thick line, bullets, consistent uses of color or design elements, spatial relationships between slide elements, and format are just a few examples of easily repeated elements that can unify your slides into a coherent and consistent presentation.

While repetition can add necessary continuity to your presentation, be sure that you do not over-employ this technique. Too much repetition can actually dull your presentation. Each slide must have some contrast to distinguish them from the other slides. Otherwise the presentation becomes too repetitious and what may have initially been visually stimulating becomes boring. Be conscious of the value of contrast.

Alignment:

Your slides should retain a similar layout throughout your presentation. This will easily unify and organize your slides. Strong alignment creates a sophisticated, formal look.

Be conscious of where you place your slide elements. Chose a consistent point on your slides which will provide an anchor for you to align the slides components. This will ensure the presentation’s continuity and prevent jarring misalignments when switching between slides. These can be distracting and difficult to follow.

Try to avoid multiple text alignments and especially centered text. This will guarantee that your audience is not searching your slide for information rather than listening to the material you are presenting. Align your text blocks to each other to preserve consistent visual format throughout your slides.

Graphic elements should also be aligned with each other for the same reasons. The audience will be drawn to elements that are misaligned. Nothing should be placed on the page arbitrarily. Every item should have a visual connection with something else on the page in order to create a stronger, more cohesive presentation.

Even if the items are separated, when aligned they create a symmetry that appeals to your audience and encourages comprehension.

Proximity:

The physical relationships between your slides’ elements can help you organize and present your information. The idea of proximity doesn’t mean that everything is closer together; it
means elements that are intellectually connected, that have some sort of communication relationship, should also be visually connected. The closeness or lack of closeness indicates the relationship. Proximity creates instant visual clues for your audience and implies relationships between different slide elements.

When items are in proximity to each other, they become one visual unit.

Be sure to limit each slide to a small number of separate elements to prevent the slides from becoming cluttered and illegible. Placing too many objects in the corners of the page or directly in the middle distracts the eye of the audience members and draws their attention away from the information you are presenting. Avoid leaving equal amounts of white space between elements unless each group is part of a subset. Avoid even a split second of confusion over whether a headline etc. belongs with its related material. Avoid creating relationships with elements that don’t belong together.

**Color Symbolism:**

Colors have symbolism and meanings and can sometimes create a physical reaction. Cool colors such as blue and green are calming. Warm colors such as red, yellow, and orange cause excitement. Colors like purple mix the properties of warm and cool colors since they are derived by mixing cool and warm colors. Neutral colors such as brown, tan, beige, gray, silver, black, and white are good for backgrounds.

Red is hot. A stimulant, it's the hottest of the warm colors. Studies show that red can have a physical effect, increasing the rate of respiration and raising blood pressure. Use red to grab attention and to get people to take action. Red is power. Use red when you don't want to sink into the background. Use red to suggest speed combined with confidence and perhaps even a dash of danger.

Pink is a softer, less violent red. Pink is the sweet side of red. Both colors denote love but while red is hot passion, pink is romantic and charming. Use pink to convey playfulness (hot pink flamingoes) and tenderness (pastel pinks).

Yellow is sunshine. It is a warm color that, like red, has conflicting symbolism. On the one hand, it denotes happiness and joy, but on the other hand it's the color of cowardice and deceit. Use the color to lift spirits and project optimism. Because of the high visibility of bright yellow, it is often used for hazard signs and some emergency vehicles. Use yellow to perk up a more subdued palette of blues and grays. Use lemon yellow with orange to carry out a healthy, summery, citrus theme.

A cousin to yellow (and orange and brown) is gold. While green may be the color of money (U.S. money, that is) gold is the color of riches. Glittery gold denotes richness from money while an earthy, orange gold can suggest more emotional riches from family and friends. Orange is vibrant. As a warm color it is a stimulant inspiring the emotions and even the appetite. It denotes energy, warmth, and the sun, but orange has a bit less intensity or
aggression than red since it is calmed by the cheerfulness of yellow. If you want to get noticed without screaming, consider orange — it demands attention. The softer oranges such as peach are even friendlier. Orange brings up images of autumn leaves, pumpkins, and (in combination with Black) Halloween. Orange is also a citrus color. It can conjure up thoughts of vitamin C and good health and while orange is often synonymous with autumn; the brighter oranges are a summer color. Orange is mentally stimulating as well as sociable. Use it to get people thinking or to get them talking.

Blue is calming. Blue is a universal color. The cool, calming effect of blue makes time pass more quickly and it can help you sleep. A deep royal blue or azure conveys richness and perhaps even a touch of superiority. Navy blue is almost black. It conveys importance and confidence without being somber or sinister, hence the blue power suit of the corporate world and the blue uniforms of police officers. Long considered a ‘corporate’ color, blue is associated with intelligence, stability, unity, and conservatism. Combine a light and dark blue to convey trust and truthfulness — banker's colors. Mix blue with green for a natural, watery palette. Lighter sky blue and robin’s egg blue, especially when combined with neutral tans or beige are environmentally friendly color combinations.

Green is life. Abundant in nature, green signifies growth, renewal, health, and environment. On the flip side, green is jealousy or envy (green-eyed monster) and inexperience. Green is a restful color. Time moves faster in a green room. With both a warming and cooling effect, green denotes balance, harmony, and stability. Green with blue produces echoes of nature. Green with tan or beige says 'organic' or 'recycled.' Green can convey quiet contemplation. Green is associated with spring and (when combined with red) Christmas.

Teal, a mix of blue and green, is a bit livelier than either color alone. It carries a touch of sophistication and richness.

Purple is royalty. A mysterious color, purple is associated with both nobility and spirituality. Deep or bright purples suggest riches while lighter purples are more romantic and delicate. Purple is associated with creativity and moodiness. A deep eggplant purple with neutral tans or beige is an earthy, conservative color combination with a touch of the mystery that purple provides. Purple has a special, almost sacred place in nature: lavender, orchid, lilac, and violet flowers are often delicate and considered precious. Purple might suggest something unique or extremely special, but with an air of mystery. This shade of purple suggests refinement. Lavender may be a good choice when you are targeting women and want to invoke feelings of nostalgia or romance.

Brown is a natural, down-to-earth neutral color. While brown conveys a wholesome earthiness, its darkest and lightest shades from chocolate brown to pale beige and golden-brown are rich, refined, and even elegant. It is a warm color that can stimulate the appetite. Some of the positive attributes of brown are simplicity, friendliness, dependability, and health. Brown and its lighter cousins in tan, taupe, beige, or cream make excellent backgrounds helping accompanying colors appear richer, brighter. Shades of brown coupled with green are
an especially earthy pair, often used to convey the concept of recycling or earth-friendly products.

Beige, can take on some of the attributes of yellow or pink when touched with those shades.

Gray is a neutral, balanced color. It is a cool, conservative color that seldom evokes strong emotion although it can be seen as a cloudy or moody color.

Dark, charcoal gray carries with it some of the strength and mystery of black. It is a sophisticated color without some of the negative attributes of black.

Silver, especially shiny, metallic silver, is cool like gray, but livelier and more playful. Silver can also denote riches just as gold does. Silver can be earthy, natural or sleek, and elegant.

Taupe, a grayish brown neutral is a conservative, slightly earthy color.

Gray and silver work well with other cool colors such as blue or teal.

Black and White are opposites that share the attribute of neutrality.

Considered the negation of color, black is conservative. It can be serious and conventional. Black can also be mysterious, sexy, and sophisticated. Black is the ultimate dark color and makes lighter colors such as yellow really pop out. Photographs often look brighter against a black background.

White is purity, cleanliness, and innocence. Like black, white goes well with almost any color. In most cases, white is seen as a neutral background color. To the human eye, white is a brilliant color that can cause headaches for some. Too much white can be 'blinding.'
Sympodium

Objectives

Upon completion of this tutorial you will be able to:

1. use the Sympodium interactive screen
2. use the Sympodium Notebook Interface
3. edit objects in the notebook software
4. save, open, print, change the name, add and delete pages in the notebook software
5. use the Floating Toolbar with Excel, PowerPoint and Word.

① Use the Sympodium Interactive Screen.
Adjust the angle of the screen by pressing the button up and gently lifting the screen up or down.

Onscreen Display Control Buttons
1. **Menu Button** – shows the onscreen display menu.
2. **– and + Buttons** – use these buttons to select an option.
3. **Enter Button** – used to select a highlighted item.

Function Buttons
1. **Right Click Button** – used to activate the right-click feature as if you were using a mouse.
2. **SMART Keyboard Button** – activates the keyboard.
3. **Screen Capture Tools Button** – activates the screen capture tools.
4. **Floating Toolbar Button** – activates the floating toolbar.
5. **Notebook Button** – activates the Notebook Software.

Pen Tool Buttons
1. **Black, Blue and Red Ink Buttons** – used to choose a color pen.
2. **Left-Click Button** – use this tool to select options as you would the left-click button on a mouse.
3. **Eraser Button** – erases the screen.
Use the Sympodium Notebook Interface.

Menu Toolbar Options

**File**
- open new or existing files
- save your file
- export files in a variety of formats
- print files or modify print settings

**Edit**
- undo or redo previous actions
- cut, copy, paste or delete selected objects or all objects on the page
View

- change the current view (Whiteboard, Page Sorter, Attachments, Full Screen) or toolbars
- move between pages or zoom in or out
- launch the Screen Capture tool
- use the Screen Shade: launch the Gallery
- Insert
- add blank page(s), clip art, templates or graphics files

Format

- change font properties (type, size, bold, italic), color, line width, transparency, fill or background color

Draw

- create rectangles, ellipses, lines, text and other shapes
- select, reorder, group or ungroup objects
- access Pen or Highlighter tools
Help
- access a tutorial and information about Notebook software
Edit objects in the notebook software

Writing with the Pen Tool

1. From the Draw menu, select Pen.
2. Begin writing on the interface.

Changing Pen Attributes

1. **Change Color** – Format menu > Current Color > Select color from palette.
2. **Change Line Width** - Format menu > Line Width > Select a number.
3. **Change Transparency** – Format menu > Transparency > Choose a percentage.

Using the Highlighter Tool

1. FROM THE DRAW MENU, SELECT, HIGHLIGHTER.
2. BEGIN WRITING ON THE INTERFACE.

Changing Pen Attributes

1. **Change Color** – Format menu > Current Color > Select color from palette.
2. **CHANGE LINE WIDTH** - FORMAT MENU > LINE WIDTH > SELECT A NUMBER.
3. **CHANGE TRANSPARENCY** – FORMAT MENU > TRANSPARENCY > CHOOSE A PERCENTAGE.

Drawing Shapes

1. From the Draw menu, select Rectangle, Ellipse, Line or Shape (a submenu appears > select desired shape.
2. Using the pen tool press the tip on the interface then drag the shape to the desired size.

Changing Shape Attributes

1. **Change Color** – Format menu > Current Color > Select color from palette.
2. **CHANGE LINE WIDTH** - FORMAT MENU > LINE WIDTH > SELECT A NUMBER.
3. **Change Transparency** – Format menu > Transparency > Choose a percentage.

### Typing in Notebook Software

1. To type in the Notebook software, just begin to type.
2. Finished typing – Press the Esc key on the keyboard or click outside the text box on the Notebook page.
3. Edit Text by double-clicking on the text.

### Changing Type Attributes

1. **FONT** – FORMAT MENU > FONT (THE FONT DIALOG BOX OPENS – CHOOSE THE DESIRED OPTIONS.)

### Editing Objects (Text and Shapes)

#### Select a Single Object

- Click on the object.

#### Select Multiple Objects

- Place the pen on the interactive screen and drag the pen until all of the desired objects are selected.

#### Select All Objects

- From the Edit menu, click Select All.
Move an Object

- Select the object.
- Drag the object to the desired location.
- Move the object in small increments by using the arrow keys on the keyboard.

Deleting and Erasing Objects

- Select the eraser from the pen tray.
- Drag the eraser using the pen over the object(s) you want to delete.

Save, open, print, change the name, add and delete pages in the notebook software.

Open an existing File

- File > Open

Open a New File

- File > New

Save a File

- File > Save

Print a file

- File > Print

Change the Name of a Page

1. Click once in the Page Title box.
2. Enter the new title for the slide.
Adding a New Page

- Use the Next page button located in the standard toolbar to add a new page to your file.
- Use the previous and next buttons to navigate within the file.

Deleting Page

1. In the Page Sorter, click on the thumbnail of the page you want to delete.
2. From the edit menu, select Delete Page.

Capture Annotation Made During a Demonstration

1. Open the SMART Board Tools toolbar by clicking on the icon on the desktop.
2. Click on the words “Floating Tools....” The floating toolbar will appear. It will appear on top of all compatible programs such as Word, Excel and PowerPoint.
3. Create annotations in your program.
4. Capture the annotations you make by choosing the Camera icon in the Floating Toolbar.

Use the Floating Toolbar with Excel, PowerPoint and Word.